



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034.
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CIN : L24230TG1981PLC003201, www.natcopharma.co.in

3rd December, 2019

Corporate Relationship Dept.
The BSE Ltd.
Dalal Street, Fort
Mumbai 400 001.

Manager - Listing
National Stock Exchange of India Ltd
"Exchange Plaza", Bandra-Kurla Complex
Bandra (E) Mumbai 400 051.

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sir,

Sub: Intimation of completion of Investment.

Ref: Outcome of Board Meeting held on August 9, 2019 and Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated August 23, 2019.

With reference to the above stated subject, further to intimation of outcome of our Board Meeting held on August 9, 2019 and disclosure dated August 23, 2019, we bring to your kind notice that the Company had completed the investment of Rs.5,00,00,000/- (Rupees Five Crores only) in OMRV Hospitals Private Limited in the form of 5,00,000, 0.05% Compulsory Convertible Cumulative Preference Shares (CCCPS) under Private Placement. The Company will be holding 12.81% of the shares on a fully diluted basis of Share Capital of OMRV Hospitals Private Limited.

This is for your information and records.

Thanking you,

Yours faithfully,
For NATCO Pharma Limited

M. Adinarayana
Company Secretary &
Vice President (Legal & Corp. Affairs)