



बैंक ऑफ़ बड़ोदा Bank of Baroda

BCC:ISD:111:16:245

28.05.2019

The Vice President,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
BANKBARODA

Dear Sir / Madam,

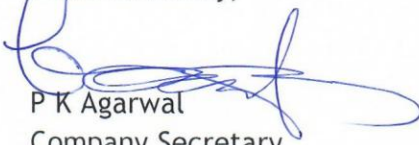
Re: IPDI Bonds Series II of erstwhile Dena Bank - 9.00% (ISIN No-INE077A09096) - Certificate for timely Payment of Redemption amount along with Interest on 28.05.2019 pursuant to Regulation 57(1)

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we certify that the redemption amount along with interest of IPDI Bonds Series II of erstwhile Dena Bank (ISIN No-INE077A09096) has been paid timely on 28.05.2019 on accounts of exercise of call option as per details given below:-

Bond Series Name	IPDI Sr. II
ISIN	INE077A09096
Issue Size	125 CR
Rate of Interest	9 %
Interest Payment Frequency	Annually
Record / Benpos Date for Redemption Payment	26.04.2019
Call Option due Date	28.05.2019
Actual Date of Call Option Payment	28.05.2019
No. of Beneficiaries	39
Amount of Interest paid	1,75,68,493.16
Amount of Principal paid	125,00,00,000.00
Total Redemption Amount Paid	126,75,68,493.16
Credit Rating Assigned to the Bonds	CRISIL A+ & CARE A

You are requested to take notice pursuant to Regulation 57(1) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and to upload the information on your website.

Yours faithfully,


P K Agarwal
Company Secretary

बड़ोदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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