

June 16, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Dear Sir,

Sub: Submission of Audited Financial Results as per Ind AS for the half year and year ended March 31, 2021

We wish to inform you that the audited financial results have been reviewed by the Audit Committee at its meeting held on 14th June 2021 and approved by the Board of Directors of the Company at its meeting held on 15th June 2021.

Pursuant to Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the following:

- a) A copy of the audited financials results for the half year and year ended March 31, 2021.
- b) Statutory Auditors report on the financial results of the Company for the year ended March 31, 2021.
- c) Disclosures in compliance with Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2021.
- d) The Company is a 'Large Corporate' as per criteria under SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 and the disclosure in terms of the said SEBI circular is attached.

Request you to take the above on records.

Thanking you,

Yours faithfully,
For **Kotak Mahindra Prime Limited**

Kiran Tangudu
Compliance Officer

Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Kotak Mahindra Prime Limited

Report on the Audit of Financial Results

Opinion

1. We have audited the statement of financial results of Kotak Mahindra Prime Limited (hereinafter referred to as the 'Company') for the year ended March 31, 2021 and the Balance Sheet as at the year ended on that date (hereinafter referred to as the 'financial results'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (the 'Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial results:
 - (i) are presented in accordance with the requirements of Regulation 52 of the Listing Regulations in this regard; and
 - (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 (the 'Act') and other accounting principles generally accepted in India, of net profit and other comprehensive income and other financial information of the Company for the year ended March 31, 2021 and the balance sheet as at that date.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Financial Results' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

4. We draw attention to Note 4 to the financial results, which describes the Management's assessment of the impact of the outbreak of Coronavirus (COVID-19) on the business operations of the Company. In view of the uncertain economic environment, a definitive assessment of the impact on the subsequent periods is highly dependent upon circumstances as they evolve. Our opinion is not modified in respect of this matter.

Price Waterhouse Chartered Accountants LLP, Nesco IT Building III, 8th Floor, Nesco IT Park, Nesco Complex Gate No. 3 Western Express Highway, Goregaon East, Mumbai - 400 063

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Registered office and Head office: Sucheta Bhanu, 11A Vishnu Digambar Marg, New Delhi 110 002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its Conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)



Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Kotak Mahindra Prime Limited

Report on the Financial Results as at and for the year ended March 31, 2021

Page 2 of 3

Board of Directors' Responsibilities for the Financial Results

5. These financial results have been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information of the Company and the balance sheet in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. The Board of Directors of the Company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the financial results by the Directors of the Company, as aforesaid.
6. In preparing the financial results, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
7. The Board of Directors of the Company are responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Financial Results

8. Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.
9. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls. (Refer paragraph 12 below)



Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Kotak Mahindra Prime Limited

Report on the Financial Results as at and for the year ended March 31, 2021

Page 3 of 3

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
10. We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

11. The Financial Results include the results for the half-year ended March 31, 2021, which are neither subject to limited review nor audited by us.
12. The financial results dealt with by this report has been prepared for the express purpose of filing with BSE Limited. These results are based on and should be read with the audited financial statements of the Company for the year ended March 31, 2021 on which we issued an unmodified audit opinion vide our report dated June 15, 2021.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016



Sharad Agarwal
Partner
Membership Number: 11852
UDIN: 21118522AAAAC07527

Mumbai
June 15, 2021



Kotak Mahindra Prime Limited
 Regd. Office : 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
 CIN : U67200MH1996PLC097730
 Website: www.kotak.com Telephone: 91 22 61660000
 Statement of Financial Results for the year ended March 31, 2021

