



OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

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Date: 21.07.2023

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041 Scrip code: 531092	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126 NSE Symbol: OMINFRAL
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Subject: Request to exit the Company's securities from ESM

Dear sir,

This is to inform you that the Company's securities has been moved under ESM Stage-1 from 3rd July, 2023, on the basis of criteria mentioned in the circular dated 2nd June, 2023. In this regard, we would like to place the following on record for your kind consideration:

1. That the Company has been performing well and reported a Revenue CAGR of ~85% over Fiscal 2021 to Fiscal 2023 and first time ever in last 50 years of existence Company has reported a turnover of over Rs. 500 cr in year ended March 2023.
2. That the movement in share price is purely market driven and the Management of the Company is in no way connected with any such movement in price.
3. That the Company has been making timely disclosures as required in accordance with Regulation 30 of the SEBI (LODR) Regulations, 2015
4. We have a large shareholder base and the classification of Company's Securities under ESM Stage-1 will affect the reputation of the Company as all potential retail, HNI and Mutual funds and PMS investors shall not consider our company as potentially worthy of investment.

We request you to please take the aforementioned into consideration and move the Company out of the ESM Stage-1 categorisation and restore the normal trading in the Company's securities at the earliest. We undertake to cooperate with your good selves and assist you with any further information you may need towards this.

We look forward to a favourable response in this matter.

For Om Infra Limited

Vikas Kothari

Managing Director & CEO

DIN :00223868