

9th August, 2023

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Script Code: 522281

Symbol: RAMRAT

Sub.: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Madam,

In Compliance with Regulation 30 of Listing Regulations, we enclose herewith the Investor Presentation on the Business operations and Financial performance of Ram Ratna Wires Limited (“the Company”) for the quarter ended 30th June, 2023.

In compliance with Regulation 46 of Listing Regulations, the presentation is being hosted on the website of the Company at www.rrshramik.com.

You are requested to take note of the above.

Thanking you,

Yours faithfully,

For Ram Ratna Wires Limited

Saurabh Gupta
Company Secretary & Compliance Officer
ACS No.: 53006

Encl: as above



Ram Ratna Wires Limited

Investor Presentation – Aug' 2024

The views expressed here may contain information derived from publicly available sources that have not been independently verified.

Some of the statements made in this presentation are forward-looking statements and are based on the current beliefs, assumptions, expectations, estimates, objectives and projections of the directors and management of Ram Ratna Wires Limited about its business, the industry and markets in which it operates.

These forward-looking statements include, without limitation, statements relating to revenues and earnings. The words “believe”, “anticipate”, “expect”, “estimate”, “intend”, “project” and similar expressions are also intended to identify forward looking statements.

These statements are not guarantees of future performance and are subject to risks, uncertainties and other factors, some of which are beyond the control of the Company and are difficult to predict.

Consequently, actual results could differ materially from those expressed or forecast in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, changes in the regulatory environment and other business and operational risks. Ram Ratna Wires Limited does not undertake to update these forward-looking statements to reflect events or circumstances that may arise after publication.