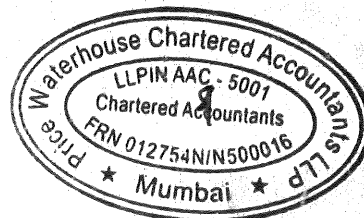
Statement of Profit and Loss		₹ in Lakhs			
Sr.No.	Particulars	Half Year ended		Year ended	
		31/03/2021 (Unaudited) (Refer Note 8)	31/03/2020 (Unaudited) (Refer Note 8)	31/03/2021 (Audited)	31/03/2020 (Audited)
	Revenue from operations				
	Interest Income on financial instruments measured at ::				
	- Amortised Cost	1,13,599.09	1,45,854.30	2,39,311.70	2,99,633.08
	- Fair Value Through Other Comprehensive Income	2,886.64	983.17	3,646.52	2,373.18
	Dividend Income	-	500.00	-	1,000.00
	Rental Income	269.00	294.76	538.01	589.53
	Fees and commission Income	5,973.30	5,267.96	8,779.16	11,012.07
	Net gain on fair value changes	2,420.28	2,695.49	4,475.84	5,476.71
	Net gain on derecognition of financial instruments under amortised cost category	-	35.04	-	35.04
I	Total Revenue from operations	1,25,148.31	1,55,630.72	2,56,751.23	3,20,119.61
II	Other Income	2,215.43	(43.41)	2,451.47	32.62
III	Total Income (I + II)	1,27,363.74	1,55,587.31	2,59,202.70	3,20,152.23
IV	Expenses				
	Finance costs	56,993.88	84,665.66	1,24,258.18	1,80,179.90
	Fees and commission expense	(3.67)	2.58	-	3.23
	Net loss on fair value changes	1,317.01	55.18	1,548.61	258.19
	Impairment on financial instruments	(5,016.57)	20,931.92	31,231.00	27,548.52
	Employee benefits expenses	7,909.60	6,972.87	14,867.51	14,269.55
	Depreciation and amortisation	363.33	409.85	748.62	802.19
	Other expenses	10,739.71	8,504.44	16,558.05	15,769.94
	Total expenses	72,303.29	1,21,542.50	1,89,211.97	2,38,831.52
V	Profit before tax (III - IV)	55,060.45	34,044.81	69,990.73	81,320.71
VI	Tax expense				
	(1) Current tax	11,462.20	12,673.20	23,899.20	25,794.20
	(2) Deferred tax	2,623.59	(4,696.93)	(5,835.83)	(2,995.01)
	Total tax expense (1+2)	14,085.79	7,976.27	18,063.37	22,799.19
VII	Profit for the period (V - VI)	40,974.66	26,068.54	51,927.36	58,521.52
VIII	Other comprehensive Income				
A	(i) Item that will not be reclassified to profit or loss				
	(a) Remeasurements of the defined benefit plans	100.15	(41.96)	100.15	(41.96)
	(b) Equity instruments through other comprehensive income	5,497.11	19,056.73	26,491.29	37,285.35
	Sub-total	5,597.26	19,014.77	26,591.44	37,243.39
	(ii) Income tax relating to items that will not be reclassified to profit or loss				
	(a) Remeasurements of the defined benefit plans	(25.21)	10.56	(25.21)	7.18
	(b) Equity instruments through other comprehensive income	(1,257.07)	(4,360.18)	(5,875.09)	(7,829.10)
	Total (A)	4,314.98	14,665.15	20,691.14	29,421.47
B	(i) Items that will be reclassified to profit or loss				
	(a) Debt instruments through other comprehensive income	(408.78)	(41.08)	(568.16)	(393.01)
	Sub-total	(408.78)	(41.08)	(568.16)	(393.01)
	(ii) Income tax relating to items that will be reclassified to profit or loss				
	(a) Debt instruments through other comprehensive income	102.88	10.33	142.99	183.25
	Total (B)	(305.90)	(30.75)	(425.17)	(209.76)
	Other Comprehensive Income (A + B)	4,009.07	14,634.40	20,265.97	29,211.71
IX	Total Comprehensive Income for the period (VII + VIII)	44,983.74	40,702.94	72,193.33	87,733.23
X	Paid-up equity share capital (Face value of Rs.10 per share)	349.52	349.52	349.52	349.52
XI	Earnings per share (not annualised) - Basic and Diluted (Rs.)	1,172.31	745.84	1,485.68	1,674.34

