RELIANCE

CAPITAL

Reliance Capital Limited Reliance Centre, 6th Floor, North Wing Off Western Express Highway Santacruz (East), Mumbai - 400 055.

T +91 22 4303 1000 F +91 22 4303 6664

October 11, 2019

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: MEDIA RELEASE

We enclose herewith the media release issued by the Company which is self explanatory.

Thanking you.

Yours faithfully,

For Reliance Capital Limited

Atul Tandon

Company Secretary & Compliance Officer

Encl.: As Above.



MEDIA STATEMENT

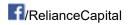
RCAP approves Management Buyout of 100% Stake in Reliance Securities

Mumbai, October 11, 2019: Reliance Capital today announced that the existing Management Team of Reliance Securities group has entered into a binding agreement for buying out the Broking and Distribution business from Reliance Capital, subject to regulatory and other customary approvals.

Reliance Securities is 100% subsidiary of Reliance Capital.

Reliance Securities business includes Retail and Institutional broking, Third Party Distribution, Proprietary Trading and Structured Products.

Reliance Capital spokesperson said 'This management buyout transaction is part of our ongoing asset monetization plan and also reflects our stated intent to focus primarily on Life Insurance and General Insurance business as a way forward'.





For media queries, please contact:

Arijit De <u>Arijit.de@relianceada.com</u>

+91 8291112119