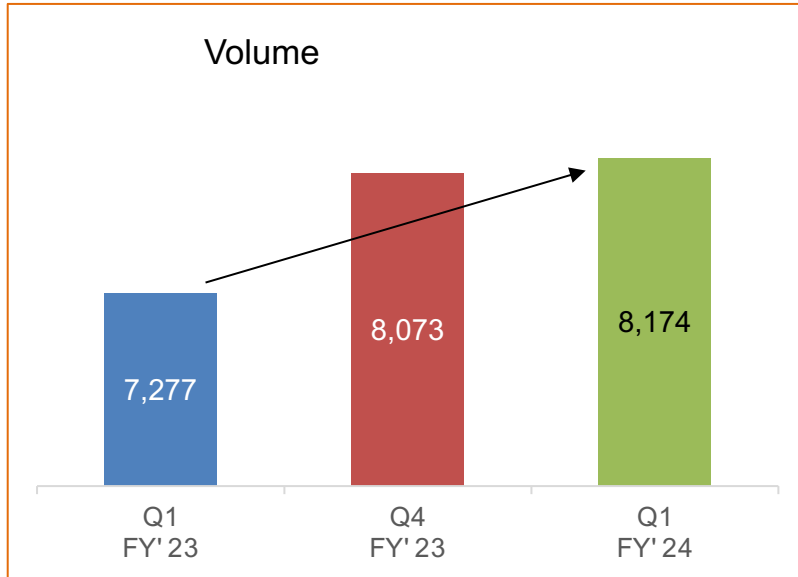
Financial Highlights

Q1 FY' 2023-24



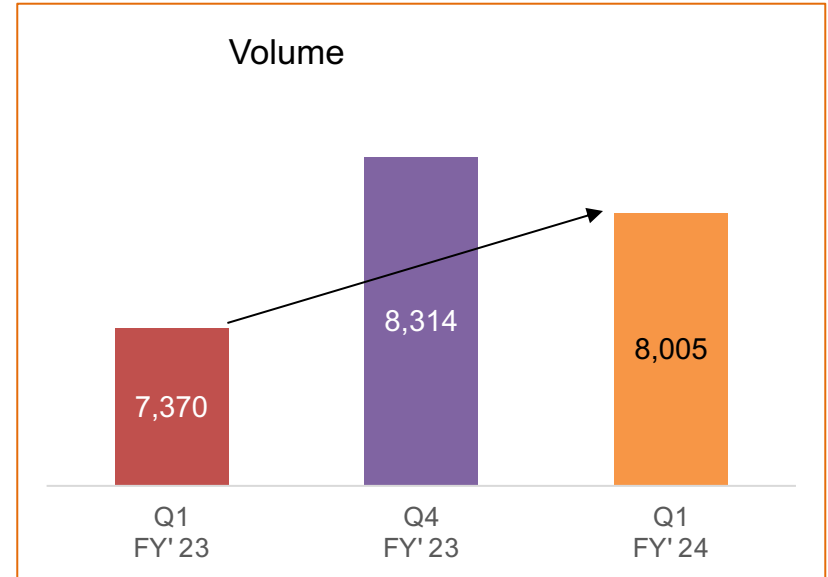
Quantity in MT

Sales



Registering a strong volume growth of 12.3% YoY & 1.3% QoQ basis

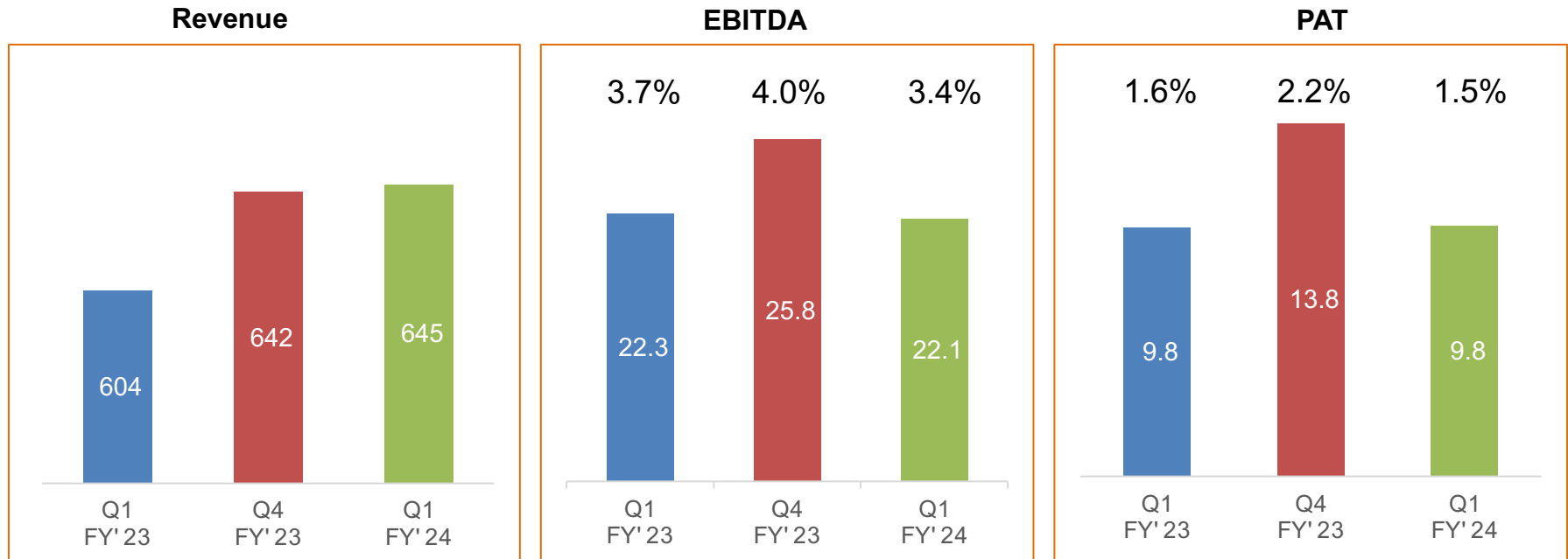
Production



Production also increased by 8.6% YoY but decreased by 3.7% QoQ

