

CC/S&B/SA/632
30.08.2019

The Executive Director
BSE Ltd., Phirojee Jeejeebhoy
Towers 25th Floor
Dalal Street,
Mumbai-400001

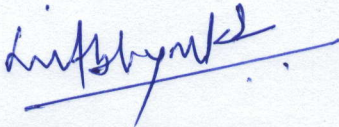
The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Subject: Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and disclosure Requirements) Regulations, 2015: Allotment of Bonds

Further to our letter no. CC/S&B/SA/350 dated 01.07.2019 and pursuant to the applicable provisions of SEBI (LODR) Regulations 2015, we advise that the Committee of Directors for capital Raising at its meeting held today on 30.08.2019 had accorded approval to allot 31,048 Non-Convertible, Taxable, Perpetual, Subordinated, Unsecured Basel III compliant AT1 Bonds, for inclusion in AT1 Capital of the Bank, in the nature of debentures of face value of Rs. 10 lacs each, at par, bearing coupon of 8.75% p.a. payable annually with call option after 5 years or any anniversary date thereafter, aggregating to Rs. 3,104.80 crore (Rupees three thousand one hundred four crore and eighty lakhs only) to the Bond subscribers on 30.08.2019.

This is for your information and appropriate dissemination.

Yours faithfully,



(Sanjay M Abyankar)
Vice President Compliance- Company Secretary

