



Date: - February 15, 2024

**Listing Department/ Department of Corporate Relations,  
The Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai, Fax- 022-22722037/39/41/61/3121/22723719  
Scrip Code: 532524**

**Listing Department  
The National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block G,  
Bandra- Kurla Complex, Bandra (East),  
Mumbai- 51, Fax- 022-26598237/38- 022-26598347/48  
Company Code: PTC**

**Sub: Investor Presentation for Q3/ 9M FY24**

**Dear Sir/ Madam,**

Please find enclosed the Investor Presentation of PTC India Limited for the financial results declared for the quarter ending December 31, 2023.

You are requested to kindly take the same in record.

Thanking you,

**For PTC India Limited**

  
**(Rajiv Maheshwari)  
Company Secretary  
FCS- 4998**

Encl: as above

**PTC India Limited**

(Formerly known as Power Trading Corporation of India Limited)

CIN : L40105DL1999PLC099328

2nd Floor, NBCC Tower, 15 Bhikaji Cama Place New Delhi - 110 066 Tel: 011- 41659500.41595100, 46484200, Fax: 011-41659144

E-mail: info@ptcindia.com Website: www.ptcindia.com,



# PTC INDIA LIMITED

INVESTOR PRESENTATION  
Q3/ 9MFY24

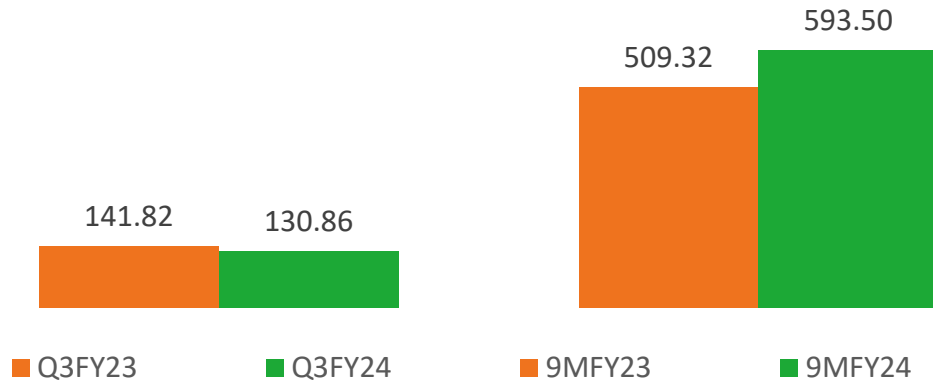


# Financial Overview

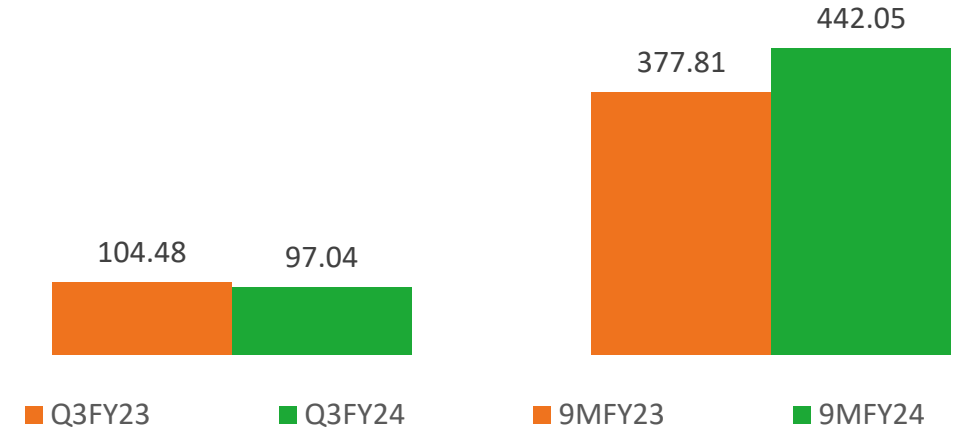
## Q3FY24 (Consolidated)