Revenue growing despite reduction in copper prices

INR in Crores



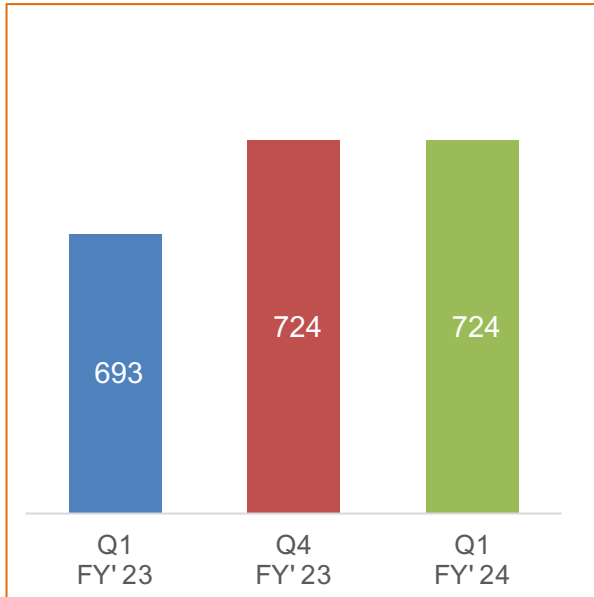
- Strong volume growth compensated downtrend in copper pricing registering a revenue growth of 6.8% YoY & 0.5% QoQ basis.
- Profit margins are impacted due to reduced copper price.

