

03rd May, 2024

To

National Stock Exchange of India BSE Limited
Limited

Scrip Code: AMBUJACEM

Scrip Code: 500425

Luxembourg Stock
Exchange

Code: US02336R2004

Dear Sir/ Madam,

Sub: Extract of newspaper publication of Financial Results for the quarter and year ended 31st March, 2024.

Pursuant to provisions of Regulation 47 of SEBI LODR, the extract of the Consolidated Audited Financial Results of the Company for the quarter and year ended 31st March, 2024 has been published by the Company in the newspapers i.e. Financial Express (English) in all India edition newspapers on Thursday, 02nd May, 2024 and in Financial Express (Gujarati) on Friday, 03rd May, 2024. Copies of the same are attached for your information and records.

Furthermore, in terms of provisions of Regulation 46 of SEBI LODR, the aforesaid Financial Results will also be uploaded on the website of the Company (www.ambujacement.com).

You are requested to take note of the same.

Yours Sincerely

For Ambuja Cements Limited

Manish Mistry
Company Secretary & Compliance Officer

Encl.: as above

Registered Office:

Adani Corporate House
Shantigram, S. G. Highway, Khodiyar,
Ahmedabad – 382 421, Gujarat, India
Ph +91 79-2656 5555
www.ambujacement.com
CIN: L26942GJ1981PLC004717

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Table with columns: BOOK RUNNING LEAD MANAGERS (ICICI Securities, citi, Kotak, NOMURA, SBICAPS, KFINTECH), REGISTRAR TO THE OFFER, and COMPANY SECRETARY AND COMPLIANCE OFFICER. Includes details for each entity and contact information.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" beginning on page 24 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in...

Availability of the Abridged Prospectus: A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the offer at https://aadharhousing.com/, www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, https://investmentbank.kotak.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of the Company Aadhar Housing Finance Limited, Tel: +91 22 4168 9900; The BRLMs: ICICI Securities Limited, Tel: +91 22 6807 7100; Citigroup Global Markets India Private Limited, Tel: +91 22 6175 9999; Kotak Mahindra Capital Company Limited, Tel: +91 22 4336 0000; Nomura Financial Advisory and Securities (India) Private Limited, Tel: +91 22 4037 4037 and SBI Capital Markets Limited, Tel: +91 22 4006 9807; Syndicate Members: Investec Capital Services (India) Private Limited, Tel: +91 22 6849 7400; SBICAP Securities Limited, Tel: +91 22 6931 6204 and Kotak Securities Limited, Tel: +91 22 6218 5410 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Almondz Global Securities Ltd, Anand Rathi Share & Stock Brokers Ltd, Axis Capital Limited, Centrum Broking Limited, Dalal & Broacha Stock Broking Private Limited, Finwizard Technology Private Limited, HDFC Securities Limited, IIFL Securities Limited, JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, Keynote Capitals Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Motilal Oswal Financial Services Ltd, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Laddhkar Pvt Ltd, Pravin Ratilal Share & Stock Brokers Limited, RR Equity Brokers Private Limited, Sharekhan Limited, SMC Global Securities Ltd and YES Securities (India) Limited

Escrow Collection Bank and Refund Bank : Axis Bank Limited
Public Offer Account Bank : Kotak Mahindra Bank Limited
UPI: UPI Bidders can also bid through UPI Mechanism.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Mumbai
Date: May 1, 2024
For Aadhar Housing Finance Limited
On behalf of the Board of Directors
Sd/-
Harshada Pathak
Company Secretary and Compliance Officer

Aadhar Housing Finance Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares ("Equity Shares") and has filed the red herring prospectus dated April 30, 2024 (the "RHP") with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, website of stock exchanges i.e. NSE at www.nseindia.com, BSE at www.bseindia.com and on the website of the Company at https://aadharhousing.com/ and on the websites of the BRLMs, i.e. ICICI Securities Limited, Citigroup Global Markets India Private Limited, Kotak Mahindra Capital Company Limited, Nomura Financial Advisory and Securities (India) Private Limited and SBI Capital Markets Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, https://investmentbank.kotak.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP, including the section titled "Risk Factors" beginning on page 24 of the RHP. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" on page 24 of the RHP.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or to the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are only being offered and sold (a) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Ambuja Cement advertisement including logo, name, CIN: L26942GJ1981PLC004717, registered office address, and contact information.

Extract of statement of consolidated audited financial results for the quarter and year ended March 31, 2024

Table with 6 columns: Particulars, 3 months ended (31/03/2024), Preceding 3 months ended (31/12/2023), Corresponding 3 months ended (31/03/2023), For the Year ended (31/03/2024), and Fifteen Months Previous Year ended (31/03/2023). Rows include Total revenue from operations, Net Profit, Equity share capital, etc.

Key numbers of standalone audited financial results of the Company are as under:

Table with 6 columns: Particulars, 3 months ended (31/03/2024), Preceding 3 months ended (31/12/2023), Corresponding 3 months ended (31/03/2023), For the Year ended (31/03/2024), and Fifteen Months Previous Year ended (31/03/2023). Rows include Total revenue from operations, Profit for the period before tax, Total comprehensive income, etc.

Notes:
1. The above is an extract of the detailed format of financial results filed with the Stock Exchanges on May 1, 2024 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of financial results is available on the Company's website, www.ambujacement.com and on the stock exchanges websites www.bseindia.com and www.nseindia.com.
2. The shareholders of the Company at the Extraordinary General Meeting held on October 08, 2022, have approved to change the financial year end from 31st December to 31st March. Accordingly, the previous financial year is for a period of fifteen months i.e., January 01, 2022 to March 31, 2023.
For and on behalf of the Board of Directors
Ajay Kapur
Whole-time Director and CEO
DIN: 03096416

Advertisement for Financial Express newspaper featuring the slogan 'THE BUSINESS DAILY. FOR DAILY BUSINESS.' and the Financial Express logo.

