

# SKY INDUSTRIES LIMITED



CIN No.: L17120MH1989PLC052645

Corp Off.: 1101, Universal Majestic, Behind RBK Intl School, Ghatkopar Mankhurd Link Road, Chembur (West), Mumbai - 400043  
Tel.: +91 22 67137900, Website.: www.skycorp.in

SKY/SE/20-21/19

February 12, 2021

To  
BSE Limited  
P. J. Towers, Dalal Street,  
Mumbai- 400 001  
Scrip Code: 526479

Dear Sir/Madam

**Sub: SKY Industries Limited: Intimation for Allotment of Securities on the Preferential basis.**

In continuation to our letter SKY/SE/20-21/02 dated December 03, 2020, SKY/SE/20-21/04 dated December 10, 2020 and SKY/SE/20-21/14 dated February 02, 2021, we wish to inform that the Board of Director at its Meeting held today, i.e. February 12, 2021, has approved the allotment of following securities pursuant to Special Resolution passed by the Members of the Company through Postal Ballot Notice on January 09, 2021 and In-principle approval received from BSE Limited Letter Ref. No. DCS/PREF/JR/PRE/988/2020-21 dated February 01, 2021, to respective allottees:

- (i) 4,00,000 Equity Shares of face value of Rs. 10 (Rupees Ten only) each at a price of Rs. 30 (Rupees Thirty only) per Equity Share aggregating to an amount of Rs. 1,20,00,000 (Rupees One Crore and Twenty Lakh only), on Preferential basis to following person:

SN	Name	Category	No. of Shares	Amount per share	Total Aggregate Amount
1.	Ramnik Lalji Sangoi	Non-Promoter	2,00,000	Rs. 30 each	Rs. 60,00,000
2.	Nirav Ramnik Sangoi	Non-Promoter	2,00,000	Rs. 30 each	Rs. 60,00,000

- (ii) 20,00,000 Convertible Warrants into Equity Shares of having face value of Rs. 10 (Rupees Ten only) each at a price of Rs. 30 (Rupees Thirty only) each aggregating to an amount of Rs. 6,00,00,000 (Rupees Six Crore only), on preferential basis to following person:

SN	Name	Category	No. of Shares	Amount per share	Total Aggregate Amount
1.	Shailesh S. Shah	Promoter	7,00,000	Rs. 30 each	Rs. 2,10,00,000
2.	Sharad S. Shah	Promoter	3,00,000	Rs. 30 each	Rs. 90,00,000
3.	Saloni Dedhia	Promoter	4,70,000	Rs. 30 each	Rs. 1,41,00,000
4.	Harini Dedhia	Non-Promoter	5,30,000	Rs. 30 each	Rs. 1,59,00,000

Pursuant to allotment of aforesaid Equity Shares, the paid up Equity Share Capital stands increased from Rs. 5,10,79,690 to Rs. 5,50,79,690.

We request you to take the above information on record.

Yours faithfully  
For SKY INDUSTRIES LIMITED

MAIKAL RAORANI  
WHOLE TIME DIRECTOR & CFO  
DIN: 00037831