See accompanying notes to financial results

For and on behalf of the Board of Directors

L. A. Kapas
 Managing Director

Place: Mumbai
 Date: 15 June, 2021



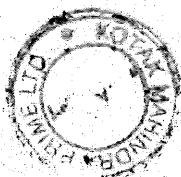
Kotak Mahindra Prime Limited
 Regd. Office : 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
 CIN : U67200MH1996PLC097730
 Website: www.kotak.com Telephone: 91 22 61660000

Balance Sheet		₹ in Lakhs	
Sr. No.	Particulars	As at 31/03/2021 (Audited)	As at 31/03/2020 (Audited)
A	ASSETS		
1	Financial assets	6,013.46	41,345.65
	(a) Cash and cash equivalents	21.51	65,222.13
	(b) Bank Balance other than cash and cash equivalents		
	(c) Receivables	6.43	6.48
	(i) Trade receivables	20,32,661.37	25,39,472.03
	(d) Loans	5,75,990.02	3,23,081.46
	(e) Investments	3,783.78	4,292.33
	(f) Other Financial assets		
	Total financial assets	28,78,476.57	29,73,420.08
2	Non-financial assets	3,493.90	2,521.04
	(a) Current Tax assets (Net)	19,412.90	13,459.26
	(b) Deferred tax assets (Net)	3,423.38	3,857.48
	(c) Property, Plant and Equipment	117.25	156.23
	(d) Other Intangible assets	3,372.56	3,760.05
	(e) Other Non-financial assets		
	Total Non-financial assets	29,819.99	23,754.06
	Total Assets (1+2)	27,08,296.56	29,97,174.14
B	LIABILITIES AND EQUITY		
1	Financial Liabilities	4,738.99	8,135.24
	(a) Derivative financial instruments		
	(b) Payables		
	(i) total outstanding dues of micro enterprises and small enterprises		
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	38,462.19	15,823.21
	(c) Debt securities	11,23,754.73	12,57,288.79
	(d) Borrowings (Other than Debt Securities)	6,20,309.31	8,75,033.69
	(e) Deposits	160.21	165.84
	(f) Subordinated Liabilities	47,957.61	50,659.06
	(g) Other Financial liabilities	6,946.03	3,575.61
	Total financial liabilities	18,42,329.07	22,10,473.44
2	Non-Financial Liabilities	3,902.83	3,011.83
	(a) Current tax liabilities (Net)	721.72	882.99
	(b) Provisions	45,215.72	39,340.63
	(c) Deferred tax liabilities (Net)	1,576.81	925.15
	(d) Other non-financial liabilities		
	Total Non-financial liabilities	51,417.08	44,160.60
3	EQUITY	349.52	349.52
	(a) Equity Share Capital	8,14,200.89	7,41,990.58
	(b) Other equity	8,14,550.41	7,42,340.10
	Total equity		
	Total Liabilities and equity (1+2+3)	27,08,296.56	29,97,174.14

See accompanying notes to financial results

Notes:

- The financial results have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016 read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Any application guidance/clarification/directions issued by the Reserve Bank of India or other regulators are implemented as and when they are issued/applicable.
- The above financial results have been reviewed by the Audit Committee at their meeting held on June 14, 2021. The results have been approved by the Board of Directors of the Company at their meeting held on June 15, 2021.
- These financial results have been prepared in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIN/CFD/FAC/62/2016 dated July 5, 2016 read with CIR/MD/DFI/69/2016 dated August 10, 2016.
- In addition to the widespread public health implications, the COVID-19 pandemic has had an extraordinary impact on macroeconomic conditions in India and around the world. During the previous year, people and economies around the world, witnessed serious turbulence caused by the first wave of the pandemic, the consequent lockdowns, the gradual easing of restrictions and the emergence of new variants of the virus. Although government has started vaccination drive, COVID-19 cases have significantly increased in recent months due to second wave as compared to earlier levels in India. Various state governments have again announced strict measures which includes lockdown to contain this spread. As COVID vaccines get administered to more and more people, businesses in sectors impacted by pandemic may pick up. However, the continuing and evolving nature of the virus has created uncertainty regarding estimated time required for businesses and lives to get back to normal. The Company continues to closely monitor the situation and in response to this health crisis has implemented protocols and processes to execute its business continuity plans and help protect its employees and support its clients. The pandemic has impacted lending business, fee income, collection efficiency etc. resulting in increase in customer defaults and consequently increase in provisions. The Company, however, has not experienced any significant disruptions in the past one year and has considered the impact on carrying value of assets based on the external or internal information available up to the date of approval of financial statements. The future direct and indirect impact of COVID-19 on Company's business, results of operations, financial position and cash flows remains uncertain.



