



Bhakti
Gems & Jewellery Ltd.
MFG. OF : ANTIQUE GOLD JEWELLERY
CIN : L36910GJ2010PLC060064

Date:23-05-2023

To,
The General Manager,
Corporate Relationship Department,
The BSE Limited,
Phirozjeebhoy Tower
Dalal Street, Mumbai- 400001

Sub: Intimation of Record Date as per Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the purpose of Rights Shares

Ref: Bhakti Gems And Jewellery Ltd. (Scrip Code: 540545)

Dear Sir/Madam,

With reference to the above captioned matter and pursuant to Section 91 of the Companies Act, 2013 and in compliance with Regulation 42 of SEBI LODR Regulations, 2015 members are hereby informed about fixing of Record date for proposed Rights Issue:

Scrip Code : 540545
ISIN Code : INE986W01016
Record Date : 31st May, 2023
Purpose : Rights Entitlement for the Right Issue of the Company

Total number of Equity Shares and Rights Issue size: 50,13,173 fully paid-up Equity Shares for amount aggregating to Rs. 6,01,58,076/-.

Rights Issue Price: Rs. 12/- per fully paid-up Equity Share (including a premium of Rs. 2/- per Equity Share).

Rights entitlement ratio: 01 (One) Rights Equity Share for every 02 (Two) fully paid-up Equity Share held by the eligible shareholders as on the Record Date.

Record date: Wednesday, May 31st, 2023 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").

Rights Issue schedule:

Event	Indicative Dates
Issue Opening Date	Friday, June 09 th , 2023
Last Date for On Market Renunciation of Rights Entitlements#	Thursday, June 15 th , 2023
Issue Closing Date	Tuesday, June 20 th , 2023
Finalization of Basis of Allotment (on or about)	Friday June 23 rd , 2023
Date of Allotment (on or about)	Friday June 23 rd , 2023
Date of credit (on or about)	Monday, June 26 th , 2023
Date of listing (on or about)	Tuesday, June 27 th , 2023

Kindly take the same on your records and oblige.

Thanking You,

FOR, Bhakti Gems And Jewellery Ltd.

AKSHAY
SEVANTILAL
MEHTA

Digitally signed by AKSHAY
SEVANTILAL MEHTA
Date: 2023.05.23 12:03:33
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Akshay Sevantilal Mehta
Managing Director
DIN: 02986761