



**पावर फाइनेंस कॉर्पोरेशन लिमिटेड**  
**POWER FINANCE CORPORATION LTD.**

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

Dated: August 9, 2018

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**Listing Department**  
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**BSE Limited**  
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**Subject: Issue of U.S.\$ 300,000,000 5.25 per cent. Notes due 2028 (“Notes”) issued pursuant to U.S.\$1,000,000,000 medium term note programme by Power Finance Corporation Limited (the “Issuer”)**

Dear Sir,

In accordance with corporate disclosures required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Issuer has launched an issue of U.S.\$ 300,000,000 5.25 per cent. priced on August 2, 2018. The Notes carry a coupon of 5.25 % per annum payable semi-annually, in arrears. Unless previously redeemed pursuant to the terms and conditions of the Notes, the Notes will mature on August 10, 2028 and all INR principal and interest payments will be made in U.S. Dollars.

The Notes represent direct, unconditional and unsecured obligations of the Issuer and will rank pari passu among themselves and all other unsecured obligations of the Issuer. The Notes will be listed on the London Stock Exchange’s International Securities Market and the Singapore Exchange Securities Trading Limited.

The net proceeds from each issue of Notes will be applied by the Issuer for general corporate purposes.

This is for the information of your members and all concerned and in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

**For POWER FINANCE CORPORATION LIMITED**

**Manohar Balwani**  
(Company Secretary)

**Note:**

*The Notes will not be offered or sold, and have not been offered or sold in India by means of any document or any other offering document or material relating to the bonds, directly or indirectly, to any person or to the public in India which would constitute an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of applicable Indian laws.*

*This information relates to an offering of the Notes offered and sold pursuant to Regulation S under the United States Securities Act of 1933, as amended (the "Securities Act"). This information is not an offer of securities for sale in the United States. The Notes referred to herein have not been and will not be registered under the Securities Act or the laws of any state of the United States or elsewhere and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws of the United States. There is no intention to register any portion of any offering in the United States or to conduct a public offering of securities in the United States or in any other jurisdiction. Nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.*



(मनोहर बलवानी)  
(MANOHAR BALWANI)  
कंपनी सचिव / Company Secretary