Avg Cu LME price (in USD)
Q1 FY 23: 9,526
Q4 FY 23: 8,930
Q1 FY 24: 8,478

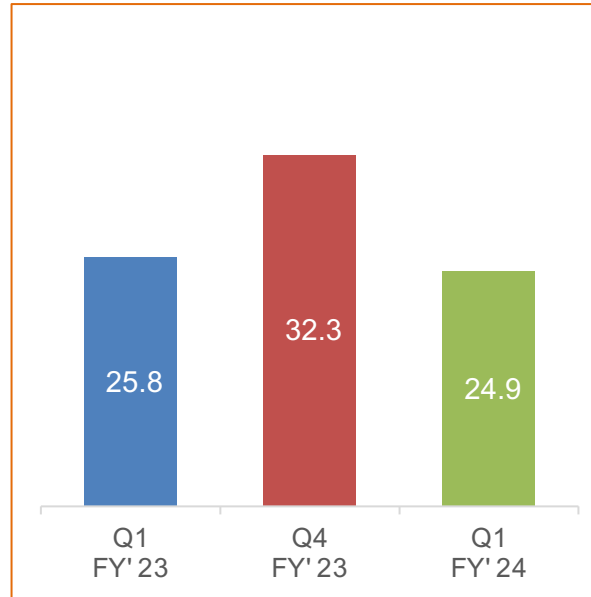
Standalone financials

Consolidated result

Revenue



EBITDA



PAT

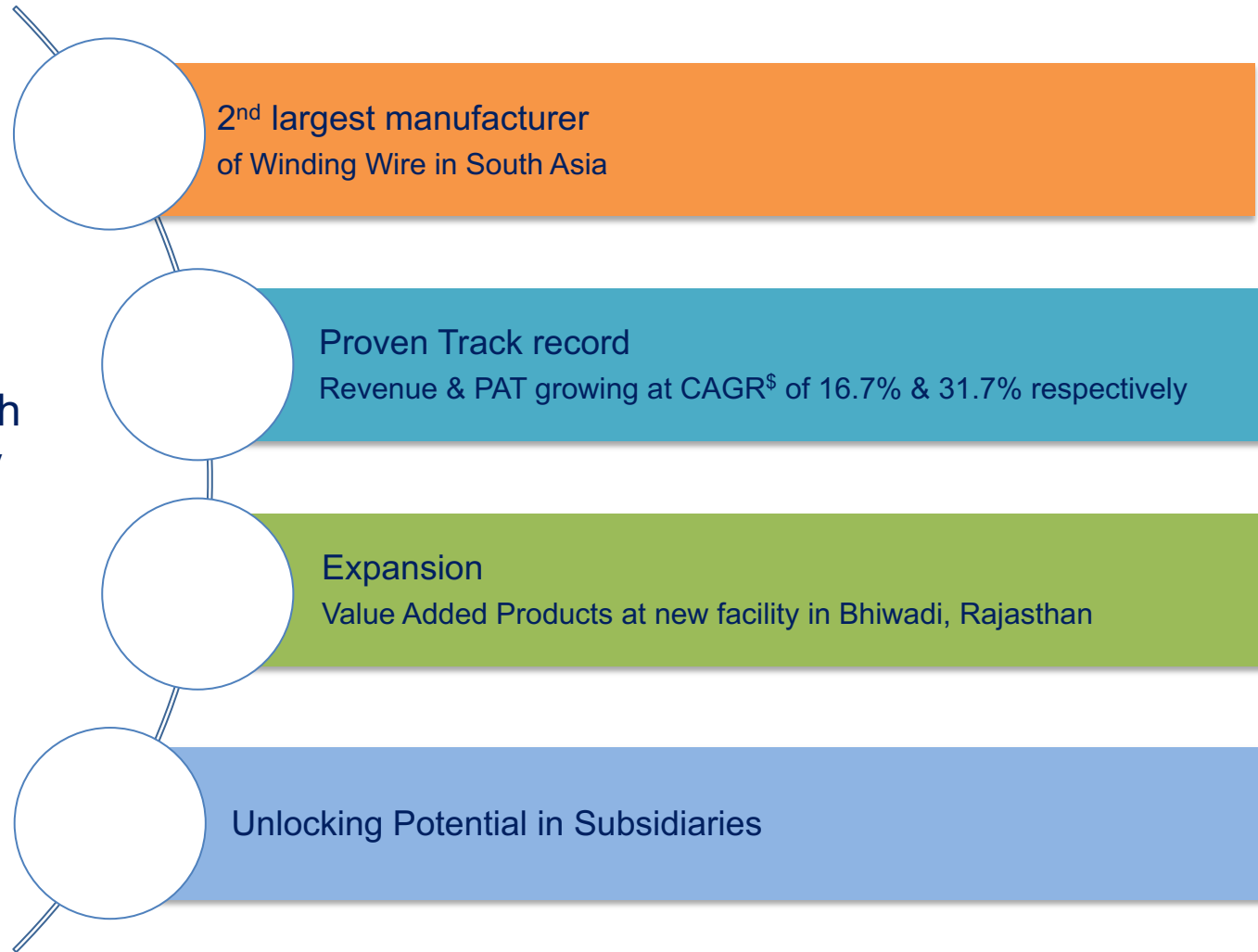


- Our investments in subsidiaries in scaling mode.
- EPAVO (BLDC Motor, Hub Motor & HVLS Fans) has started adding to topline revenue numbers

