



**Sambhu Prasad M & Associates**  
Practicing Company Secretaries

**Annual Secretarial compliance report of Coastal Corporation Limited  
(Hereinafter referred as "Company") for the year ended 31.03.2019**

We, Sambhu Prasad M and Associates, have examined:

- (a) all the documents and records made available to us and explanation provided by the Company (the listed entity),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31<sup>st</sup> March, 2019 ("Review Period") in respect of compliance with the provisions of :

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; (there were no events requiring compliance during Review Period)
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; (there were no events requiring compliance during Review Period)
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (i) Securities and Exchange Board of India (Settlement of Administrative and Civil Proceedings) Regulations, 2014.  
and circulars/ guidelines issued thereunder;





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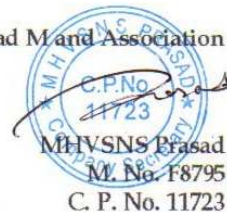
and based on the above examination, I/We hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder.
- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder in so far as it appears from my examination of those records.
- (c) There were no actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/Regulations and circulars/ guidelines issued thereunder in so far as it appears from our examinations of those records.

However, during the period under review, in respect of the consent applications filed by the listed entity & its Promoters voluntarily, with Securities and Exchange Board of India (SEBI) pursuant to the provisions of the SEBI (Settlement Proceedings) Regulations, 2018, with regard to certain delayed compliances of disclosure requirements by the listed entity & its Promoters under Regulations 6(2), 6(4) 7(1), 7(2) & 8(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and Regulation 30(2) read with Regulation 30 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the SEBI has passed the Settlement Orders on Application No's. 3838/2019(Company) & 3839/2019(Promoters) vide its Order No's. **SO/EFD-2/SD/277/MAR/2019** (Company) & **SO/EFD-2/SD/278/MAR/2019**(Promoters) - the Company and Promoters remitted a sum of Rs. 27,95,000/- and Rs. 13,12,188/- respectively towards settlement charges.

The reporting of actions by the listed entity to comply with the observations made in previous reports does not arise during the Review Period.

For Sambhu Prasad M and Association



Date: 29.05.2018  
Place: Visakhapatnam