



Muthoot Finance Limited

Registered Office :
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Opp. Saritha Theatre Complex,
Banerji Road, Ernakulam - 682 018
Kerala, India.
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Ref: SEC/MFL/SE/2023/5012

February 14, 2024

National Stock Exchange of India Ltd.
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: MUTHOOTFIN

Department of Corporate Services
BSE Limited
P.J. Tower, Dalal Street
Mumbai - 400 001
Scrip Code: 533398

Dear Sir/Madam,

Sub: Disclosure under Regulation 30, read with Schedule III, other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Re: Approval of fund raising by issue of Redeemable Non-Convertible Debentures

A meeting of the Board of Directors of Muthoot Finance Limited was held today, i.e., **February 14, 2024**. The Board of Directors, at the meeting, has inter alia:

1. Approved raising of funds by issuance of Redeemable Non-Convertible Debentures, through public issue, for an amount upto Rs. 6,000 crores to be issued in one or more tranches as may be decided by the Board of Directors or a committee thereof from time to time;
2. Approved raising of funds by issuance of Redeemable Non-Convertible Debentures, through private placement, for an amount upto Rs. 10,000 crores to be issued in one or more tranches as may be decided by the Board of Directors or a committee thereof from time to time;

Details as required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 is given in Annexure A.

For **Muthoot Finance Limited**

Rajesh A
Company Secretary
ICSI Membership No. FCS 7106

Annexure A

a.	Type of securities proposed to be issued	Redeemable Non-Convertible Debentures
b.	Type of Issuance	Public Issue & Private Placement
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	As may be decided at the time of allotment by the Board of Directors or Committee thereof
d.	Size of the issue	Public Issue - Upto Rs. 6,000 Crores (in one or more tranches) Private Placement - Upto Rs. 10,000 Crores (in one or more tranches)
e.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. Proposed to be listed in BSE or NSE, as may be decided by the Board of Directors or Committee thereof
f.	Tenure of the instrument - date of allotment and date of maturity	As may be decided at the time of allotment by the Board of Directors or Committee thereof
g.	Coupon/interest offered, schedule of payment of coupon/interest and principal	As may be decided at the time of allotment by the Board of Directors or Committee thereof
h.	Charge/security, if any, created over the assets	As may be decided at the time of allotment by the Board of Directors or Committee thereof
i.	Special right/interest/privileges attached to the instrument and changes thereof	As may be decided at the time of allotment by the Board of Directors or Committee thereof
j.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil

k.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
l.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable