



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034.
Telangana, INDIA. Tel : +91 40 23547532, Fax : +91 40 23548243
CIN : L24230TG1981PLC003201, www.natcopharma.co.in

March 10, 2023

The General Manager
BSE Limited
Corporate Relation Department
Phiroze Jeejeeboy Towers
14th Floor, Dalal Street,
Fort, Mumbai - 400 001
Scrip Code: 524816

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
Scrip Code: NATCOPHARM

Sub: Submission of Public Announcement for buyback of equity shares of Natco Pharma Limited
("Company")

Dear Sir/Madam,

This is further to our intimation dated March 8, 2023, and pursuant to Regulation 5 (vii) of the SEBI (Buy-back of Securities) Regulations, 2018 (as amended) ("**Buyback Regulations**"), please note that today i.e. on March 10, 2023 the Company has published the Public Announcement of buyback in Business Standard (English national daily newspaper, all editions), Business Standard (Hindi national daily newspaper, all editions) and Nava Telangana (Telugu daily newspaper, Hyderabad edition, Telugu being the regional language of Hyderabad where the registered office of the Company is situated).

The soft copies of newspaper clippings of the Public Announcement are enclosed for your reference and dissemination on the BSE and NSE website.

Thanking you,

Yours faithfully,

For **Natco Pharma Limited**

CH. Venkat Ramesh
Company Secretary &
Compliance Officer

Encl: as above

నూతన ఆవిష్కరణలకు ఉపయోగం

టీఎస్కాన్ టాకా బాసర ఆర్టియాకేటి అవగాహన ఒప్పందం మంత్రి ఇంద్రకరణ్ రెడ్డి సమక్షంలో సంతకం

నవతెలంగాణ బ్యారో - హైదరాబాద్ టీఎస్ క్యాన్సర్ బాసర ఆర్టియాకేటి మధ్య అవగాహన ఒప్పందం (ఎంఎంఎ) కుదిరింది.



మంత్రి ఇంద్రకరణ్ రెడ్డి సమక్షంలో టీఎస్ క్యాన్సర్ బాసర ఆర్టియాకేటి అవగాహన ఒప్పందం సంతకం చేయబడింది.

కొరివితో తలగోక్కుంటున్న ఉక్రెయిన్

- రష్యా సరిహద్దు ప్రాంతాల ఆక్రమణకు యత్నం
ప్రతీకార దాడులతో విరుచుకుపడుతున్న రష్యా

మాస్కో : అమెరికా, నాటో దేశాల సరిహద్దు ఆక్రమణకు ఉక్రెయిన్ చేతిలో టీఎస్కాన్ మారిన ఉక్రెయిన్ పాల్కుతున్నందునే సైనిక దారులు అక్రమ ప్రజల ప్రాణాలను సైతం పణంగా పెడుతోంది.

ప్రతిపక్షాల ఐక్యతకు పిలుపునిచ్చింది కే బీజేపీ కుట్ర

- తమిళనాడు సిఎం స్టాలిన్



చెన్నై : తమిళనాడులో వలస కార్మికులపై దాడులు జరుగుతున్నాయంటూ బీజేపీ నేతలు ఇటీవల పుచ్చాపాడి సభ్యులచేత ఆ రాష్ట్ర ముఖ్యమంత్రి ఎంకె స్టాలిన్ మర్యాదలు అగ్రహం వక్షం చేశారు.

- (1) Figures have been extracted from Audited Consolidated Financial Statements for the Financial Year ended on March 31, 2022
(2) Figures have been extracted from Audited Consolidated Financial Statements for the Financial Year ended on March 31, 2021 as the figures for the Financial Year ended on March 31, 2021 were regrouped / restated in the Audited Financial Statements for the Financial Year ended on March 31, 2022
(3) Figures have been extracted from Audited Consolidated Financial Statements for the Financial Year ended on March 31, 2020 were restated in the Audited Financial Statements for the Financial Year ended on March 31, 2021

Table with 5 columns: Particulars, For nine months ended December 31, 2022 (Limited Reviewed), For the year ended March 31, 2022 (Audited), For the year ended March 31, 2021 (Audited), For the year ended March 31, 2020 (Audited). Rows include Earnings per Share, Book Value, Return on Net worth, etc.

Notes: 1. Net worth = Total Equity - Capital Redemption Reserve - Capital Reserve - Amalgamation Reserve - Non-controlling Interest
2. Total Debt = Long Term Borrowings + Short Term Borrowings + Current Maturities of Long-Term Borrowings.