5 Details of resolution plan implemented under the Resolution Framework for COVID-19 related stress as per RBI circular (RBI/2020-21/16 DOR.No.8P.8C/3/21.04.048/2020-21) dated August 6, 2020 are given below.

Type of Borrower	Number of accounts where resolution plan has been implemented under this window	Exposure to accounts mentioned at (A) before implementation of the plan (Rs. in Lakhs)	Of (B), aggregate amount of debt that was converted into other securities (Rs. in Lakhs)	Additional funding sanctioned, if any, including between invocation of plan & implementation (Rs. in Lakhs)	Increase in provisions on account of the implementation of the resolution plan (Rs. in Lakhs)***
	(A)	(B)	(C)	(D)	(E)
Personal Loans*	317	1,553.97	-	-	202.52
Corporate persons**	3	39.38	-	-	8.02
Of which, MSMEs	-	-	-	-	-
Others	3	39.38	-	-	8.02
Total	320	1,593.35	-	-	210.54

* Personal loan represents loans to individual

**As defined in Section 3(7) of the Insolvency and Bankruptcy Code, 2016

*** ECL provision as per Ind AS 109

- 6 Reserve Bank of India ('RBI') issued guidelines relating to 'COVID-19 Regulatory Package' dated March 27, 2020 and subsequent guidelines on EMI moratorium dated April 17, 2020 and May 23, 2020. The Company has adopted the policy for offering the moratorium and offered the same in accordance with its policy to the eligible customers during the period from March 01, 2020 to August 31, 2020. The disclosure as required by RBI circular dated April 17, 2020 on Covid-19 regulatory package - asset classification and provisioning for the year ended March 31, 2021 is given below:

Particulars	As at March 31, 2021	As at March 31, 2020
Amounts in SMA/overdue categories as at 29 th February 2020, where the moratorium/deferment was extended #	56,425.90	99,803.80
Amount where asset classification benefits is extended	-	17,668.26
Provisions made * #	12,953.90	11,992.63
Provisions adjusted during the period against slippages * #	9,163.06	-
Residual provisions * #	3,790.83	11,992.63

* Provision as per Ind AS 109- The Company, being NBFC, has complied with Ind-AS and guidelines duly approved by the Board for recognition of the impairments.

Balances reported as at respective reporting date

- 7 In accordance with the RBI Circular No. RBI/2021-22/17 DOR.STR.REC.4/21.04.048/2021-22 dated April 7, 2021 and the methodology for calculation of interest on interest based on guidance issued by Indian Banks' Association, the Company has put in place a Board approved policy to refund / adjust interest on interest charged to borrowers during the moratorium period, i.e. March 1, 2020 to August 31, 2020. Company has estimated the said amount and made a provision in the financial statements for the year ended March 31, 2021. As on March 31, 2021, Company holds a specific liability of Rs 900 Lakhs which is debited to Interest Income to meet its obligation towards refund of interest on interest to eligible borrowers as prescribed by the RBI.
- 8 The figures for the six months ended March 31, 2021 and March 31, 2020 are the balancing figures between audited figures in respect of the full financial year and the year to date figures upto the first six months ended of the relevant financial year.
- 9 Figures for the previous period/year have been regrouped wherever necessary to conform to current period/year presentation.