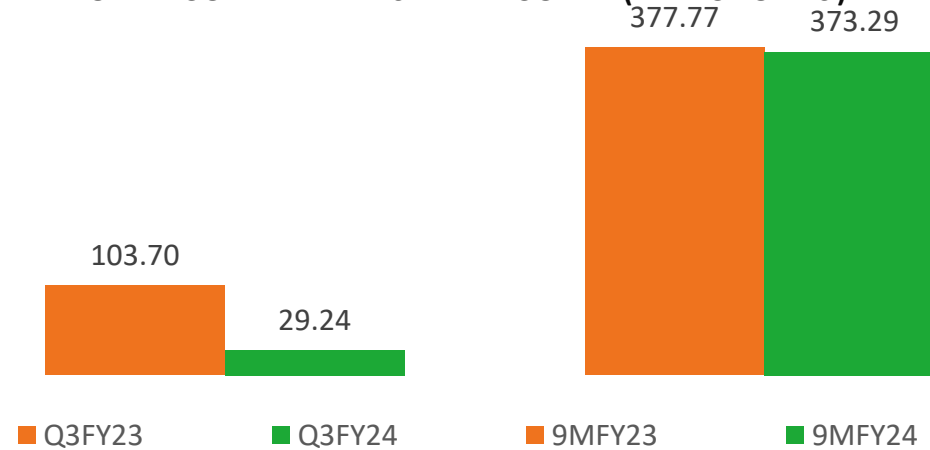
PBT (INR Crores)



PAT (INR CRORES)



TOTAL COMPREHENSIVE INCOME (INR CRORES)

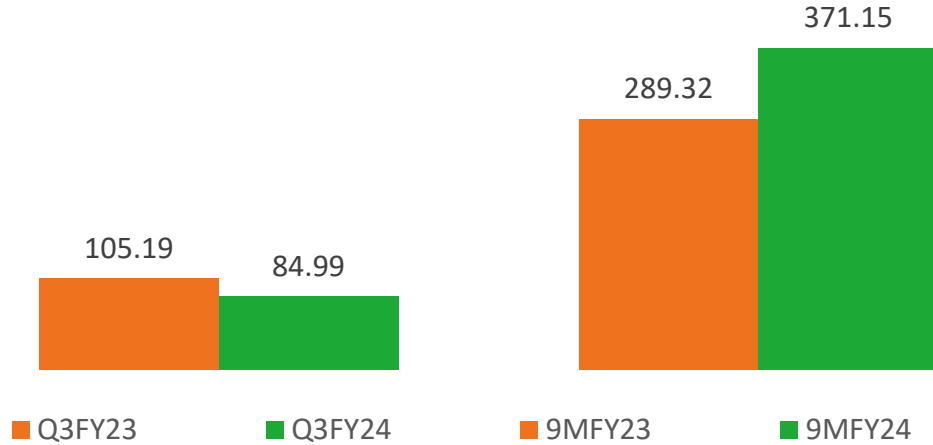


# Financial Overview

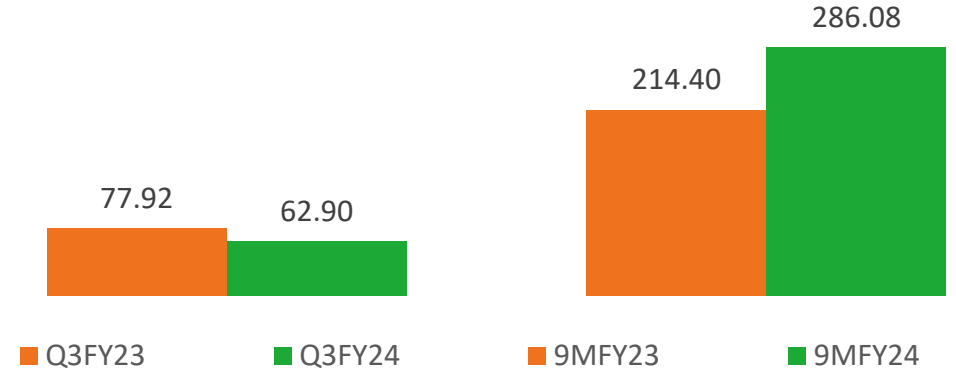
## Q3FY24(Standalone)



