



# OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

Regd. Office: 2<sup>nd</sup> Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001

Tel+91-141-4046666

Website: [www.ommetals.com](http://www.ommetals.com) E-Mail Id: [info@ommetals.com](mailto:info@ommetals.com)

Date: 18<sup>th</sup> March, 2025

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041 Scrip code: 531092	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126 NSE Symbol: OMINFRAL
--	---

Dear Sirs,

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Sale / disposal of step-down Associate**

We would like to inform that pursuant to Sale agreement dated March 18, 2025 executed by M/s High Terrace Realty Private Limited ("Transferor Company"), a wholly-owned subsidiary of Company with Jupiter Metal Pvt. Ltd. ("Transferee Company"), 50% equity shares of M/s Ultrawave Projects Private Limited ("Target company"), a step down associate, has been transferred to Transferee Company. Accordingly, Target Company ceases to be an associate of Transferor Company and thus, ceases to be step down associate of the Company.

M/s High Terrace Realty Private Limited sold the entire shareholding of 5000 (Five Thousand) Equity Shares of face value of Rs 10/- each held by the Company in M/s Ultrawave Projects Private Limited, to M/s Jupiter Metal private Limited at a price of Rs. 3030/- (Rupees Three Thousand and Thirty only) per share amounting to an aggregate consideration of Rs. 1,51,50,000/- (Rupees One Crore fifty one Lakhs fifty thousand Only)

The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015, are being enclosed as an Annexure 'A'.

You are requested to take the same on your records.

**For Om Infra Limited**

VIKAS  
KOTHARI

Digitally signed by  
VIKAS KOTHARI  
Date: 2025.03.18  
13:02:36 +05'30'

Vikas Kothari  
Managing Director & CEO  
DIN : 00223868

## Annexure "A"

Sr No.	Particulars	Disclosures
1	Name of the Company	Ultrawave Projects Private Limited
2	Relationship	Associate of Wholly owned Subsidiary
3	The amount and percentage of the turnover or revenue or income and net worth contributed by the Step down Associate of the listed entity during the last financial year;	NIL
4	Date on which the agreement for sale has been entered into	18 <sup>th</sup> March, 2025
5	The expected date of completion of sale	21 <sup>st</sup> March 2025
6	Consideration received	Rs. 1,51,50,000/-
7	Brief details of buyers	M/s Jupiter Metal Private Limited CIN : U27100RJ1978PTC029026 Regd. Off: Om Tower, Church Road, M.I. Road, Jaipur, Rajasthan, India, 302001
8	Whether any of the buyers belong to the promoter/ promoter group/ group companies If yes, details thereof	Yes The Buyer belongs to promoter/Promoter group of the Company
9	Whether the transaction would fall within related party transaction? If yes, whether the same is done at arm's length.	The transaction is falling under related party transactions and the said transaction is being entered into at arm's length However, the sale price will be the same as being sold to a "non-related party".
10	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not Applicable
11	Additionally, in case of slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

## For Om Infra Limited

VIKAS  
KOTHARI

Digitally signed by  
VIKAS KOTHARI  
Date: 2025.03.18  
13:06:06 +05'30'

Vikas Kothari  
Managing Director & CEO  
DIN : 00223868