



21st November 2019
BJ/SH-L2/

BSE Ltd.
Corporate Relationship Dept.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai 400 001
Scrip Code: 500400

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex,
Bandra (East)
Mumbai 400 051
Symbol: TATAPOWER EQ

Dear Sirs,

**Issue of Unsecured, Non-Cumulative, Redeemable, Taxable,
Listed, Rated Non-Convertible Debentures of ₹ 1,500 crore**

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the following disclosures, as prescribed in Circular No.CIR/CFD/CMD/4/2015 dated 9th September, 2015 of SEBI, are sought to be made hereunder:

Type of securities proposed to be issued	Unsecured, Non-Cumulative, Redeemable, Taxable, Listed, Rated, Non-Convertible Debentures (NCDs)
Type of Issuance	Private Placement
Total numbers of securities to be issued	15,000 Debentures
Size of the Issue	₹ 1,500 crore
Listing	To be listed on WDM segment of National Stock Exchange of India Limited
Tenure of Instrument	Date of Allotment: 21 st November 2019 Dates of Maturity: Series I – 21 st February 2025 - ₹ 250 crore Series II – 21 st November 2022 - ₹ 500 crore Series III – 21 st February 2023 - ₹ 750 crore
Coupon/Interest offered, schedule of payment of coupon/ interest and principal	Fixed rate NCDs with annual coupon payment
Charge/Security, if any, created over the assets	Unsecured
Special rights/interest/ privileges attached to the instrument and changes thereof	N.A.
Delay in payment of Interest/principal amount for a period of more than 3 months from the due date or default in payment or interest/ principal	Will trigger an Event of Default and levy of additional interest
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon	None
Rating	Provisional IND AA/ Stable (Series I, II and III) and CARE AA/ Stable (Only Series I)

Yours faithfully,
For The Tata Power Company Limited


Company Secretary

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

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Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567