



TML: 4440: 2024

January 24, 2024

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 513434

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India
Symbol: TATAMETALI

Dear Madam, Sirs,

Subject: Fixing of Record date in the matter of the Scheme of Amalgamation amongst Tata Metaliks Limited and Tata Steel Limited and their respective shareholders

This has reference to our earlier disclosures dated December 21, 2023 and January 3, 2024, in connection with the Scheme of Amalgamation amongst Tata Metaliks Limited ('Company'/'TML') and Tata Steel Limited and their respective shareholders ('Scheme of Amalgamation') as sanctioned by the Hon'ble National Company Law Tribunal ('Hon'ble NCLT'), Kolkata Bench vide its Order dated December 21, 2023, and Hon'ble NCLT, Mumbai bench vide Order dated January 11, 2024, under the provisions of Sections 230 to 232 and other applicable provisions, *if any*, of the Companies Act, 2013 read with the Rules framed thereunder.

In terms of the Scheme of Amalgamation, the Board of Directors of the Company ('Board') has today i.e., January 24, 2024, fixed Tuesday, February 6, 2024, as the Record Date for the purpose of determining the eligible shareholders of TML who shall be entitled to receive fully paid-up ordinary equity shares of Tata Steel Limited of face value ₹1/- each, in the share exchange ratio of 79:10 i.e., 79 (seventy-nine) fully paid-up ordinary equity shares of ₹1/- (Rupee one) each of Tata Steel Limited for every 10 (ten) fully paid-up equity shares of ₹10/- (Rupees Ten) each held by such member in TML.

This disclosure is being made in terms of Regulation 42 read with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your kind information and records, please.

Yours faithfully,
Tata Metaliks Limited

Avishek Ghosh
Company Secretary and Compliance Officer

TATA METALIKS LIMITED

Tata Centre 43 J. L. Nehru Road Kolkata 700 071 India
Tel 91 33 6613 4200 Fax 91 33 2288 4372 e-mail: tml@tatametaliiks.co.in
CIN L27310WB1990PLC050000