Table with 7 columns: Period, High (Rs.), Date of High, No. of Equity Shares Traded, Low (Rs.), Date of Low, No. of Equity Shares Traded, Average Price (Rs.), Total No. of Equity Shares Traded. Rows for preceding 3 years, 6 months, and 12 months.

Table with 7 columns: Period, High (Rs.), Date of High, No. of Equity Shares Traded, Low (Rs.), Date of Low, No. of Equity Shares Traded, Average Price (Rs.), Total No. of Equity Shares Traded. Rows for preceding 3 years, 6 months, and 12 months.

Table with 8 columns: Event, Date, BSE (High, Low, Closing), NSE (High, Low, Closing). Rows include Board Meeting Date, Notice of the Board Meeting, etc.

- 8 DETAILS OF ESCROW ACCOUNT
8.1. In accordance with Regulation 20 of the Buyback Regulations and towards security for performance of its obligations under the Buyback Regulations, the Company has entered into an escrow agreement dated March 8, 2023 ("Escrow Agreement") with the Merchant Banker and HDFC Bank Limited ("Escrow Bank") pursuant to which the Company has opened an escrow account titled "NATCO PHARMA LTD BUYBACK ESCROW ACCOUNT" (the "Escrow Account").

- 9 FIRM FINANCING ARRANGMENTS
9.1 The Company has identified and earmarked funds for the purpose of fulfillment of the obligations of the Company under the Buyback. Such earmarked funds, together with funds provided for escrow arrangements, are in excess of the Buyback Size.

- 10 LISTING DETAILS AND STOCK MARKET DATA
10.1. The Equity Shares of the Company are listed on BSE and NSE.

- 11 PRESENT CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
11.1. The capital structure of the Company as on the date of this Public Announcement, and the indicative capital structure of the Company post the completion of the Buyback is set forth below:

Table with 3 columns: Particulars, (As on the date of this Public Announcement) (In Rs. million), (Post completion of the Buyback) (In Rs. million). Rows include Authorised share capital, Issued, subscribed and fully paid-up share capital.

- 11.2. As on the date of this Public Announcement, there are no Equity Shares which are partly paid-up, or with call-in-arrears and there are no outstanding instruments convertible into Equity Shares.

Table with 5 columns: Shareholder, Pre-Buyback (No. of Equity Shares, % of Equity Shares), Post Buyback* (No. of Equity Shares, % of Equity Shares). Rows include Promoter & Promoter Group, Public, Shares underlying DRs, etc.

- 11.4. As per Regulation 16(ii) of the Buyback Regulations, the Buyback shall not be made from the promoter and members of the promoter group and persons in control of the Company.

- 11.5. For the aggregate shareholding of the promoters and members of the promoter group of the Company as on the date of the Board Meeting i.e. March 8, 2023, please refer to Paragraph 6.1 of Part A.

- 12 MANAGEMENT DISCUSSION AND ANALYSIS ON THE LIKELY IMPACT OF THE BUYBACK ON THE COMPANY

- 12.1. This Buyback is expected to achieve the objective of returning surplus funds to the shareholders, optimizing the capital structure, improving return on equity through distribution of surplus funds.

- 13 STATUTORY APPROVALS

- 13.1. Pursuant to Sections 68, 69 and 70 and all other applicable provisions of the Act and applicable rules thereunder and the provisions of the Buyback Regulations and the Articles of Association of the Company, the Company has obtained the Board approval as mentioned above.

- 14 COLLECTION AND BIDDING CENTRES
The Buyback will be implemented by the Company by way of open market purchases through the Stock Exchanges using their nationwide trading terminals.

- 15 COMPLIANCE OFFICER
The Company has designated the following official as the Compliance Officer for the Buyback:

- 16 REGISTRAR TO THE BUYBACK AND INVESTOR SERVICE CENTER
The Company has designated the following as Investor Service Center for the Buyback who is also the registrar & transfer agent to the Buyback ("Registrar"):

- 17 MERCHANT BANKER / MANAGER TO THE BUYBACK
The Company has appointed the following as the Merchant Banker / Manager to the Buyback:

- 18 DIRECTORS' RESPONSIBILITY STATEMENT
As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full and final responsibility for all the information contained in this Public Announcement and any advertisements, circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirms that the information in such documents contain and will contain true, factual and material information and does not and will not contain any misleading information.

Table with 3 columns: Sd/-, Name, Designation. Rows include V.C. Nannapaneni, Rajeev Nannapaneni, Chekuri Venkat Ramesh.