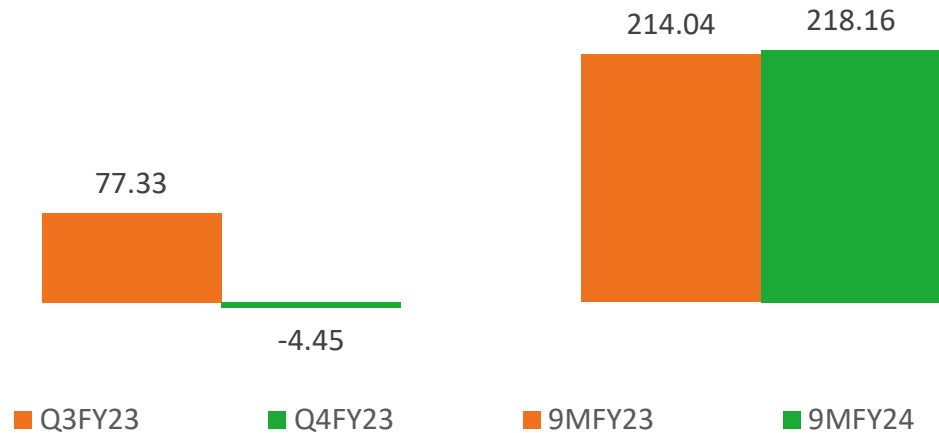
PBT (INR Crores)



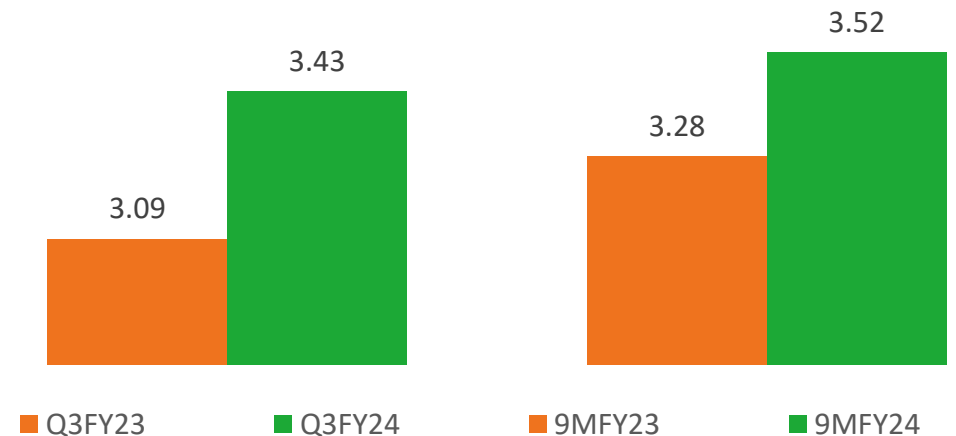
PAT (INR CRORES)



TOTAL COMPREHENSIVE INCOME (INR CRORES)

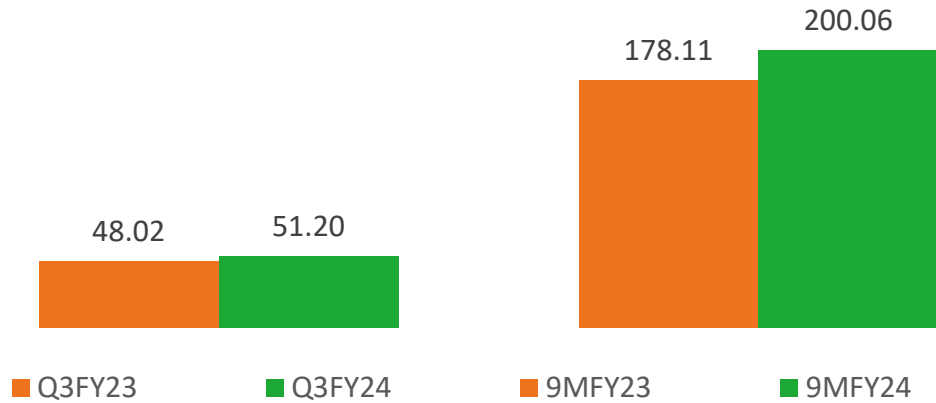


CORE MARGIN (PAISA / UNIT)

