

OL/SE/608/APR 2024-25

April 20, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Maharashtra	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400051 Maharashtra
Security Code: 532880	Symbol: OMAXE

Subject: Compliance Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

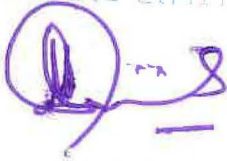
Sir/ Madam,

Please find enclosed herewith Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 issued by Ayush Khandelwal & Associates, Practicing Company Secretaries, for the year ended March 31, 2024.

Thanking You.

For Omaxe Limited

FOR OMAXE LIMITED



D B R Srikanta
Company Secretary

Encl: As Above

"This is to inform that please make all correspondence with us on our **Corporate Office Address only**"

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001,(Haryana)

Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918



AYUSH KHANDELWAL & ASSOCIATES
Company Secretaries

To
OMAXE LIMITED
(CIN: L74899HR1989PLC051918)
Shop No. 19-B, First Floor, Omaxe
Celebration Mall, Sohna Road, Gurgaon, Haryana-122001

CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED 31ST MARCH, 2024

The Securities and Exchange Board of India (SEBI) vide gazette notification dated June 8, 2018 and vide its press release dated December 3, 2018, amended Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and has mandated that the transfer of securities would be carried out only in dematerialized form w.e.f. April 1, 2019. Further, SEBI vide its press release dated March 27, 2019 clarified that the transfer deeds lodged prior to deadline and returned due to deficiency in the document may be re-lodged for transfer even after the deadline of April 1, 2019. Further, SEBI vide its circular dated September 7, 2020 has fixed March 31, 2021 as the cut-off date for re-lodgement of such transfer deeds and the shares that are re-lodged for transfers shall be issued only in demat mode. SEBI has specified operational guidelines for transfer and dematerialization of re-lodged physical shares vide its circular dated December 2, 2020.

We have examined all share transfer deeds, memorandum of transfers, registers, files and other documents relating to **OMAXE LIMITED** as maintained and produced before us by Link Intime India Private Limited, Registrar and Share Transfer Agent for **OMAXE LIMITED**, hereinafter referred to as the 'RTA' pertaining to transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies of equity shares of the company for the period from 1st April, 2023 to 31st March, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company and RTA, we hereby certify during the year ended on 31st March, 2024:

1. The Company has not received any request relating to the transfer of shares and name deletion requests;
2. The Company has not received any request for issue of Duplicate Certificates from any shareholders;
3. As per the records made available, there was no request relating to split, sub-division, consolidation, rematerialisation, exchange of share certificates(s), renewal, and endorsement of calls /allotment monies.

FOR AYUSH KHANDELWAL & ASSOCIATES
COMPANY SECRETARIES

FRN: S2017RJ527800

Peer Review Certificate no. 4647/2023

AYUSH
KHANDELWAL

Digitally signed by
AYUSH KHANDELWAL
Date: 2024.04.20
16:03:44 +05'30'

Ayush Khandelwal

Proprietor

M. No. A41316 | CP No. 19171

UDIN: A041316F000195910

Date: 20/04/2024

Place: Delhi

Head Office: 440, 4th Floor, Sunny Mart, New Aatish Market, Jaipur-302020

Branch Office: 145-J, Kalkaji, New Delhi-110019

Phone: +91-9910482875; E-Mail: cs.ayushkhandelwal@outlook.com