

18th May, 2024

The Manager - Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Dear Sir,

**Sub: Newspaper Advertisement - dispatch of Notice for 34th AGM of the Company,
Book Closure and e-voting instructions.**

Ref: Scrip Code: 530175

Pursuant to Regulation 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in compliance with applicable circulars issued by Ministry of Corporate Affairs ("MCA"), please find enclosed copy of Newspaper Advertisement published in Trinity Mirror (in English) and Makkal Kural (in Tamil) on 18th May, 2024, regarding Notice of 34th AGM of the Company scheduled to be held on Wednesday, 12th June, 2024 through Video Conferencing (VC) / Other Audio Visual Means facility(OAVM), Book Closure and e-voting information.

The advertisements mentioned above are also available on the website of the Company at www.odysseytec.com.

This is for your information and record.

Thanking you,

Yours faithfully,
For Odyssey Technologies Limited



B.Purnima
Company Secretary & Compliance Officer

Encl: as above

**ODYSSEY TECHNOLOGIES LIMITED**

CIN: L51909TN1990PLC019007

Regd Off.: 5th Floor, Dowlath Towers, 63, Taylors Road, Kilpauk, Chennai-600 010.Website: www.odysseytec.com, E-mail: investors@odysseytec.com,

Tel: +91 44 2645 0082/83, 4308 4070/80.

NOTICE

Notice is hereby given that the Thirty Fourth Annual General Meeting (Meeting / AGM) of the shareholders of the Company will be held on Wednesday, June 12, 2024 at 3:00 p.m. through Video Conferencing (VC) / Other Audio Visual Means (OAVM) to transact the businesses, as set forth in the Notice of the AGM of the Company, in compliance with applicable provisions of the Companies Act, 2013 (Act) and rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI)(Listing Regulations) read with applicable circulars issued by Ministry of Corporate Affairs (MCA) and circulars issued by Securities and Exchange Board of India (SEBI) (collectively referred to as "relevant circulars" or "Circulars"). The Register of Members and Share Transfer books will remain closed for 3 (Three) days from Monday, 10th June, 2024 to Wednesday, 12th June, 2024 on account of the 34th AGM.

The Notice of the AGM of the Company along with the Annual Report for the financial year 2023-24, containing *inter alia* Report of the Directors, Statement of Profit and Loss, Balance Sheet and Report of the Auditors thereon, has been sent through electronic means to those shareholders, as on 15th May 2024, whose email addresses are registered with the Company / Depository Participants. The Notice of the AGM along with the Annual Report 2023-24 is also made available on the Company's website <https://www.odysseytec.com/annual-reports/> and the website of the Stock Exchange, BSE Ltd., at www.bseindia.com.

Relevant circulars issued by MCA and SEBI permit holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. The Circulars dispensed with the facility of permitting the members to appoint proxies to attend and vote on his / her behalf, as the AGM is being held through VC. Accordingly, the facility for appointment of proxies by the members will not be available. Instructions for remote e-voting & e-voting during AGM and instructions for joining the AGM through VC are detailed in the Notice of the AGM.

In compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and regulation 44 of SEBI (Listing Regulations), the Company will provide its members, facility of e-voting to exercise their right to vote on the resolutions proposed to be passed at the said meeting. The Company has engaged National Securities Depository Limited (NSDL) to facilitate remote e-voting and e-voting during the AGM. The remote e-voting facility will commence on Sunday, June 9, 2024 from 9:00 a.m. (IST) and will end on Tuesday, June 11, 2024 at 5:00 p.m. (IST). The e-voting module shall be disabled by NSDL for voting thereafter. Facility for e-voting shall also be made available during the meeting. Members whose name appears in the Register of Members /Beneficial Owners as on the cut-off date i.e. June 5, 2024 are entitled to vote. The voting rights of members shall be in proportion to their shareholding in the Company as on the beginning of the cut-off date i.e. June 5, 2024.

Only those shareholders, who are present in the AGM through VC / OAVM facility and have not casted their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system available during the AGM. Shareholders who have voted through remote e-voting will be eligible to attend the AGM. However, they will not be eligible to vote again during the AGM.

Any person who becomes a member of the Company after dispatch of the Notice of the Meeting and holds shares as of the cut-off date i.e. June 5, 2024, may obtain the Notice of the Meeting from Company's website www.odysseytec.com or write to investors@odysseytec.com.

Members who would like to express their views/ ask questions as a Speaker at the Meeting may pre-register themselves by sending a request from their registered e-mail addresses mentioning their names, DP ID and Client ID/ folio number, PAN and mobile number to investors@odysseytec.com or cs@odysseytec.com before June 5, 2024. Only those members who have pre-registered themselves as a speaker will be allowed to express their views/ask questions during the AGM. The Company reserves the right to restrict the number of speakers depending upon the availability of time at the AGM.

For **Odyssey Technologies Limited**
Sd/-

Place: Chennai

Date: 18th May, 2024**B. Purnima**

Company Secretary & Compliance Officer