

Ambuja Cement

Date: October 18, 2022

Bombay Stock Exchange Limited Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 023 Scrip Code: 500425	National Stock Exchange of India Ltd., Plot No.C/1 'G' Block Bandra – Kurla Complex Bandra East, Mumbai 400 051 Scrip Code: AMBUJACEM
Deutsche Bank Trust Company Americas Winchester House 1 Great Winchester Street London EC2N 2DB, Ctas Documents <ctas.documents@db.com	Luxembourg Stock Exchange, S A. 35A, Boulevard Joseph II, L-1840 Luxembourg, "Luxembourg Stock Ex-Group ID " <ost@bourse.lu

Dear Sirs,

Sub: Allotment of Warrants of face value of Rs. 2/- to Harmonia Trade and Investment Limited on preferential issue basis.

Ref: Our intimation dated October 18, 2022

In continuation to our intimation dtd October 18, 2022 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended The details, as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015, are also enclosed as Annexure A.

The above is for your information and dissemination.

Thanking you,

Yours faithfully,
For Ambuja Cements Limited

Rajiv Gandhi
Company Secretary
Membership No. A11263

AMBUJA CEMENTS LIMITED

Registered Office: Adani Corporate House, Shantigram, Near Vaishnav Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad, Gujarat 382421.

Corp. Office: Elegant Business Park, MIDC Cross Road "B", Andheri (East), Mumbai 400 059.

Phone +91 22 40667000, Email: investors.relation@ambujacement.com

Website: www.ambujacement.com CIN: L26942GJ1981PLC004717

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Annexure A

Details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015

Sr.No.	Particulars	Details
1.	Type of securities proposed to be issued	Warrants convertible into Equity Shares
2.	Type of issuance	Preferential Issuance under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	477,478,249 Warrants convertible into equivalent number of Equity Shares, at an issue price of Rs. 418.87 per warrant. Paid up value of per warrant is Rs. 104.72 which is Min 25% of the Issued Price aggregating upto Rs. 5000.15 crores.
4.	Additional details in case of preferential issue: a) Names of the investors; b) post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; and c) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Harmonia Trade and Investment Limited Issue Price - Rs. 418.87 per Warrant in respect of which 25% of the Issue Price i.e. Rs 104.72 will be paid upfront at the time of subscription and allotment of Warrants. Number of proposed investors - One Each Warrant would be convertible into One Equity Share and the rights attached to Warrants can be exercised at any time, within a period of 18 months from the date of allotment of Warrants.

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