

USFB/CS/SE/2024-25/03

Date: April 05, 2024

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Certificate under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2024.

We hereby enclose the certificate received from K. Jayachandran, Practicing Company Secretary on compliance with the Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2024.

We request you to take note of the above.

Thanking You,

Yours faithfully,
For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary & Head of Regulatory Framework

Encl: As mentioned above

**CERTIFICATE UNDER REGULATION 40 (9) OF SEBI (LISTING
OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
(LISTING REGULATIONS)**

FOR THE FINANCIAL YEAR ENDED MARCH 31, 2024

I have examined Memorandum of Transfers, Registers, files and other documents relating to **UJJIVAN SMALL FINANCE BANK LIMITED (the "Company")** bearing **CIN:L65110KA2016PLC142162** having its Registered Office at Grape Garden, No. 27, 3rd "A" Cross, 18th Main, 6th Block, Koramangala, Bengaluru - 560 095 maintained by **KFin Technologies Limited**, Registrars and Transfer Agents ("**RTA**") of the Company pertaining to transfer of equity shares of the Company for the period from **April 01, 2023 to March 31, 2024 ("Audit Period")** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and based on the information provided by the Company and RTA, I hereby certify for the Audit Period that:

1. There were no transfer and transmission of shares, RTA has not processed any Share Transfer and transmission requests and consequently there was no issue of Share Certificate(s) related to Share Transfer during the Audit Period.
2. There was no request received for deletion, correction of names and duplicate shares during the Audit Period.
3. There were no instances of sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies during the period covered in this certificate.
4. Any other information, if applicable: Nil

Place: Bengaluru
Dated: 04.04.2024

KUNJITHAPADHA M
JAYACHANDRAN
Digitally signed by
KUNJITHAPADHAM
JAYACHANDRAN
Date: 2024.04.04
18:14:51 +05'30'

K JAYACHANDRAN
CP NO. 4031
UDIN: A011309F000029624