



THE RAMCO CEMENTS LIMITED

Corporate Office:

Auras Corporate Centre, V Floor,
98-A, Dr. Radhakrishnan Salai, Mylapore,
Chennai - 600 004, India.

Tel: +91 44 2847 8666 Fax: +91 44 2847 8676

Website: www.ramcocements.in

Corporate Identity Number: L26941TN1957PLC003566

29 May 2019

National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

Scrip Code:RAMCOCEM

BSE Limited,
Floor 25, "P.J.Towers",
Dalal Street,
Mumbai – 400 001.

Scrip Code:500260

Dear Sirs,

Sub: Annual Secretarial Compliance Report

Pursuant to Point No: 3(b)(iii) of Circular No: CIR/CFD/CMD1/27/2019 dated 8th February 2019 of Securities and Exchange Board of India, we submit the Annual Secretarial Compliance Report for the year ended 31st March 2019, issued by M/s.S.Krishnamurthy & Co., Company Secretaries under Regulation 24(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **THE RAMCO CEMENTS LIMITED**,

K.Selvanayagam

K.SELVANAYAGAM
SECRETARY

Encl: As above

SOA



S. Krishnamurthy & Co.,
Company Secretaries

Secretarial Compliance Report of

THE RAMCO CEMENTS LIMITED for the year ended 31st March 2019

[Pursuant to Regulation 24A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/27/2019 dated February 08, 2019]

To

THE RAMCO CEMENTS LIMITED

[CIN: L26941TN1957PLC003566]

Ramamandiram, Rajapalayam,

Virudhunagar District - 626 117.

A. We, **S. Krishnamurthy & Co.**, Company Secretaries, have examined:

- (a) all the documents and records made available to us and explanation/ representation provided by **The Ramco Cements Limited** ("the listed entity"),
- (b) the filings/ submissions made by the listed entity to the National Stock Exchange of India Limited (*NSE*) and BSE Limited (*BSE*), where its equity shares are listed ("the stock exchanges"),
- (c) website of the listed entity; and
- (d) other relevant documents/filings which have been relied upon to make this certification,

for the year ended 31st March 2019 ("Review Period") in respect of compliance with the provisions of:

- (a) the Securities and Exchange Board of India Act, 1992 ("*SEBI Act*") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("*SCRA*"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("*SEBI*");

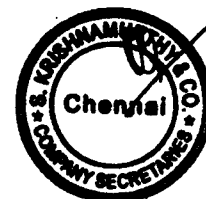
B. The **Specific Regulations**, whose provisions and the circulars/ guidelines issued thereunder, have been examined, are:

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("*LODR*");
- (b) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("*SAST*");
- (c) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
- (d) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 ("*PIT*"); and
- (e) Other regulations applicable:
 - (i) The Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996, replaced by The Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 ("*DP*") (with effect from 3rd October 2018).



**Secretarial compliance report of
THE RAMCO CEMENTS LIMITED for the year ended 31st March 2019**

- C. Based on the above examination and the information, explanation and representations provided to us by the listed entity, its officers, agents and authorised representatives during such examination, we hereby report that, during the Review Period:
- (a) The listed entity has generally complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder. However, we note the following as regards compliance with Regulation 33(1)(d) of LODR.
- (i) The listed entity is required to ensure that the limited review reports submitted to the stock exchanges on a quarterly basis are to be given only by an Auditor who has subjected himself to peer review process of the Institute of Chartered Accountants of India (ICAI) and holds a valid certificate issued by the Peer Review Board of ICAI.
- (ii) The Peer Review process of one of the Company's Joint Auditors M/s. Ramakrishna Raja & Co., was due for review on 15th August 2018.
- (iii) The process was initiated before the said date. The final report was sent to the Peer Review Board by the Peer Reviewer on 15th November 2018 and the Certificate was issued by the Peer Review Board on 26th March 2019.
- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder in so far as it appears from our examination of those records.
- (c) No action has been taken against the listed entity/its promoters/directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder.
- (d) This report being the first report under Regulation 24A of LODR, the requirement to take any actions to comply with the observations made in previous reports did not arise.
- (e) The following SEBI Regulations were not applicable to the Listed entity during the Review Period:
- (i) Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 1998, which was replaced by Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (with effect from 11th September 2018);
- (ii) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;

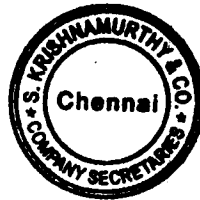


**Secretarial compliance report of
THE RAMCO CEMENTS LIMITED for the year ended 31st March 2019**

- (iii) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, which was replaced by Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; *(with effect from 10th November 2018)*; and
- (iv) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Redeemable Preference Shares) Regulations, 2013.

This report has to be read along with our submissions in Annexure "A" hereto

For S. KRISHNAMURTHY & CO.,
Company Secretaries



Date: 29th May 2019

Place: Chennai

K Sriram
K SRIRAM

Partner

Membership No: F6312

Certificate of Practice No:2215

**Secretarial compliance report of
THE RAMCO CEMENTS LIMITED for the year ended 31st March 2019**

Annexure – A to Secretarial Compliance Report of even date

To,
THE RAMCO CEMENTS LIMITED
[CIN: L26941TN1957PLC003566]
Ramamandiram, Rajapalayam,
Virudhunagar District – 626 117.

Our Secretarial Compliance Report of even date for the financial year ended 31st March 2019 is to be read along with this letter.

1. The Company's management is responsible for maintenance of records and compliance with the provisions of the Securities and Exchange Board of India Act, 1992 ("SEBI Act"), the Securities Contracts (Regulation) Act, 1956 ("SCRA"), the Rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI").
2. We have followed such audit practices and processes as we considered appropriate to obtain reasonable assurance about the correctness of the contents of the said records.
3. While forming an opinion on compliance and issuing this report we have taken an overall view based on the compliance process/ procedures followed by the Company.
4. We have considered compliance related actions taken by the Company based on independent legal/ professional opinion obtained as being in compliance with law.
5. We have verified the records furnished to us on a test basis to see whether the correct facts are reflected therein. We also examined the compliance procedures followed by the Company on a test basis. We believe that the processes and practices we followed provide a reasonable basis for our opinion.
6. We have not verified the correctness and appropriateness of financial records and books of accounts of the Company.
7. We have obtained the Management's representation about compliance of rules, regulations, circulars and guidelines issued by SEBI under SEBI Act and SCRA and the happening of events, wherever required.
8. Our Secretarial Compliance Report is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.



For S. KRISHNAMURTHY & CO.,
Company Secretaries

A handwritten signature in black ink, appearing to read "K. Sriram".

K SRIRAM

Partner

Membership No: F6312

Certificate of Practice No:2215

Date: 29th May 2019

Place: Chennai