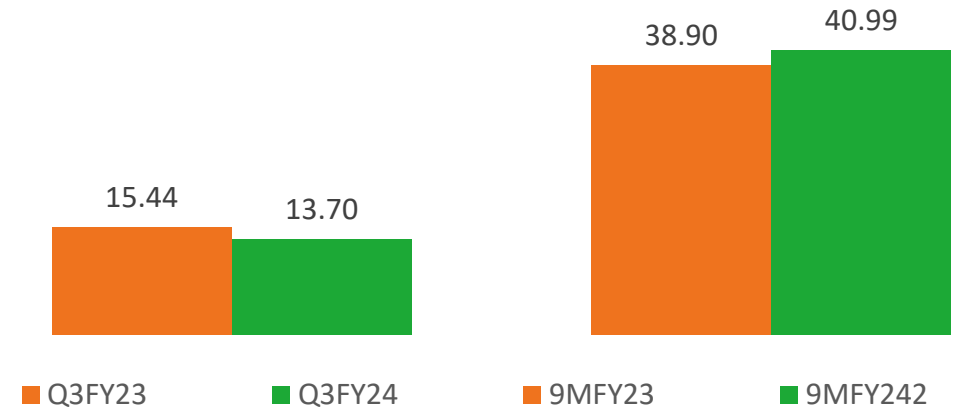


Amount in ₹ Crores

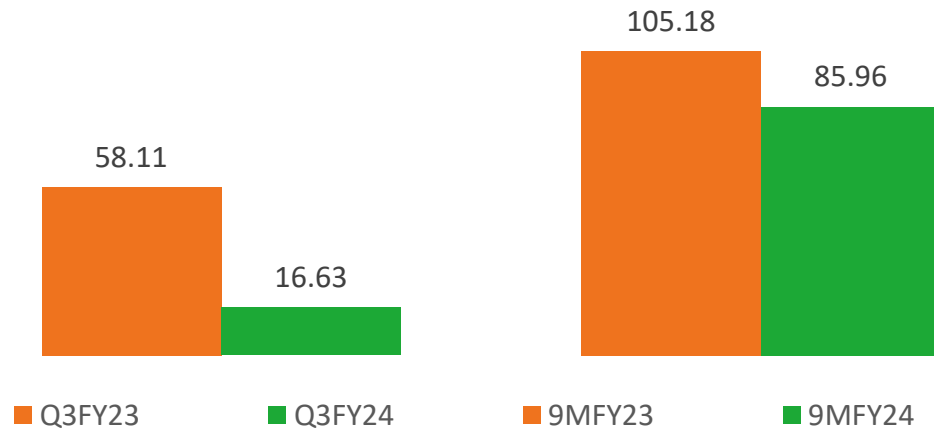
## CORE OPERATING MARGIN



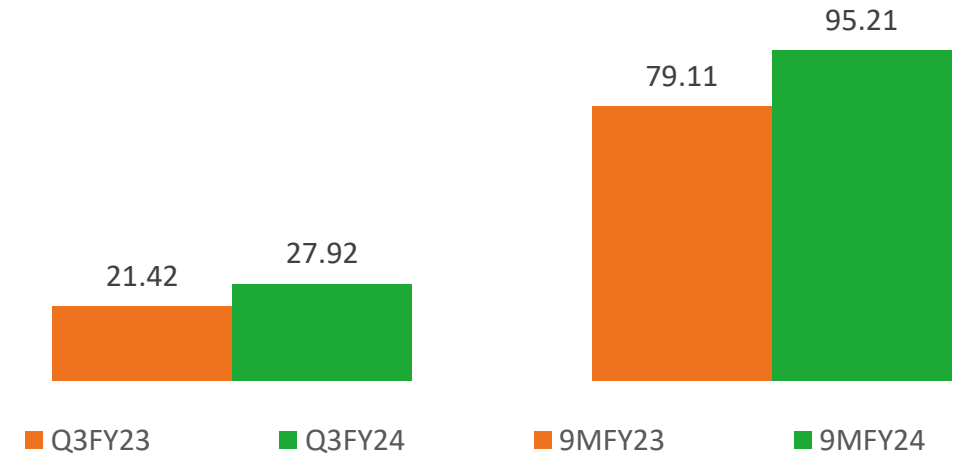