Company Overview



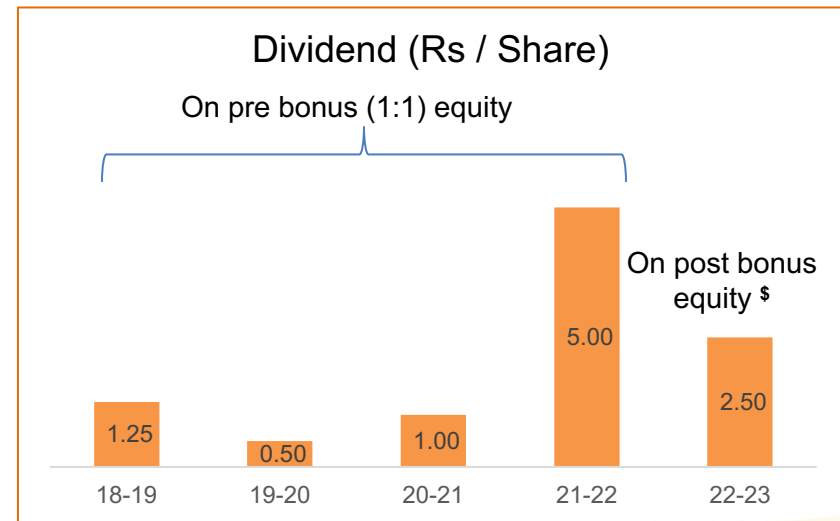
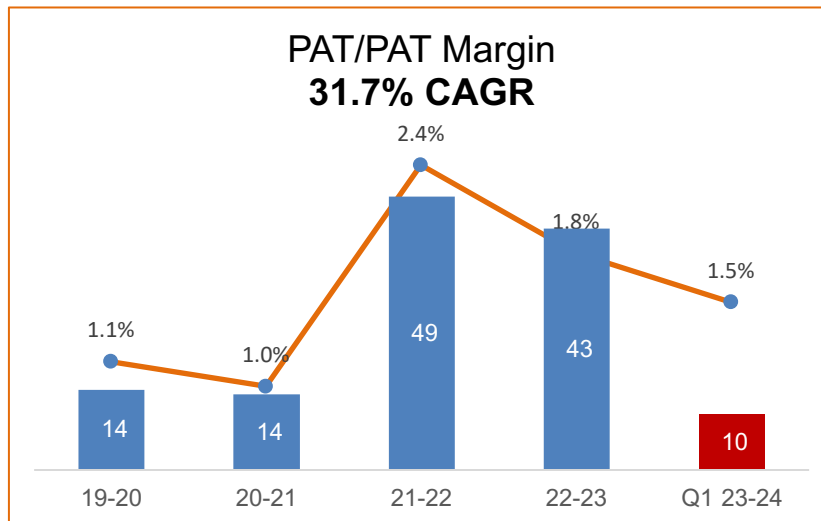
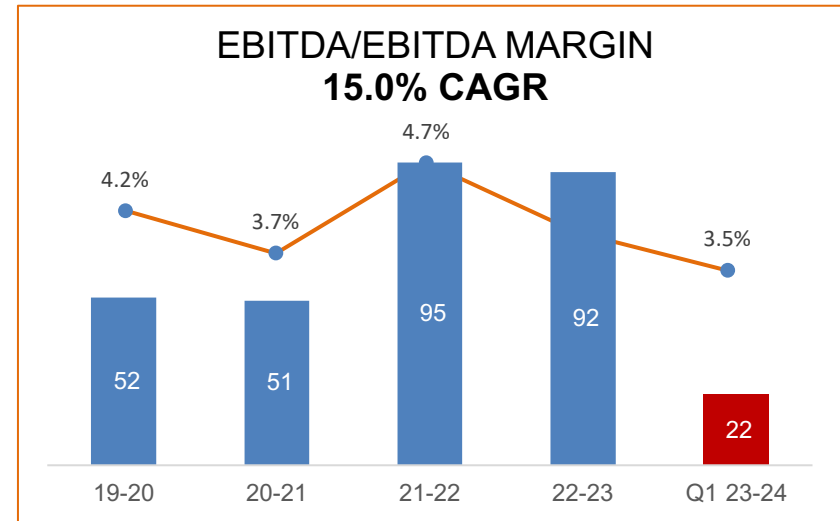
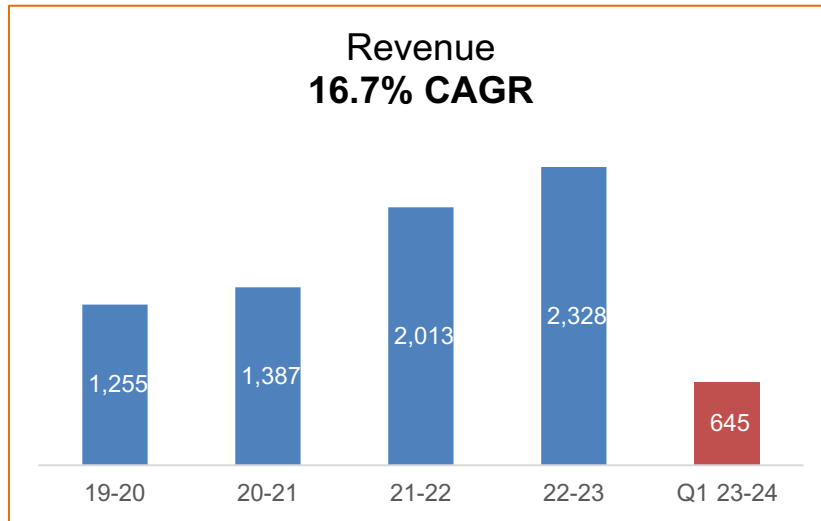
Our growth trajectory