Place: Mumbai
Date: 15 June, 2021



For and on behalf of the Board of Directors
Kotak Mahindra Prime Limited

[Signature]
Vyoma Kapas
Managing Director



June 15, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Dear Sir,

Sub: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the year ended 31st March 2021

With reference to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details as under:

1. Credit Rating:

Instrument Rating:

CRISIL:

Long term debt instruments and Long term bank facilities: Continues to be CRISIL AAA/Stable

Sub-ordinated debt: Continues to be CRISIL AAA/Stable

Nifty /Market linked debentures: Continues to be CRISIL PP-MLD AAAr/Stable

Short term debt instruments and Short term bank facilities: Continues to be CRISIL A1+

ICRA:

Long term debt instruments and Long term bank facilities: Continues to be [ICRA]AAA(Stable)

Sub-ordinated debt: Continues to be [ICRA]AAA(Stable)

Nifty linked debentures: Continues to be PP-MLD[ICRA]AAA(Stable)

Short term debt instruments: continues to be [ICRA]A1+

2. Debt Equity Ratio: The Debt Equity Ratio of the Company is 2.20 (times)

3. Details of previous due dates: for the payment of interest / repayment of principal of Non-Convertible Debt Securities and Commercial Paper for the period October 1, 2020 to March 31, 2021 – as per attached Annexure I

4. Details of next due dates: for the payment of interest / repayment of principal of Non-Convertible Debt Securities and Commercial Paper for the period April 1, 2021 to September 30, 2021 - as per attached Annexure II

5. Outstanding Redeemable Preference Shares: NIL

6. Capital Redemption Reserve: ₹100 lakhs

7. Debenture Redemption Reserve (DRR): Nil

As per Rule 18(7)(b)(iv)(A) of Companies (Share Capital and Debentures) Rules 2014, read with the Companies Act, 2013, no DRR is required in case of privately placed debentures for NBFCs registered with Reserve Bank of India under section 45- IA of the RBI Act, 1934.

8. Net Worth: ₹8,14,550.41 Lakhs**9. Net Profit after tax: ₹51,927.36 Lakhs****10. Earnings per share (of ₹10 each): Basic and Diluted – ₹1,485.68**

Thanking You,

Yours faithfully,
For **Kotak Mahindra Prime Limited**

Kiran Tangudu
Compliance Officer



Kotak Mahindra Prime Limited

Annexure I - pursuant to Regulation 52(4)(d) of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015

Statement of previous Principal payments for privately placed Listed Commercial Paper for the period October 01,
2020 - March 31, 2021

Rs. in lakh

Sr. No	ISIN	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
1	INE916D14Q98	5-Oct-20	5-Oct-20	25,000.00	Yes
2	INE916D14R06	6-Oct-20	6-Oct-20	15,000.00	Yes
3	INE916D14U84	9-Oct-20	9-Oct-20	44,000.00	Yes
4	INE916D14U68	29-Oct-20	29-Oct-20	10,000.00	Yes
5	INE916D14S47	24-Nov-20	24-Nov-20	40,000.00	Yes
6	INE916D14U76	26-Nov-20	26-Nov-20	21,000.00	Yes
7	INE916D14S54	27-Nov-20	27-Nov-20	42,500.00	Yes
8	INE916D14U50	1-Dec-20	1-Dec-20	13,000.00	Yes
9	INE916D14S96	7-Dec-20	7-Dec-20	30,000.00	Yes
10	INE916D14V34	11-Dec-20	11-Dec-20	25,000.00	Yes
11	INE916D14V75	24-Dec-20	24-Dec-20	28,000.00	Yes
12	INE916D14V83	28-Dec-20	28-Dec-20	45,000.00	Yes
13	INE916D14V26	7-Jan-21	7-Jan-21	50,000.00	Yes
14	INE916D14V18	11-Jan-21	11-Jan-21	50,000.00	Yes
15	INE916D14V00	12-Jan-21	12-Jan-21	60,000.00	Yes
16	INE916D14W17	14-Jan-21	14-Jan-21	40,000.00	Yes
17	INE916D14S88	21-Jan-21	21-Jan-21	40,000.00	Yes
18	INE916D14W41	27-Jan-21	27-Jan-21	15,000.00	Yes
19	INE916D14W09	28-Jan-21	28-Jan-21	50,000.00	Yes
20	INE916D14W74	1-Feb-21	1-Feb-21	72,000.00	Yes
21	INE916D14W82	2-Feb-21	2-Feb-21	10,000.00	Yes
22	INE916D14T12	5-Feb-21	5-Feb-21	35,000.00	Yes
23	INE916D14T46	16-Feb-21	16-Feb-21	40,000.00	Yes
24	INE916D14X24	18-Feb-21	18-Feb-21	28,000.00	Yes
25	INE916D14X99	23-Feb-21	23-Feb-21	40,000.00	Yes
26	INE916D14X32	25-Feb-21	25-Feb-21	25,000.00	Yes
27	INE916D14X08	26-Feb-21	26-Feb-21	42,000.00	Yes
28	INE916D14W58	5-Mar-21	5-Mar-21	20,000.00	Yes
29	INE916D14Y07	15-Mar-21	15-Mar-21	20,000.00	Yes

