



TML: 4441: 2024

Date: February 01, 2024

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 513434

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATAMETALI

Dear Madam, Sirs,

Sub: 'Effective Date' of the Scheme of Amalgamation amongst Tata Metaliks Limited and Tata Steel Limited and their respective shareholders

This is further to our disclosures dated September 22, 2022, September 01, 2023, December 21, 2023, January 03, 2024, and January 24, 2024 in connection with the Scheme of Amalgamation amongst Tata Steel Limited ('**Tata Steel**') and Tata Metaliks Limited ('**Company**'/ '**TML**') and their respective shareholders ('**Scheme of Amalgamation**'), as approved and sanctioned by the Hon'ble National Company Law Tribunal ('**Hon'ble NCLT**'), Kolkata Bench (having jurisdiction over the Company) vide its Order dated December 21, 2023 and the Hon'ble NCLT, Mumbai Bench (having jurisdiction over Tata Steel) vide its Order dated January 11, 2024.

We wish to inform you that after fulfilling all the conditions specified in Clause 9.1(h) (*Definition of Effective Date*) read with Clause 22 (*Scheme conditional upon*) of the Scheme of Amalgamation, the Company, has, on January 30, 2024, filed the certified copy of the Order of the Hon'ble NCLT, Kolkata bench along with a copy of the Scheme of Amalgamation with the jurisdictional Registrar of Companies, Kolkata, Ministry of Corporate Affairs, Government of India.

Further, Tata Steel Limited has today, i.e., February 1, 2024, filed the certified copy of the Hon'ble NCLT, Mumbai bench along with a copy of the Scheme of Amalgamation with the jurisdictional Registrar of Companies, Mumbai, Ministry of Corporate Affairs, Government of India.

Both the abovementioned filings have been made in compliance with Section 232(5) of the Companies Act, 2013 read with Rule 25(7) of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

Accordingly, in terms of Clause 8 (*Effectiveness of the Scheme*) read with Clause 9.1(h) (*Definition of Effective Date*) of the Scheme of Amalgamation, the Scheme of Amalgamation has

TATA METALIKS LIMITED

Tata Centre 43 J. L. Nehru Road Kolkata 700 071 India
Tel 91 33 6613 4200 Fax 91 33 2288 4372 e-mail: tml@tatametaliiks.co.in
CIN L27310WB1990PLC050000



become effective today i.e., February 1, 2024 (**Effective Date**) and consequently TML stands amalgamated into and with Tata Steel Limited and dissolved without being wound up.

Consequent to the amalgamation, Mr. Alok Krishna, Managing Director, Mr. Subhra Sengupta, Chief Financial Officer and Mr. Avishek Ghosh, Company Secretary and Compliance Officer, Key Managerial Personnels (**KMPs**) of TML cease to hold their positions as KMPs of TML.

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with applicable SEBI Circulars.

This is for your information and record, please.

Yours faithfully,

Tata Metaliks Limited

Avishek Ghosh

Company Secretary and Compliance Officer

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