ODIGMA CONSULTANCY SOLUTIONS LIMITED advertisement including registered office address, contact information, and website.

COMPANY SCHEME APPLICATION NO. CA(CAA)/13(AHM)2024

IN THE MATTER OF COMPOSITE SCHEME OF ARRANGEMENT AMONGST INFIBEAM AVENUES LIMITED ('INFIBEAM' OR 'DEMERGED COMPANY' OR 'TRANSFEROR COMPANY'), ODIGMA CONSULTANCY SOLUTIONS LIMITED ('ODIGMA' OR 'RESULTING COMPANY') AND INFIBEAM PROJECTS MANAGEMENT PRIVATE LIMITED ('IPMPL' OR 'TRANSFeree COMPANY') AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS UNDER SECTIONS 230 TO 232 READ WITH SECTION 66 OF THE COMPANIES ACT, 2013 AND OTHER APPLICABLE LAWS INCLUDING RULES AND REGULATIONS ('SCHEME')

Odigma Consultancy Solutions Limited (CIN: U72900GJ2011PLC131548)
A company incorporated under the provisions of the Companies Act, 1956
Having its registered office situated at 27th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar - 382 355

.....the Applicant Company 2 (Resulting Company)

NOTICE TO THE UNSECURED CREDITORS OF ODIGMA CONSULTANCY SOLUTIONS LIMITED FOR THE UPCOMING NCLT CONVENED MEETING

An application under Section(s) 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 was presented before the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Hon'ble Tribunal" or "NCLT") for sanctioning the Composite Scheme of Arrangement amongst Infibeam Avenues Limited ("Infibeam" or "Demerged Company" or "Transferor Company"), Odigma Consultancy Solutions Limited ("ODIGMA" or "Resulting Company") and Infibeam Projects Management Private Limited ("IPMPL" or "Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 of the Companies Act, 2013 and other applicable laws including rules and regulations ("Scheme").

This is to inform you that the Hon'ble Tribunal vide Order dated April 29, 2024 passed in Company Scheme Application No. CA(CAA)/13(AHM)2024 ('Order'), has directed, inter alia, that a meeting of the unsecured creditors of the Company be convened and held on Tuesday, June 04, 2024, through physical mode or Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") ('Meeting') to consider and, if thought fit, approve with or without modification, the Scheme.

Pursuant to the Order of the NCLT, the Company is convening the meeting of Unsecured Creditors on Tuesday, June 04, 2024 at 02:00 p.m. (IST) only through video-conferencing or other audio-visual means ('VC/OAVM') mode in compliance with the provisions of the Companies Act, 2013 ('Act') read with the applicable general circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India ('SS-2').

The Company has considered Sunday, March 31, 2024, as the cut-off date for sending the Notice of the Meetings to the unsecured creditors of the Company. The Company will serve the notice of the meeting to the Unsecured Creditors whose name appears in the books of accounts of the Company as on the cut-off date. In compliance with the provisions of the Order of the NCLT and the applicable MCA Circulars, the Notice of the NCLT convened Meetings along with the Statement and related Annexures will be sent through electronic means to the unsecured creditors of the Company whose e-mail addresses are registered with the Company and through physical means to other unsecured creditors whose email addresses are not registered with the Company. The Notice, Statement and related Annexures will be also made available on the website of the Company at www.odigma.com and on the website of Link Intime India Private Limited (agency for providing the Remote e-voting facility) at https://instavote.linkintime.co.in. The copy of the scheme, the explanatory statement required according to Section 230 shall be provided by the Company free of charge at the registered office of the Company. The above documents shall be provided within one day of any requisition being so made for the same by the unsecured creditors of the Company on all working days at the registered office. Further, the Company shall send a physical copy of the Notice and related documents to those Unsecured Creditors who request the same at ir@odigma.ooo.

The detailed instructions with respect to the participation of unsecured creditors at the NCLT convened meetings will be provided in the Notice convening the Meetings. Unsecured creditors attending the meeting through VC/OAVM shall be counted for the purpose of quorum in terms of Section 103 of the Companies Act, 2013.

The Company will provide the facility of remote e-voting ('remote e-voting') prior to the meeting as well as e-voting during the meeting, using the service of Link Intime India Private Limited to all its unsecured creditors to cast their votes on the resolution to be set out in the Notice of NCLT convened meeting. Detailed procedures for remote e-voting and e-voting facilities will be provided in the Notice of the meeting.

The Unsecured Creditors whose email IDs are not registered with the Company may get their email IDs registered with the Company at ir@odigma.ooo. Upon registration, the unsecured creditors shall follow the necessary instructions for remote e-voting and e-voting at the time of the meeting of unsecured creditors to be set out in the notice of the meeting.

Odigma Consultancy Solutions Limited
Sd/-
Mr. Vishal Mehta
Director (DIN: 03093563)
Date: May 02, 2024
Place: Gandhinagar

Advertisement for RailTel (A Govt. of India undertaking) tender for the work of 'Hiring of dark fiber links for Last Mile Connectivity of SBI Bank Branches in West Bengal State for RailTel Corporation of India Ltd., Eastern Region'. Includes contact information for Odigma Consultancy Solutions Limited.