Sr. No	ISIN	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
30	INE916D14Y15	18-Mar-21	18-Mar-21	25,000.00	Yes
31	INE916D14W66	24-Mar-21	24-Mar-21	52,000.00	Yes
32	INE916D14T79	26-Mar-21	26-Mar-21	95,000.00	Yes
33	INE916D14X57	31-Mar-21	31-Mar-21	15,000.00	Yes
Note					

For Kotak Mahindra Prime Limited

**Kiran Tangudu
Company Secretary**

Kotak Mahindra Prime Limited
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Kotak Mahindra Prime Limited

Annexure II - pursuant to Regulation 52(4)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**Statement of next Principal payments for privately placed Listed Commercial Paper
for the period April 01, 2021 to September 30, 2021**

Rs. in lakh

Sr. No	ISIN	Maturity Date	Principal Amount
1	INE916D14X16	12-Apr-2021	37,000.00
2	INE916D14X40	07-May-2021	28,000.00
3	INE916D14V59	29-Jul-2021	28,500.00
4	INE916D14U01	05-Aug-2021	17,500.00
5	INE916D14U35	17-Aug-2021	40,000.00
6	INE916D14V67	30-Aug-2021	20,000.00
7	INE916D14W90	06-Sep-2021	30,000.00
Note			

For Kotak Mahindra Prime Limited

**Kiran Tangudu
Company Secretary**

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Kotak Mahindra Prime Limited
Annexure I - pursuant to Regulation 52(4)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of previous interest and principal payments for privately placed Listed Debentures for the period October 01, 2020 - March 31, 2021

