

January 31, 2024

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Scrip Code : MSUMI

Scrip Code : 543498

Ref.: Un-audited Financial Results for the third quarter and nine months ended December 31, 2023-Investor Presentation and Press Release

Dear Sir (s)/ Madam(s),

Further to our letter dated **January 31, 2024** intimating approval of the unaudited Financial Results of the Company for the third quarter and nine months ended December 31, 2023 in the Board Meeting held on **Wednesday, January 31, 2024**, please find enclosed the following:

1. Presentation on the performance of the Company for the third quarter and nine months ended December 31, 2023; and
2. Copy of the Press Release on the performance issued by the Company.

The above is for your information and records.

Thanking You,


Yours truly
For Motherson Sumi Wiring India Limited

POOJA MEHRA
Digitally signed
by POOJA MEHRA
Date: 2024.01.31
15:10:11 +05'30'

Pooja Mehra
Company Secretary

Encl(s): As above

Regd. Office:
Motherson Sumi Wiring India Limited
Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex,
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Tel: 022-61354800, Fax: 022-61354801
CIN No.: L29306MH2020PLC341326
E-mail: investorrelations@mswil.motherson.com
website: www.mswil.motherson.com

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**Motherson Sumi Wiring India Limited (MSWIL)
Performance
Q3 FY 2023-24**

motherson 



Key Highlights:

	Q3 FY24 vs Q3 FY23		9M FY24 vs 9M FY23	
Revenue	25%	↑	17%	↑
EBITDA	46%	↑	25%	↑
PBT	55%	↑	26%	↑
PAT	58%	↑	28%	↑

- **Highest ever Quarterly Revenue & EBITDA**
- Maintained status of a **debt-free company**
- **Proudly supplying wiring harness solutions to leading automotive OEMs in India.**
- **New-age innovative capabilities** are in place, **servicing all powertrain requirements (ICE, Electric, Hybrid etc.)**
- **Expanding capacities** to support customer expansion plans.

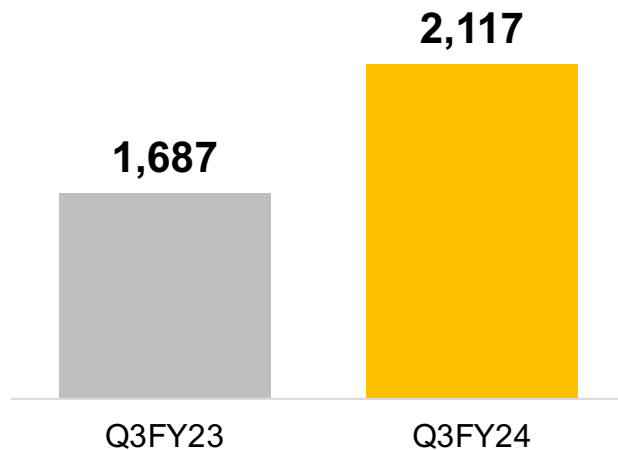
Financial Performance: Q3FY24 vs Q3FY23.

(Rs in Crores)



