

Date: August 14, 2023

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Scrip Code: 533287

NSE Symbol: ZEELEARN

Sub: Disclosure on default in payment of Interest/Repayment of Principal in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019.

Dear Sir/Ma'am,

Pursuant to SEBI Circular no. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, the Company would like to disclose as per the attached **Annexure I**.

There is a delay in the repayment of interest/principal. The Company is making it's best efforts to repay its liabilities.

We request you to kindly take the information on your record.

Thanking you.

Yours faithfully,
For ZEE LEARN LIMITED

**ANIL GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER**

Annexure-I

B. For unlisted debt securities i.e. NCDs:

| Sr. No | Type of disclosure | Details |
|--------|--|---------------------------------------|
| 1 | Name of the Listed entity | Zee Learn Limited |
| 2 | Date of making the disclosure | August 14, 2023 |
| 3 | Type of instrument with ISIN | NCD - INE565L07042 |
| 4 | Number of investors in the security as on date of default | 1 |
| 5 | Date of default | August 13, 2023 |
| 6 | Current default amount (principal in INR crore) | 2 |
| | Interest in INR Crore | 0.22 |
| 7 | Details of the obligation (amount issued, tenure, coupon, secured/unsecured, redemption date etc.) | 10.02% p.a Non-Convertible Debentures |
| 8 | Total amount issued through debt securities (in INR) | 44,51,10,250 |
| 9 | Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore) | 200.75 (as on June 30, 2023) |

Note: The total amount of default including principal and interest thereof as on date is Rs. 27.47 Cores.