

March 02, 2024

To,  
**BSE Limited**  
P.J Towers, Dalal Street,  
Fort, Mumbai - 400 001

**Scrip Code: 542910**

Dear Sir,

**Sub: Receipt of In Principle Approval from Bombay Stock Exchange (BSE) in reference to proposed Rights Issue of Equity Shares**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Company has received In- Principle approval dated March 01, 2024 from Bombay Stock Exchange (BSE) in reference to the draft Letter of Offer filed by the Company dated December 30, 2023 for the proposed Rights Issue of Equity Shares.

Kindly take the above on record.

Thanking you,  
Sincerely,

**For Valencia Nutrition Limited**

*Manish Turakhia*

**Manish Turakhia**  
**Managing Director**  
**(DIN: 02265579)**

