

October 22, 2024

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai – 400001
Scrip Code: 500097

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai - 400051
Symbol: DALMIASUG

**Re. Disclosure pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read
with clause 11 of Para B, Part A of Schedule III**

Dear Sir(s),

Pursuant to Regulation 30 of the SEBI Listing Regulations, we would like to inform you that the Company has executed an Agreement of Guarantee in favour of Punjab National Bank for an amount of Rs. 125 Crores for securing Working Capital Credit Facilities sanctioned to Baghaulti Sugar and Distillery Limited, the wholly owned subsidiary of the Company.

The details as required under Regulation 30 of the Listing Regulations are enclosed herewith and marked as **Annexure A**.

Please take the same on record.

Thanking You,

For **Dalmia Bharat Sugar and Industries Limited**

Aashhima V Khanna
Company Secretary
Membership No.: A34517

Disclosure pursuant to Regulation 30 of SEBI Listing Regulations read with clause 11 of Para B, Part A of Schedule III

11. Giving of guarantees or indemnity or becoming a surety, by whatever name called, for any third party

S. No.	Particulars	Disclosure
1	Name of party for which such guarantees was given;	Baghaulti Sugar and Distillery Limited ('BSDL')
2	Whether the promoter/promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No Baghaulti Sugar and Distillery Limited is a wholly owned subsidiary of the Company
3	Brief details of such guarantee viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company has entered into an Agreement of Guarantee in favour of Punjab National Bank on October 22, 2024 to secure the Working Capital Credit facilities amounting to Rs. 125 Crore, availed by BSDL on the terms and conditions mentioned in the Agreement of Guarantee.
4	Impact of such guarantees or indemnity or surety on listed entity.	The Corporate Guarantee will be treated as a contingent liability for the Company on standalone basis. On consolidated basis, it has no impact, as the accounts of BSDL will be consolidated with the Company.

Dalmia Bharat Sugar and Industries Limited

4th Floor, Hansalaya Building, 15 Barakhamba Road, New Delhi – 110001, Delhi, India

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Registered Office: Dalmiapuram, District Tiruchirapalli – 621651, Tamil Nadu, India

A **Dalmia Bharat Group** company, www.dalmiabharat.com