

VASHU BHAGNANI INDUSTRIES LIMITED

(Formerly known as Pooja Entertainment and Films Limited)

Dated: 04th June, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Rotunda Bldg, Dalal Street,
Fort, Mumbai 400001.

SUB: LISTING APPROVAL GRANTED BY STOCK EXCHANGE FOR LISTING OF 73,00,000 EQUITY SHARES ISSUED TO PROMOTERS AND NON-PROMOTERS ON PREFERENTIAL BASIS PURSUANT TO CONVERSION OF WARRANTS.

REF: SECURITY ID: POOJAENT, SECURITY CODE: 532011, ISIN: INE147C01017

Dear Sir/Ma'am,

Pursuant to Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Company has received Listing approval from BSE Limited for 73,00,000 Equity Shares to promoters and non-promoters on preferential basis pursuant to conversion of warrants in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company will now proceed further on the Corporate Actions with the Depositories in consultation with our RTA followed by the Final Trading Applications with the Stock Exchange.

We enclose herewith the copy of approval letter received from BSE Limited.

Kindly take the above in record.

Thanking You,

Yours Sincerely,

For Vashu Bhagnani Industries Limited

(Formerly known as Pooja Entertainment and Films Limited)

Shweta Ramesh Soni

Company Secretary and Compliance Officer

ACS No. 65292

CIN: L68100MH1986PLC040559

Regd. Off. : Flat No 1 Coelho House No 2 JuhuVasantBaha CHS LTD Juhu Tara Road, Juhu, Near Sea Princes Hotel, Mumbai 400049

Email: cs@poojaentertainment.in | Tel. No.: 022-2612 1613/14 | Fax: 2663 1275

Website: poojaentertainmentandfilms.com

LOD/PREF/VK/FIP/361/2024-25

June 03, 2024

The Company Secretary
Vashu Bhagnani Industries Ltd
Flat No 1, Coelho House, No 2,
Juhu Vasant Baha CHS LTD, Juhu Tara Road,
Juhu, Near Sea Princes Hotel, Mumbai, Maharashtra, 400049

Re: Listing of 73,00,000 equity shares of Rs.10/- each issued at a premium of Rs. 20/- bearing distinctive numbers from 35003501 to 42303500 issued to promoters and non-promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Bhuvana Sriram
Manager



Vaidehi Ketkar
Senior Officer