

October 21, 2022

The Department of Corporate Services  
BSE Limited  
Floor 25, P J Towers  
Dalal Street, Mumbai-400 001  
Scrip Code: 538566

Dear Sir/Madam,

**Sub.: Intimation of 'Record Date' in the matter of Scheme of amalgamation and arrangement between Shri Lakshmi Metal Udyog Limited ("Shri Lakshmi"), Apollo Tricoat Tubes Limited ("Apollo Tricoat") and APL Apollo Tubes Limited ("APL Apollo") and their respective shareholders and creditors under Sections 230 -232 of Companies Act, 2013 ("Scheme")**

Further to our earlier letters on the subject and pursuant to Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the 'Record Date' for the purpose of determining the eligibility of members of Apollo Tricoat to whom new equity Shares of APL Apollo will be allotted pursuant to the Scheme, shall be Friday, October 4, 2022 ("the Record Date").

In accordance with the Scheme and subject to the approval of Board of Directors or a committee thereof of APL Apollo, 1 (One) equity share of the face value of ₹2/- (Rupees two) each of APL Apollo will be allotted for every 1 (One) equity share of the face value of ₹2/- (Rupees two) each fully paid-up to those shareholders of Apollo Tricoat whose names would appear in its register of members on the Record Date.

This is for your information and record.

Thanking You,

Yours faithfully,

**For Apollo Tricoat Tubes Limited**

**Shivam Maheshwari**  
**Company Secretary**  
**Membership No. A38467**