Jai Corp Limited

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CIN: L17120MH1985PLC036500 website: www.jaicorpindia.com

November 15, 2019

The Manager Listing Compliances, BSE Ltd.,
Mumbai.

The Manager - Listing Department, National Stock Exchange of India Ltd., Mumbai.

Ref.: Regulation # 30 of SEBI (LO&DR) Regulations 2015.

Sub.: <u>Hearing of the Scheme of Amalgamation before NCLT</u>

Dear Sir/ Madam,

This is further to our intimation dated August 22, 2019.

This is to inform that Hon'ble National Company Law Tribunal - Mumbai Bench ("NCLT") has admitted Company Scheme Petition (CSP) No. 3944 of 2019 in the matter of Scheme of Amalgamation of Jai Realty Ventures Limited ('JRVL' or 'the Transferor Company') with Jai Corp Limited ('JCL' or 'the Transferee Company') and their respective Shareholders ('the Scheme' or 'this Scheme') and has fixed the date for hearing on December 19, 2019.

Kindly acknowledge receipt.

Thanking you, Yours faithfully For **Jai Corp Limited**

Company Secretary