## GROSS CONSULTING REVENUE



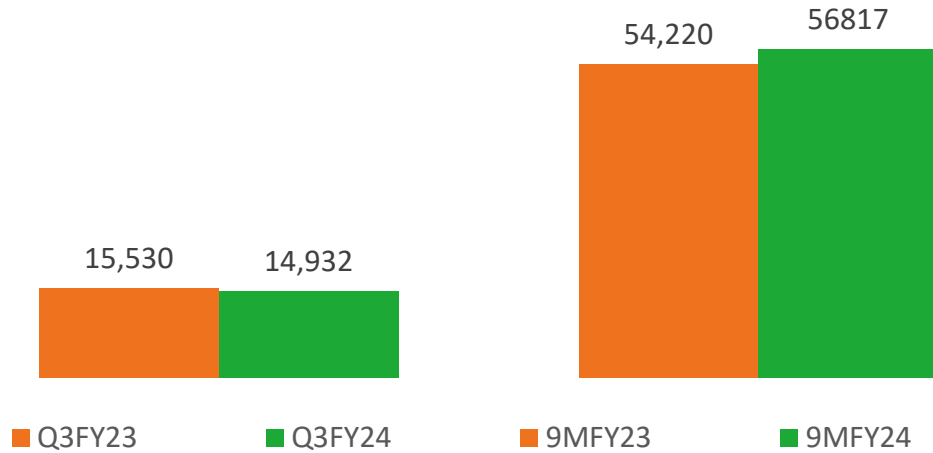
## NET SURCHARGE



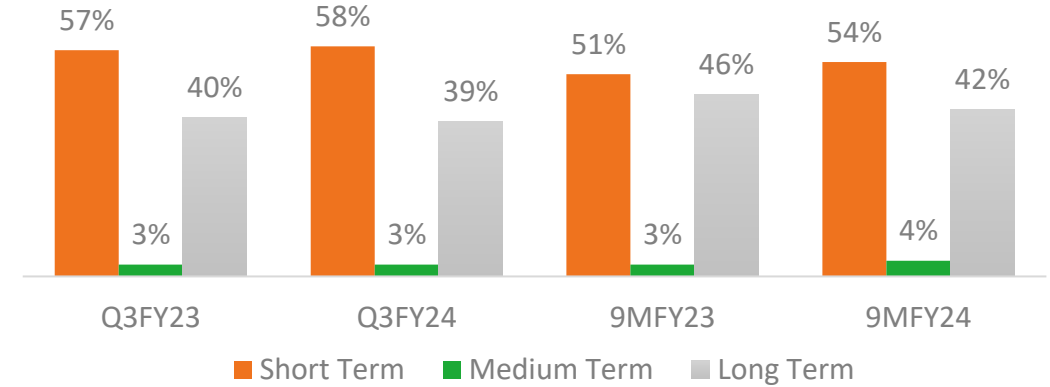
## NET REBATE



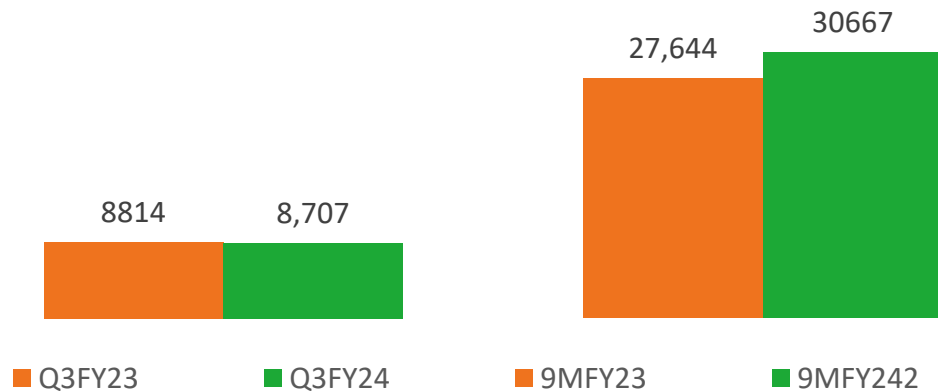
## TOTAL VOLUMES (MUS)