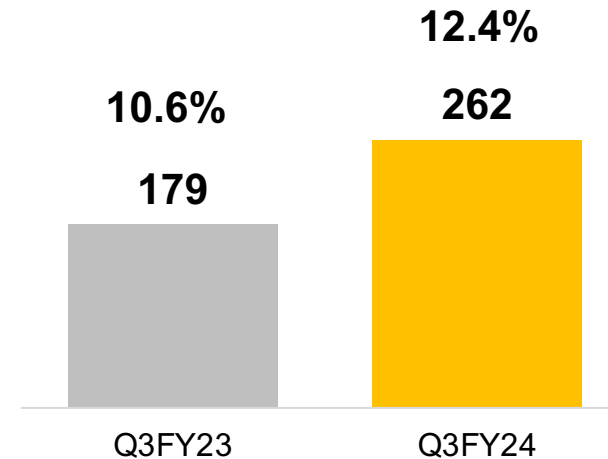
Revenues

Growth YOY +25%



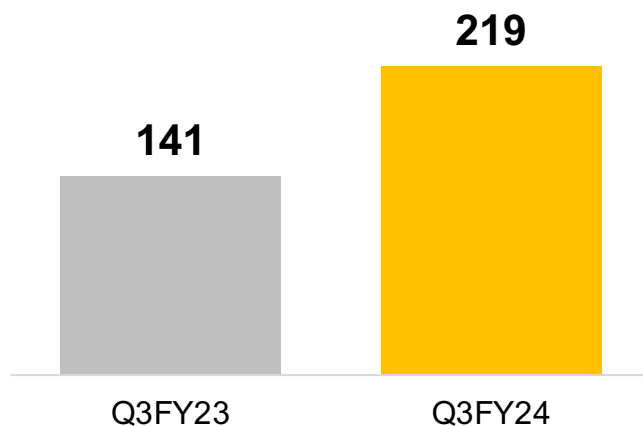
EBITDA

Growth YoY +46%



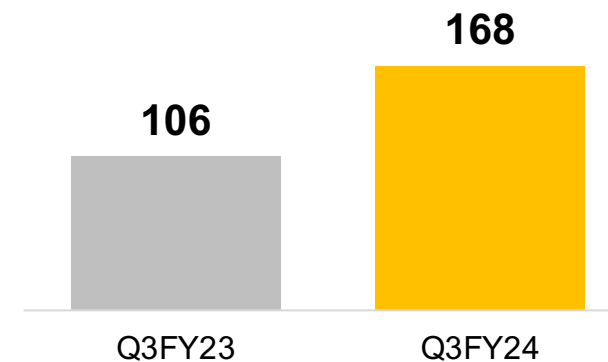
PBT

Growth YoY +55%



PAT

Growth YoY +58%



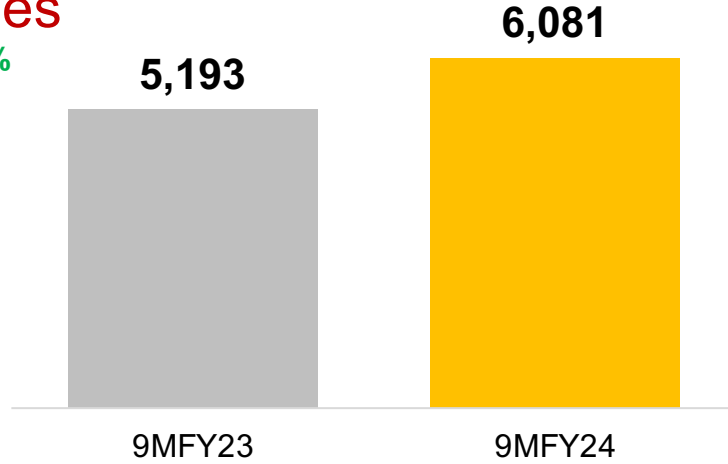
Financial Performance: 9MFY24 vs 9MFY23.

(Rs in Crores)



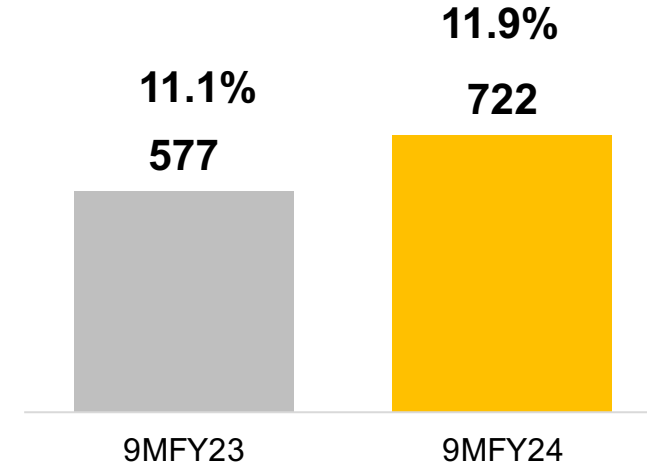
Revenues

Growth +17%



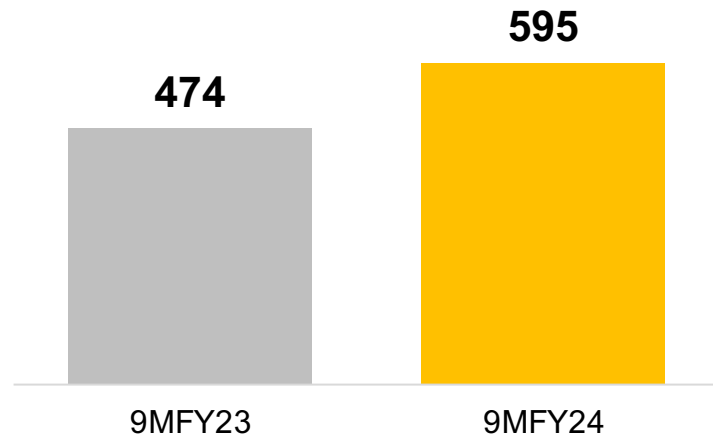
EBITDA

Growth +25%



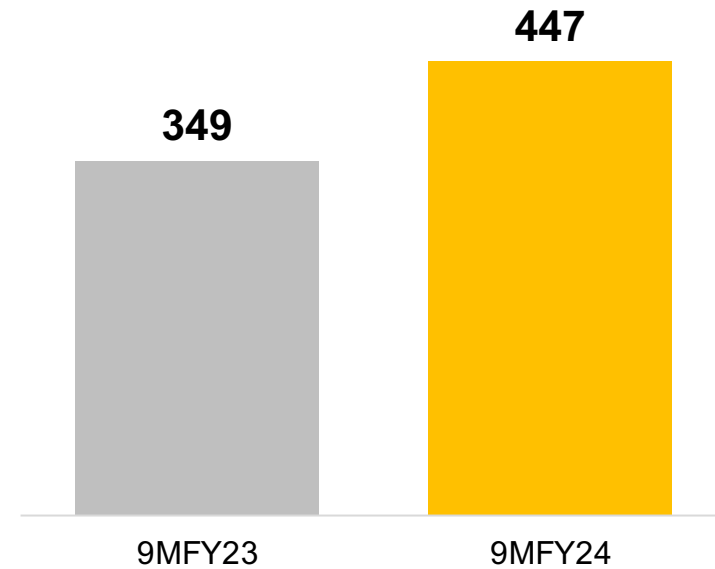
PBT

Growth +26%



PAT

Growth +28%



Financial Performance : Debt situation.

(Rs in Crores)



Rs in Crores	31 st March 2022	31 st March 2023	31 st December 2023
External Debt	19	81	8
Less Cash & Bank balance	293	36	223
Net Debt	(274)	45	(215)
Lease liabilities (in accordance with Ind AS 116)	264	291	261
Total Net Debt including lease liabilities	(10)	336	46

Reference Rates & Safe Harbour.



Copper and Exchange Rates.

<i>Average</i>	<i>Q3 2022-23</i>	<i>Q2 2023-24</i>	<i>Q3 2023-24</i>
LME Copper (USD / MT)	8,006	8,356	8,169
Copper (INR / KG)	716	754	741

<i>Average</i>	<i>Q3 2022-23</i>	<i>Q2 2023-24</i>	<i>Q3 2023-24</i>
Jap Yen/ Rs	0.583	0.572	0.564

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Thank you.