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# SHREE CEMENT LTD.

Regd. Office:

BANGUR NAGAR, POST BOX NO.33, BEAWAR 305 901, RAJASTHAN, INDIA



SCL/BWR/2019-20/SE

27<sup>th</sup> April, 2019

National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra – Kurla Complex, Bandra (East)  
MUMBAI – 400 051

SCRIP CODE: SHRECEM EQ

Attn: Listing Department

Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
25th Floor, Dalal Street,  
MUMBAI – 400 023

SCRIP CODE 500387

Re:- SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26<sup>th</sup> November 2018 - Fund raising by issuance of Debt Securities by Large Entities

Dear Sirs,

This has reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26<sup>th</sup> November 2018 in respect of fund raising by issuance of debt securities by Large Entities. Company's compliance status pertaining to applicable criteria as per the said circular are as under:-

Requirement of Applicability		Company Compliance Status
Listed Entities (Except for schedules Commercial Banks), which as on the last day of the FY (31.03.2019)		
(i)	have specified securities or debt securities or non-convertible redeemable preference share, listed on a recognised stock exchange(s); and	• Company is having equity shares listed on the BSE and NSE
(ii)	have an outstanding long term borrowing of Rs 100 crores or above (excluding external commercial borrowings and inter-corporate borrowings between a parent and subsidiary(ies)); and	• Company is having of AAA credit rating for its borrowings.
(iii)	have a credit rating of "AA and above", where credit rating shall be of the unsupported bank borrowing or plain vanilla bonds of an entity, which have no structuring/ support built in; and in case, where an issuer has multiple ratings from multiple rating agencies, highest of such rating shall be considered for the purpose of applicability of this framework.	• Since Company is not having outstanding long term borrowing of Rs 100 crores or above (excluding external commercial borrowings and inter-corporate borrowings between a parent and subsidiary(ies)) hence not applicable.

In view of the above we would like to inform that our Company does not fall in the applicability framework of 'Large Corporate' as provided in the said circular.

Kindly take the same on the record.

Thanking you,

For SHREE CEMENT LIMITED

(S.S. KHANDELWAL)  
COMPANY SECRETARY

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