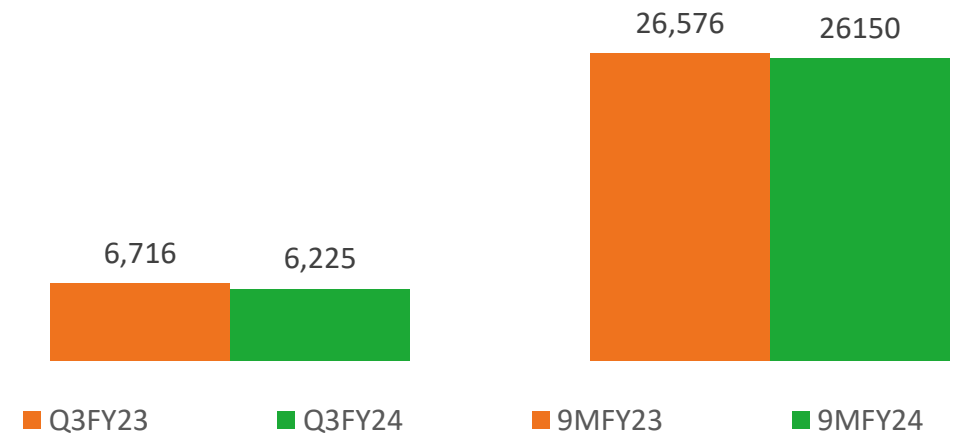
## VOLUME MIX



## SHORT TERM VOL (IN MUS)



## LONG &amp; MEDIUM (IN MUS)





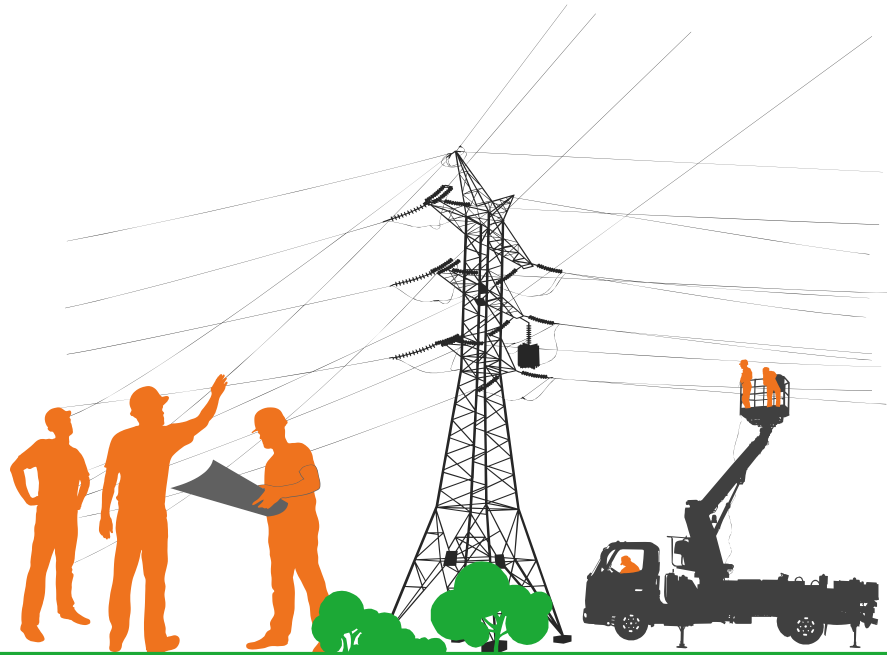
# Financial Overview

## P&L (Standalone & Consolidated)

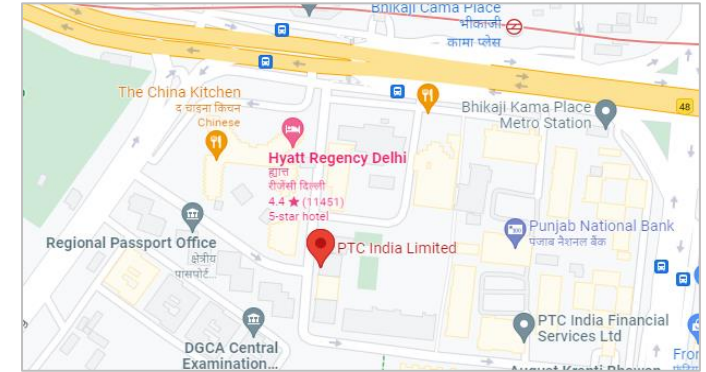


Particulars	Standalone						
	Q3FY24	Q2FY24	Q3FY23	9M FY24	9M FY23	%	FY 2022-23
<b>Revenue from operations</b>							
Revenue from operations	3,17,553	4,82,883	2,80,899	12,51,479	11,24,688	11%	14,52,357
Other operating revenue	4,923	5,157	7,890	16,002	25,997	(38%)	36,387
<b>Total revenue from operation</b>	<b>3,22,476</b>	<b>4,88,040</b>	<b>2,88,789</b>	<b>12,67,481</b>	<b>11,50,685</b>	<b>10%</b>	<b>14,88,744</b>
Other Income	879	5,007	599	6,931	1109	525%	2,213
<b>Total Income</b>	<b>3,23,355</b>	<b>4,93,047</b>	<b>2,89,388</b>	<b>12,74,412</b>	<b>11,51,794</b>	<b>11%</b>	<b>14,90,957</b>
<b>Expenses</b>							
Purchases	3,09,641	4,71,109	2,73,955	12,21,952	10,98,966	11%	14,18,920
Operating expenses	2,035	489	819	3,778	12,163	(69%)	13,462
Employee benefit expenses	1,709	1,706	1721	5,202	4,588	13%	6,061