^{\$} CAGR calculated on 4 years' basis

Strong historical performance

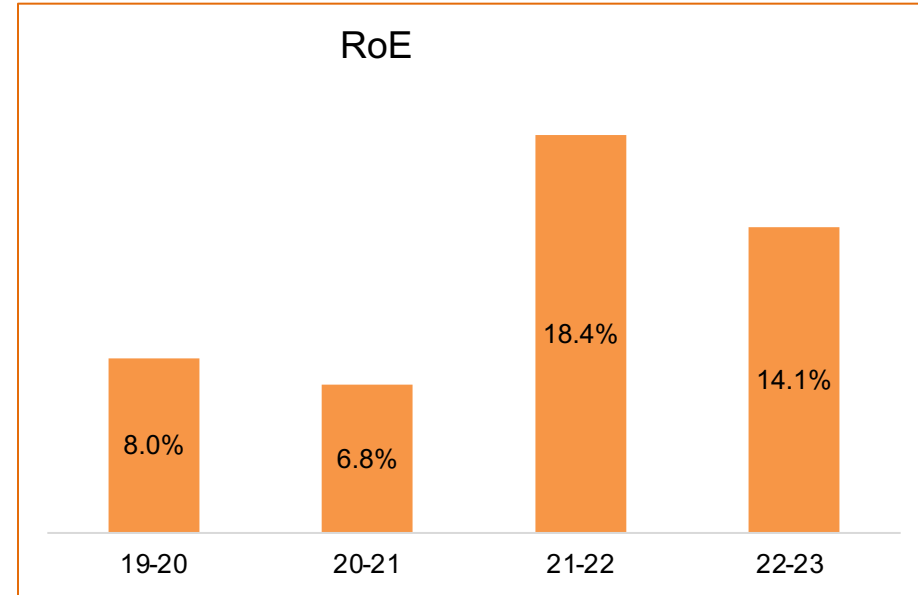
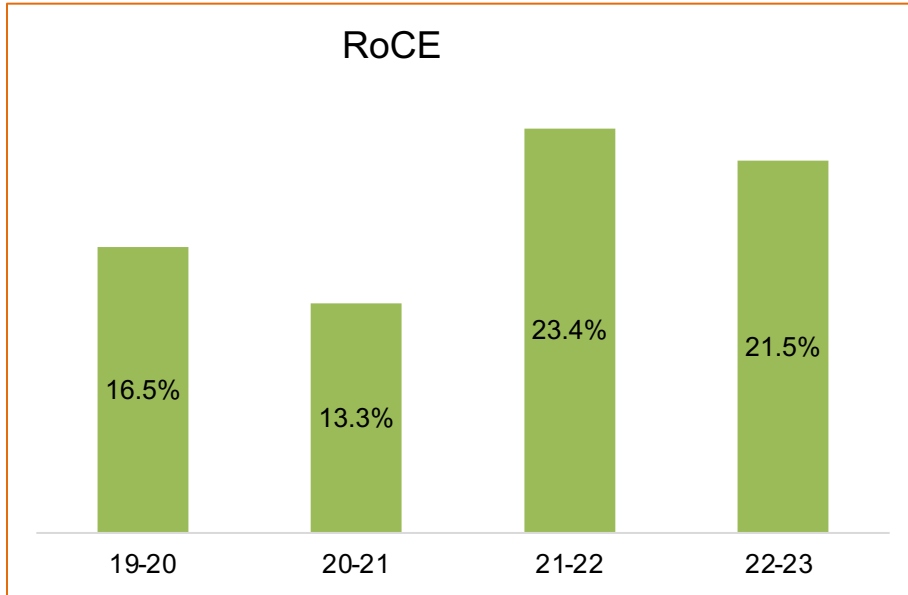
INR in Crores