Rs. in lakh

Sr. No	ISIN	Previous Interest Due Date (For the period 01.10.2020 to 31.03.2021)	Actual Interest Payment Date (For the period 01.10.2020 to 31.03.2021)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
1	INE916DA7PA2	13-Oct-20	13-Oct-20	3,637.50	Yes	10-Nov-20	10-Nov-20	-	Not Applicable
2	INE916DA7OZ2	14-Oct-20	14-Oct-20	325.60	Yes	14-Oct-20	14-Oct-20	40,700.00	Yes
3	INE916DA7OJ6	Not Applicable	Not Applicable	Not Applicable	Not Applicable	23-Oct-20	23-Oct-20	640.00	Yes
4	INE916DA7QC6	28-Oct-20	28-Oct-20	5,442.19	Yes	28-Oct-21	After 30-September-2021	-	Not Applicable
5	INE916DA7PA2	10-Nov-20	10-Nov-20	279.04	Yes	10-Nov-20	10-Nov-20	48,500.00	Yes
6	INE916DA7OK4	23-Nov-20	23-Nov-20	19.73	Yes	23-Nov-20	23-Nov-20	500.00	Yes
7	INE916D08CX6	1-Dec-20	1-Dec-20	101.28	Yes	1-Dec-20	1-Dec-20	2,000.00	Yes
8	INE916D09057	1-Dec-20	1-Dec-20	25.32	Yes	1-Dec-20	1-Dec-20	500.00	Yes
9	INE916DA7QI3	1-Dec-20	1-Dec-20	1,916.18	Yes	28-Nov-22	After 30-September-2021	-	Not Applicable
10	INE916D08DX4	7-Dec-20	7-Dec-20	825.00	Yes	7-Dec-27	After 30-September-2021	-	Not Applicable
11	INE916D08DT2	21-Dec-20	21-Dec-20	417.70	Yes	22-Jun-23	After 30-September-2021	-	Not Applicable
12	INE916DA7OL2	22-Dec-20	22-Dec-20	22.83	Yes	22-Dec-20	22-Dec-20	500.00	Yes
13	INE916DA7PH7 ^A	Not Applicable	Not Applicable	Not Applicable	Not Applicable	23-Dec-20	23-Dec-20	70,700.00	Yes
14	INE916DA7QF9	28-Dec-20	28-Dec-20	4,040.90	Yes	28-Dec-22	After 30-September-2021	-	Not Applicable
15	INE916DA7PE4	8-Jan-21	8-Jan-21	4,639.44	Yes	8-Jan-21	8-Jan-21	61,500.00	Yes
16	INE916D08DU0	15-Jan-21	15-Jan-21	198.00	Yes	13-Jan-23	After 30-September-2021	-	Not Applicable
17	INE916D08DV8	15-Jan-21	15-Jan-21	49.50	Yes	13-Jan-23	After 30-September-2021	-	Not Applicable
18	INE916DA7NX9	Not Applicable	Not Applicable	Not Applicable	Not Applicable	27-Jan-21	27-Jan-21	730.00	Yes
19	INE916DA7QL7	27-Jan-21	27-Jan-21	4,189.32	Yes	27-Jan-23	After 30-September-2021	-	Not Applicable
20	INE916DA7PF1	Not Applicable	Not Applicable	Not Applicable	Not Applicable	10-Feb-21	10-Feb-21	19,470.00	Yes
21	INE916DA7QG7	23-Feb-21	23-Feb-21	3,451.07	Yes	23-Feb-23	After 30-September-2021	-	Not Applicable
22	INE916D08DL9	25-Mar-21	25-Mar-21	1,570.68	Yes	23-Apr-21	23-Apr-21	-	Not Applicable
23	INE916DA7ON8	26-Mar-21	26-Mar-21	38.97	Yes	26-Mar-21	26-Mar-21	500.00	Yes
24	INE916DA7PK1 ^A	Not Applicable	Not Applicable	Not Applicable	Not Applicable	29-Mar-21	26-Mar-21	27,150.00	Yes

Notes:

Previous Interest Due Date (i.e. the day when interest was due)

^AFor ISIN INE916DA7PH7 and ISIN INE916DA7PK1 Premium on redemption was paid of Rs. 17776.69 and Rs 7559.35 Lakhs, no interest was payable on said securities.

For Kotak Mahindra Prime Limited

Kiran Tangudu
Company Secretary

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Kotak Mahindra Prime Limited

Annexure II - pursuant to Regulation 52(4)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of next interest and principal payments for privately placed Listed Debentures for the period April 01, 2021 to September 30, 2021

