

CIL/SE/2024-25/28

June 21, 2024

BSE Limited

P.J. Towers
Dalal Street
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip code: 540710

Symbol: CAPACITE

Sub: Allotment of Non-Convertible Debentures (NCDs)

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

In continuation to our outcome dated June 11, 2024, we wish to inform that, the Finance Committee of the Board of Directors in their meetings held today, allotted 300 senior, secured, unrated, unlisted, redeemable Non-convertible debentures (NCDs) of a face value of Rs. 10,00,000/- ("Debentures") each, aggregating to up to ₹30,00,00,000 (Rupees Thirty Crores) in two tranches on private placement basis as follows:

Meeting schedules	No. of NCDs	Face value	Aggregate value
Date: June 21, 2024 Start Time: 4:40PM End time: 4:50 PM	195	10,00,000	19,50,00,000
Date: June 21, 2024 Start Time: 07:05 PM End time: 7:15 PM	105		10,50,00,000
Total	300	-	30,00,00,000

Please take same on record.

This disclosure will also be hosted on Company's website viz. www.capacite.in.

For any correspondence/ queries/ clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully,
For Capacit'e Infraprojects Limited

Rahul Kapur
Company Secretary and Compliance Officer

Mumbai (Head office):

605-607, Shrikant Chambers, Phase - 1, 6th Floor, Adjacent to R.K. Studios, Sion - Trombay Road, Chembur, Mumbai - 400 071. Maharashtra, India. Tel.: 022 7173 3717 • Fax : 022 7173 3733 • E-mail : info@capacite.in