

CA Sunit Jagdishchandra Shah  
Resolution Professional – Shree Rajeshwaranand Paper Mills Limited  
801-802-8<sup>th</sup> floor, Abhijeet-1, Mithakali Six Roads,  
Navrangpura, Ahmedabad-380009  
Email Id: [jp.srpml@gmail.com](mailto:jp.srpml@gmail.com)  
Contact no.: +91-9825562442

---

**DATE: 23/01/2024**

**To,**  
**THE LISTING DEPARTMENT**  
**BSE LIMITED**  
PHIROZE JEEJEEBHOY TOWER,  
DALAL STREET, FORT  
MUMBAI - 400 001.  
E-mail - [bsesme.info@bseindia.com](mailto:bsesme.info@bseindia.com)

**BSE SCRIP CODE: 516086**

**Subject:** Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III – Outcome of Twenty-fifth meeting of the Committee of Creditors of **SHREE RAJESHWARANAND PAPER MILLS LIMITED** (Company undergoing Corporate Insolvency Resolution Process)

**Reference:** Intimation regarding Notice of Twenty-first meeting of Committee of Creditors of **SHREE RAJESHWARANAND PAPER MILLS LIMITED** (Company undergoing Corporate Insolvency Resolution Process) dated 15<sup>th</sup> January, 2024.

Dear Sir / Madam,

With reference to the intimation dated 15th January , 2024 regarding Notice of Twenty-fifth meeting of Committee of Creditors of SHREE RAJESHWARANAND PAPER MILLS LIMITED (Company undergoing Corporate Insolvency Resolution Process) and in furtherance to the Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned Resolution Professional hereby intimates that the following matters were discussed in the Twenty-fifth meeting of the Committee of Creditors (COC) held on Tuesday , 16th January , 2024 at 12:00 P.M. at 801-802-8th floor, Abhijeet-1, Mithakali Six Roads, Navrangpura, Ahmedabad-380009 or through video conference.

ITEM	PARTICULAR/AGENDA ITEMS	OUTCOMES
<b>A. LIST OF THE MATTERS DISCUSSED/NOTED</b>		
1.	To Discuss About The Actions Taken By Resolution Professional From The Date Of Last CoC To Till Date.	Noted by the COC members
2.	Discussion On Resolution Plan Received From Resolution Applicant	Noted by the COC members
3.	Discussion With CoC Members On NCLT Order Dated 8th January, 2024.	Noted by the COC members
4.	To Discuss About The CIRP Expenses Incurred By The Resolution Professional During The Corporate Insolvency Resolution Process And Approval Thereof If Any.	Noted by the COC members

<b>B. List of the issues to be voted after discussions</b>				
DESCRIPTION OF RESOLUTION	AGREE	DISAGREE	NOT PRESENT AND ABSTAIN FROM VOTING	TOTAL
Approval/Ratification of CIRP Expenses incurred by the Resolution Professional during the Corporate Insolvency Resolution Process.	<b>68.56</b>	<b>0</b>	<b>31.44</b>	<b>100</b>

(NOTE: E-Voting Start Date & Time : 18th January, 2024, 10:00 A.M., Thursday.  
E-Voting Ending Date & Time: 19th January, 2024, 05:00 P.M., Friday.)

Kindly take the information on your record.

**CA. IP. Sunit Shah**  
**Resolution Professional**  
**IP Registration No: IBBI/IPA-001/IP-P00471/2017-18/10814**  
**AFA No: AA1/10814/02/221124/106392**  
**Validity of AFA: 22/11/2024**