Rs. in lakh

Sr. No	ISIN	Next Interest Schedule Date	Interest Amount	Maturity Date	Principal Amount	Redemption Premium
1	INE916D08DN5	22-Jun-2021	200.88	22-Jun-2021	1,860.00	
2	INE916DA7QB8	28-Jun-2021	5,142.00	28-Jun-2021	61,000.00	
3	INE916D08DO3	30-Jun-2021	129.60	30-Jun-2021	1,200.00	
4	INE916D08DP0	30-Jun-2021	54.00	30-Jun-2021	500.00	
5	INE916DA7PV8^	10-Jul-2021	5,678.19	29-Dec-2021	After 30-September-2021	
6	INE916DA7QM5	20-Jul-2021	1,611.00	20-Jul-2023	After 30-September-2021	
7	INE916DA7QT0	05-Aug-2021	721.67	05-Aug-2022	After 30-September-2021	
8	INE916DA7PZ9^	16-Aug-2021	3,622.50	28-Sep-2021	-	
9	INE916DA7QO1	18-Aug-2021	2,750.00	18-Aug-2023	After 30-September-2021	
10	INE916DA7QP8	08-Sep-2021	1,650.00	08-Sep-2023	After 30-September-2021	
11	INE916D08DQ8	23-Sep-2021	550.00	23-Sep-2021	5,000.00	
12	INE916D08DS4^	25-Sep-2021	261.42	23-Sep-2022	After 30-September-2021	
13	INE916D08DR6	28-Sep-2021	450.00	28-Sep-2021	4,000.00	
14	INE916DA7PZ9	28-Sep-2021	426.76	28-Sep-2021	41,400.00	
15	INE916DA7QQ6	28-Sep-2021	2,317.50	28-Sep-2022	After 30-September-2021	
16	INE916D08DL9	Not Applicable	125.14	23-Apr-2021	15,000.00	
17	INE916DA7PI5	Not Applicable	Not Applicable	26-Apr-2021	85,920.00	
18	INE916DA7PO3	Not Applicable	Not Applicable	27-May-2021	94,000.00	
19	INE916DA7PR6	Not Applicable	Not Applicable	06-Jul-2021	61,740.00	18,192.86
20	INE916DA7PU0	Not Applicable	Not Applicable	27-Aug-2021	6,000.00	

Notes:

^For ISIN INE916DA7PV8, INE916DA7PZ9, INE916D08DS4 original scheduled interest payment day is falling on a Holiday, hence It will shift to the following working day as per the terms of the issue.

Debentures outstanding as on 31.03.2021 for which interest or principal or both is scheduled after 30.09.2021 is not considered in the above table.

For Kotak Mahindra Prime Limited

Kiran Tangudu
Company Secretary

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Enclosure d)

Disclosure pursuant to SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26TH November 2018 FOR THE YEAR ENDED 31ST MARCH 2021

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26 November 2018.

Annexure B1

Sr. No.	Particulars	Details																		
1	Name of the Company	Kotak Mahindra Prime Limited																		
2	CIN	U67200MH1996PLC097730																		
3	Report filed for FY	2020-21																		
4	Details of the borrowings (all figures in Rs. crore):																			
	<table> <tr> <th>S.No.</th><th>Particulars</th><th>Details</th></tr> <tr> <td>i.</td><td>Incremental borrowing done in FY (a)</td><td>3,175.00</td></tr> <tr> <td>ii.</td><td>Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)</td><td>793.75</td></tr> <tr> <td>iii.</td><td>Actual borrowings done through debt securities in FY (c)</td><td>3,175.00</td></tr> <tr> <td>iv.</td><td>Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}</td><td>Nil</td></tr> <tr> <td>v.</td><td>Reasons for short fall, if any, in mandatory borrowings through debt securities</td><td>NA</td></tr> </table>	S.No.	Particulars	Details	i.	Incremental borrowing done in FY (a)	3,175.00	ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	793.75	iii.	Actual borrowings done through debt securities in FY (c)	3,175.00	iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Nil	v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	NA	
S.No.	Particulars	Details																		
i.	Incremental borrowing done in FY (a)	3,175.00																		
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	793.75																		
iii.	Actual borrowings done through debt securities in FY (c)	3,175.00																		
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Nil																		
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	NA																		

Note: Incremental borrowing done in FY and Actual borrowings done through debt securities in FY, do not include inter corporate borrowings between a parent and its subsidiary.