

May 29, 2019

BSE Limited  
Department of Corporate Services  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort,  
Mumbai 400001

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No.C-1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai – 400 051

Security Code: **523405**

Symbol: **JMFINANCIL**

Dear Sirs,

**Sub: Allotment of Equity Shares arising out of the exercise of Options under Employees' Stock Option Scheme –Series 5, Series 7, Series 9, Series 10 and Series 11**

Pursuant to the exercise of Stock Options by the eligible employees under the Employees' Stock Option Scheme, the Allotment Committee of the Board, at its meeting held today, has allotted 9,37,321 equity shares of the face value of Re.1/- (Rupee One Only) each as per the details given below:

Sr. No.	Series	No. of Stock Options exercised
1.	Employee Stock Option Scheme – Series 5	2,95,182
2.	Employee Stock Option Scheme – Series 7	8,002
3.	Employee Stock Option Scheme – Series 9	89,755
4.	Employee Stock Option Scheme – Series 10	2,76,568
5.	Employee Stock Option Scheme – Series 11	2,67,814
	<b>Total</b>	<b>9,37,321</b>

Subsequent to the allotment of equity shares as above, the paid-up equity share capital of the Company is Rs. 84,08,68,784/- representing 84,08,68,784 equity shares of the face value of Re. 1/- each.

We request you to disseminate the above information on your website.

Thank you.

Yours faithfully,  
for JM Financial Limited



 **Manish Sheth**  
Group Chief Financial Officer