Finance costs	157	174	721	498	2,644	(81%)	2,892
Depreciation and amortization expenses	80	85	91	246	275	(11%)	386
Other expenses	1,234	2,878	1562	5,621	4,226	33%	6,092
<b>Total expenses</b>	<b>3,14,856</b>	<b>4,76,441</b>	<b>2,78,869</b>	<b>12,37,297</b>	<b>11,22,862</b>	<b>10%</b>	<b>14,47,813</b>
<b>Profit before exceptional items and tax</b>	<b>8,499</b>	<b>16,606</b>	<b>10,519</b>	<b>37,115</b>	<b>28,932</b>	<b>28%</b>	<b>43,144</b>
Exceptional items	-	-	-	-	-	-	5,000
<b>Profit Before Tax</b>	<b>8,499</b>	<b>16,606</b>	<b>10,519</b>	<b>37,115</b>	<b>28,932</b>	<b>28%</b>	<b>48,144</b>
<b>Tax expenses</b>							
Current tax (including deferred tax)	2,209	3,271	2,727	8,507	7,492	14%	11,170
<b>Net Profit for the period</b>	<b>6,290</b>	<b>13,335</b>	<b>7,792</b>	<b>28,608</b>	<b>21,440</b>	<b>33%</b>	<b>36,974</b>
<b>Total other comprehensive income, net of tax</b>	<b>(6,735)</b>	<b>(10)</b>	<b>(59)</b>	<b>(6,792)</b>	<b>(36)</b>	<b>18767%</b>	<b>1,931</b>
<b>Total comprehensive income for the period</b>	<b>(445)</b>	<b>13,325</b>	<b>7,733</b>	<b>21,816</b>	<b>21,404</b>	<b>2%</b>	<b>38,905</b>

