



**Unleash your potential**

Aptech Limited  
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Mumbai - 400 093.  
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www.aptech-worldwide.com

**May 02, 2024**

**To,**  
**BSE Limited**  
25<sup>th</sup> Floor, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 532475**  
Email: [corp.comm@bseindia.com](mailto:corp.comm@bseindia.com)

**To,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051.  
**Symbol: APTECHT**  
Email: [compliance@nse.co.in](mailto:compliance@nse.co.in)

Dear Sir/Madam,

**Subject : Intimation of in-principle approval for Amalgamation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.**

The Board of Directors of the Company in its meeting held on May 02, 2024 have considered and in-principle approved the proposal of Amalgamation/Merger of MEL Training and Assessments Limited (100% Domestic wholly owned Subsidiary), Aptech Ventures Limited, a wholly owned Foreign subsidiary) and Aptech Investment Enhancers Limited, a Wholly owned Step-down Foreign Subsidiary), with the Company pursuant to Section 230 and 232 of the Companies Act, 2013. The proposed merger would be subject to all regulatory approvals and applicable laws.

This is for your information and record.

Thanking you

**For Aptech Limited**

**A.K. Biyani**  
**Company Secretary**  
**Membership no.: F8378**  
**Place: Mumbai**