

SRESTHA FINVEST LIMITED

Date: June 13, 2024

To
The Manager
Listing Department
1. Bombay Stock Exchange Ltd, Mumbai
2. Metropolitan Stock Exchange of India Ltd, Mumbai.

Dear Sir,

Sub: Corrigendum to Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015

In continuation to our letter dated 13/06/2024 relating to Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015, with regard to Facility Agreement with Felix Industries Ltd., we wish to inform you that there was an inadvertent typographical error with respect to the amount being mentioned as Rs. 25 million instead of **Rs. 250 million**.

Except for the above typographical error and referred change, there is no other change in the aforesaid submission made to the stock exchanges. However, we are enclosing the revised disclosure as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023.

Kindly update the same in your records.

Yours faithfully,
For Srestha Finvest Limited

Company Secretary & Compliance Officer

Encl: as above

SRESTHA FINVEST LIMITED

INTIMATION UNDER REGULATION 30 OF SEBI (LODR), REGULATIONS, 2015

| S. No. | Details of events that need to be informed | Information of such events |
|--------|--|--|
| 1 | Name(s) of the parties with whom the Agreement is entered. | Facility Agreement with Felix Industries Ltd |
| 2 | Purpose of entering into agreement | The purpose of Srestha Finvest Limited entering this Facility Agreement for lending in renewable energy and clean water, water recycle related project and expand its footprint in new technology sectors. |
| 3 | Shareholding, if any, in the entity with whom the agreement is executed | Approx 6% |
| 4 | Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc. | The Company will focus on lending towards new projects related to environment, i.e clear water, waste to energy, recycle, green Earth , e waste , waste to oil related projects. The Company will fund upto Rs. 250 million for targeting the above mission in next one to two years. |
| 5 | Whether, the said parties are related to promoter/ promoter group/ group companies in any manner, if yes, nature of relationship | No |
| 6 | Whether the transaction would fall with related party transaction? If yes, whether the same is done at "arms length" | No |
| 7 | Any other disclosure related to such agreement viz. details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreement, etc | None |
| 8 | In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s). A) name of parties to the agreement B) Nature of agreement C) Date of execution of agreement D) Details of amendment and impact thereof or reasons of termination and impact thereof | NA |