Particulars	Consolidated						
	Q3FY24	Q2FY24	Q3FY24	9M FY24	9M FY23	%	FY 2022-23
<b>Revenue from operations</b>							
Revenue from operations	3,40,652	5,12,967	3,01,644	13,30,847	11,99,588	11%	15,49,205
Other operating revenue	6,513	7,343	12,241	21,408	34,977	(39%)	47,855
<b>Total revenue from operation</b>	<b>3,47,165</b>	<b>5,20,310</b>	<b>3,13,885</b>	<b>13,52,255</b>	<b>12,34,565</b>	10%	<b>15,97,060</b>
Other Income	1,228	2,175	806	4,969	1,384	259%	3,191
<b>Total Income</b>	<b>3,48,393</b>	<b>5,22,485</b>	<b>3,14,691</b>	<b>13,57,224</b>	<b>12,35,949</b>	10%	<b>16,00,251</b>
<b>Expenses</b>							
Purchases	3,09,641	4,71,109	2,73,955	12,21,952	10,98,966	11%	14,18,920
Impairment of financial instrument	844	275	2,282	3,497	4,221	(17%)	8,069
Operating expenses	3,178	1,602	1,948	7,187	15,432	(53%)	17,799
Employee benefit expenses	2,299	2,332	2,351	7,039	6,309	12%	8,441
Finance costs	13,500	14,009	15,034	41,734	46,162	(10%)	59,962
Depreciation and amortization expenses	2,559	2,543	2,550	7,613	7,624	0%	10,153
Other expenses	3,288	3,593	2,266	9,076	6,078	49%	8,643
<b>Total expenses</b>	<b>3,35,309</b>	<b>4,95,463</b>	<b>3,00,386</b>	<b>12,98,098</b>	<b>11,84,792</b>	10%	<b>15,31,987</b>
<b>Profit Before Share of Profit/(Loss) of Associates and Tax</b>	<b>13,084</b>	<b>27,022</b>	<b>14,305</b>	<b>59,126</b>	<b>51,157</b>	<b>16%</b>	<b>68,264</b>
Share of Profit / (Loss) of Associates	2	166	(123)	224	(225)	(200%)	(227)
<b>Profit Before Tax</b>	<b>13,086</b>	<b>27,188</b>	<b>14,182</b>	<b>59,350</b>	<b>50,932</b>	17%	<b>68,037</b>
<b>Tax expenses</b>							
Current tax (including deferred tax)	3,382	6,957	3,734	15,145	13,151	15%	17,322
<b>Net Profit for the period</b>	<b>9,704</b>	<b>20,231</b>	<b>10,448</b>	<b>44,205</b>	<b>37,781</b>	17%	<b>50,715</b>
<b>Total other comprehensive income, net of tax</b>	<b>(6,780)</b>	<b>(29)</b>	<b>(78)</b>	<b>(6,876)</b>	<b>(4)</b>	171800%	<b>1,978</b>
<b>Total comprehensive income for the period</b>	<b>2,924</b>	<b>20,202</b>	<b>10,370</b>	<b>37,329</b>	<b>37,777</b>	(1%)	<b>52,693</b>



# Thank You



**PTC India Limited**  
2nd Floor, NBCC Tower,  
15 Bhikaji Cama Place, New Delhi – 110066

**Tel. No.** – +91-11-41659500, 41595100, 46484200  
**Fax No.** – 91-11-41659144, 41659145



**Namit Shah, CFA**  
**Email:** namit@s-ancial.com  
**Tel. No.:** +91 9619597619

**S-Ancial Technologies Pvt. Ltd**  
(Investor Relations)  
215, Shivshakti Industrial Estate, J.R Boricha Marg,  
Lower Parel (E), Mumbai - 400011