

SKY INDUSTRIES LIMITED



CIN No.: L17120MH1989PLC052645

Corp Off.: 1101, Universal Majestic, Behind RBK Intl School, Ghatkopar Mankhurd Link Road, Chembur (West), Mumbai - 400043
Tel.: +91 22 67137900, Website.: www.skycorp.in

SKY/SE/21-22/33

August 12, 2021

To
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400 001
Scrip Code: 526479

Dear Sir/Madam

Sub: Sky Industries Limited: Outcome of the Board Meeting held on August 12, 2021

In terms of the provision of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of the Sky Industries Limited ("Company") at its Meeting held today i.e. August 12, 2021, *inter-alia*:

- a) Considered & approved the Unaudited Financial Results of the Company for the First Quarter ended on June 30, 2021. The said Unaudited Financial Results along with the Limited Review Report of the Statutory Auditors of the Company for the said period are enclosed herewith in terms of Regulation 30 & 33 of Listing Regulations.
- b) Considered & approved the allotment of 9,90,000 Equity Shares of face value of Rs. 10 each at an exercise price of Rs. 30 per Equity Share pursuant to conversion of 9,90,000 Warrants in accordance with the Special Resolution passed by the Members of the Company through Postal Ballot Notice on January 09, 2021 and in-principle approval received from BSE Limited Letter Ref. No. DCS/PREF/JR/PRE/988/2020-21 dated February 01, 2021, to respective allottees:

SN	Name	Category	No. of Shares	Amount per share	Total Aggregate Amount
1.	Shailesh S. Shah	Promoter	3,40,000	Rs. 30/- each	10200000
2.	Sharad S. Shah	Promoter	1,50,000	Rs. 30/- each	4500000
3.	Saloni Dedhia	Promoter	2,35,000	Rs. 30/- each	7050000
4.	Harini Dedhia	Non-Promoter	2,65,000	Rs. 30/- each	7950000

Pursuant to allotment of aforesaid mentioned Equity Shares, the Paid-up Equity Share Capital stands increased from Rs. 5,79,87,450 /- divided into 57,98,745 Equity Shares to Rs. 6,78,87,450/- divided into 67,88,745 Equity Shares.

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The Meeting of Board of Directors of the Company commenced at 12.20 P.M. and concluded at 02:10 P.M.

We request you to take the above information on record.

Thanking you

Yours faithfully

For SKY INDUSTRIES LIMITED

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN: 00037831

