

Ref: SK/CHN/2023-24/E34

January 03, 2023

National Stock Exchange of India Limited Capital Market – Listing, Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra – Kurla Complex, Bandra (E), Mumbai 400 051	BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
EQ-SECURKLOUD – ISIN – INE650K01021	Scrip code: 512161 – ISIN – INE650K01021

Dear Sir/ Madam,

**Subject: Regulation 30 – Disclosure of Agreements**

Pursuant to Regulation 30, 30 A and Para 5 and 5 A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) (Second Amendment) Regulations, 2023; and the approval of shareholders sought at the 36<sup>th</sup> AGM of the company for cessation of control of the step-down subsidiary under Regulation 27 of SEBI (LODR) Regulations, 2015, we hereby disclose the share purchase agreement and security agreement entered between Healthcare Triangle Inc, step-down subsidiary and L1 Capital Global Opportunities Master Fund, investor.

The agreements can be viewed on the website of the Company at <https://www.securekloud.com/material-agreements>.

The details required under SEBI circular No SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given under Annexure A.

Yours Truly

For SecureKloud Technologies Limited



Roshini Selvakumar

Company Secretary and Compliance Officer

**Annexure A – Details required under SEBI circular No SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

A.	Whether listed entity is a party	No, listed entity is not a party
B.(i)	Names of the parties with whom the agreement is entered	Healthcare Triangle Inc – step-down subsidiary
(ii)	Details of the counterparties to the agreement (including name and relationship with the listed entity)	L1 Capital Global Opportunities Master Fund
(iii)	Date of entering into the agreement	December 28, 2023
C.	Purpose of entering into the agreement	Raising additional funds by issue of convertible promissory note and common stock purchase warrants
D.	Shareholding, if any	SecureKloud Technologies Inc holds 59.6% of the equity in Healthcare Triangle Inc
E.	Significant terms of the agreement	To issue convertible promissory note for a value of \$5.2 million to be received in three tranches. The Company has received \$2.0 million at the end of closing of the first tranche.
F.	Extent and nature of impact on management or control of the listed entity	Healthcare Triangle Inc has the right to pay all or part of a monthly repayment in shares in lieu of cash payment. Upon conversion, SecureKloud Technologies Inc's stake in Healthcare Triangle Inc may reduce to an extent wherein it could cease to be a subsidiary.
G.	Details and quantification of the restriction or liability imposed upon the listed entity	None
H.	Whether, the said parties are related to the promoter/ promoter group/ group companies in any manner. If yes, nature of relationship	No
I.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at arm's length	No
J.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Class of shares – Common stock Details of issue price – Issue price is the price of the share on the date of conversion as per the agreement.
K.	Any other disclosures related to such agreements, viz, details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements	None