\$ Record date: 1-Sept-23

CAGR calculated on 4 years' basis

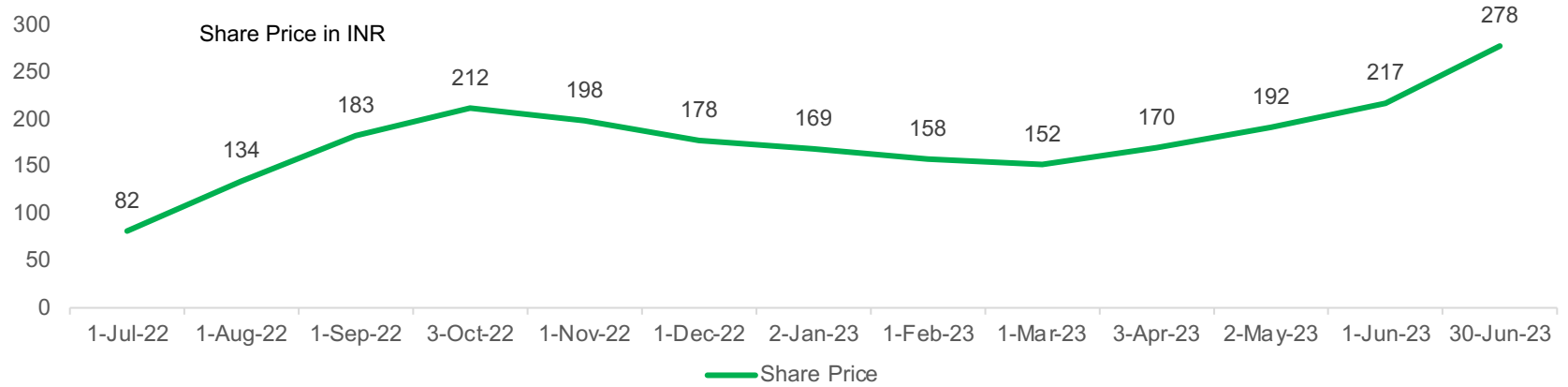
Strong & improving financial indicators



- The company has been able to deliver strong returns on its capital employed (21.5%) and shareholders' fund (14.1%)
- RoCE & RoE registering healthy growth of 6.9% & 15.2% respectively (4 years' CAGR)

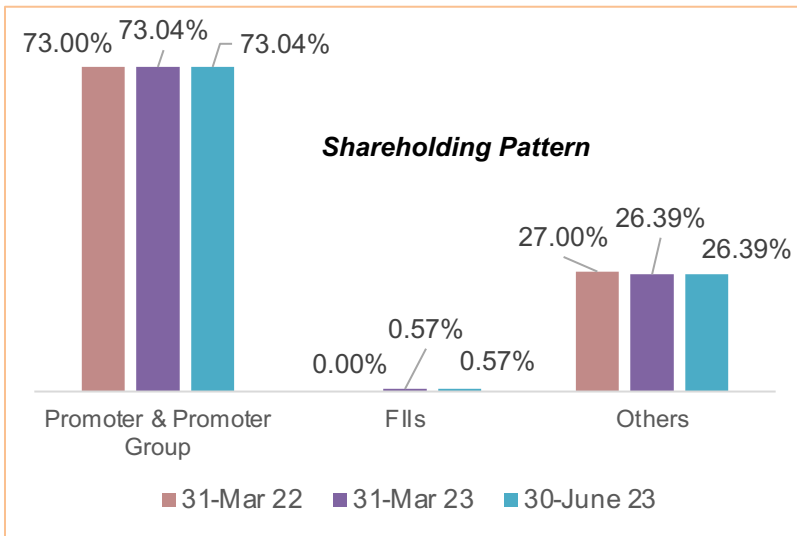
- $\text{RoE (Return on Equity)} = \text{Profit after tax} / \text{Shareholders' fund}$
- $\text{RoCE (Return on Capital Employed)} = \text{Profit before interest \& tax} / \text{Closing capital employed}$

