

PM/BSE/06/2024-25

Date: May 22,2024

To,
General Manager, Listing Department
BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
Mumbai-400001

Sub: Statement of Deviation(s) or variation(s) under Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019.

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 32 of the Securities and Exchange Board of India ["SEBI"] (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR / CFD/ CMD1/ 162/2019 dated 24 December, 2019 regarding "Format on Statement of Deviation or Variation for proceeds of public issue, rights issue, preferential issue, Qualified Institutions Placement (QIP) etc.", a copy of the same duly reviewed by the Audit Committee of the Company, is given in "Annexure A".

We request you to kindly take the enclosed annexure on records.

Thanking you,

Yours faithfully,

For Birla Precision Technologies Limited

Ishu Jain
Company Secretary & Compliance Officer
M. No.: F10679

Birla Precision Technologies Limited

Regd. Office: 23, Birla Mansion No. 2, 1st Floor, D. D. Sathe Marg, Prarthana Samaj, Mumbai 400 004
Tel.: +91 022-23867498

E-mail : info@birlaprecision.com Website : www.birlaprecision.com
An ISO 9001:2000 & ISO 14001:2004 Company CIN: L29220MH1986PLC041214

Annexure- A

Statement of Deviation/ Variation in utilization of Funds raised

Name of the Listed Entity	Birla Precision Technologies Limited
Mode of Raising Fund	Preferential Issue
Date of Raising Fund	March 27,2024
Amount Raised	4,58,56,000 through Preferential Issue of Equity Shares *5,52,00,000 through Issue of Fully Convertible Warrants on Preferential basis.
Report Filed for Quarter Ended	March 31, 2024
Monitoring Agency Name if, Applicable	Not Applicable
Is there is any deviation/ Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes Date of Shareholder Approval.	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comment by audit Committee
Comments of the auditors, if any	No Comment by the Auditors

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Objects for which funds have been raised and where there has been a deviation, in the Following table:

Original Object	Modified Object if any	Original Allocation	Modified Allocation	Fund Utilised	Amount of Deviation/ Variation for the quarter according to the applicable object	Remarks if any,
1. Taps and Centre Drill Capex. 2. Upgradation of Existing Plant and Machinery. 3. General Corporate Purpose	No	#10,10,56,000/-	-	NIL	-	-

***Note:**

Kindly note that Consideration received in respect of Issue of Fully Convertible warrants is 25 % of the Total Consideration.

The amount mentioned in the tab "Original Allocation" includes the total amount raised through preferential issue of equity shares and 25% of the consideration received through issue of Fully convertible warrants

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