Translating into shareholders' value appreciation

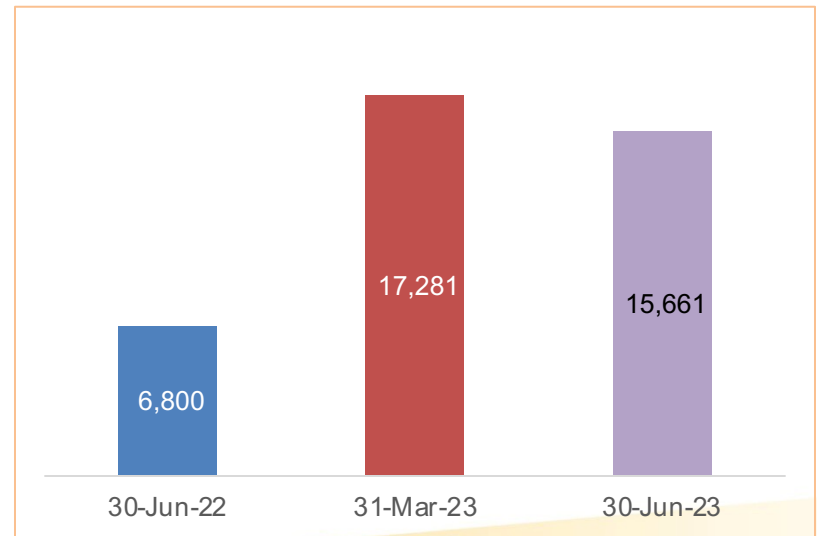


Share price post split pursuant to 1:1 bonus shares on Sep 28, adjusted for comparison

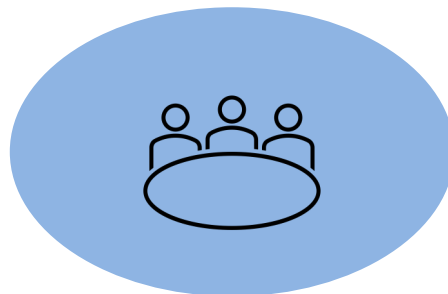
Gaining traction among foreign portfolio investors too



Increased Shareholders' base further enhance liquidity



Corporate Actions



Capex

- ❖ Expanding our footprints into value added products i.e. Copper Clad Laminates for PCBs & PCBs.
- ❖ Possession of Land completed and in process of procuring machineries.

Merger

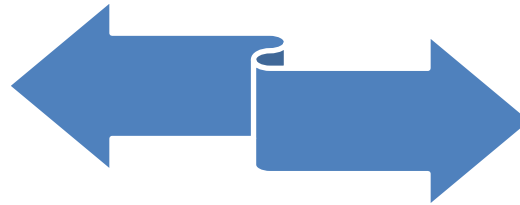
- ❖ Board approved merger of Subsidiary Global Copper, on all stock deal basis
- ❖ Commercial & Operational Synergy
- ❖ Pending with Stock Exchanges for their NOC

Opportunity landscape for exponential business growth

Global Copper

60% Holding

Copper Tubes



74% Holding

BLDC Motor / HUB
Motor / HVLS Fans

Board has approved Scheme of Amalgamation of Global Copper Pvt Ltd on "all stock deal" basis

Our philanthropic activities arm



Imparting Cultural & Moral education through various platforms



HEM-Virtues
A Learning Revolution
eValue Education - Web Portal

23
Values

69
Weeks

3
Weeks
Each Value

3.33
Lacs
Students

7676
Teachers

6377
Schools

HEM 
Disha

Giving Wings to Your Dreams

32
Subjects

8
Life Values

HEMformation



HEM - मंथन
OPEN MINDS | OPEN DOORS

HEM-Shikhar

HEM
अभ्यर्क

HEMharmonize


HEM उद्योष
Giving Voice to Human Values

Thank
You

Registered office:

Ram Ratna House, Victoria Mill Compound (Utopia City),
Pandurang Budha Karm Marg, Worli,
Mumbai - 400 013

CIN : L31300MH1992PLC067802

Corporate office:

Alembic Business Park (W),
Ground Floor, Bhailal Amin Marg, Gorwa,
Vadodara - 390 003

www.rrshramik.com