



JCL
JANUS CORPORATION LIMITED

REG OFF: 513 STANFORD BUILDING LINK ROAD, ANDHERI WEST MUMBAI MH 400053 IN

CIN: U74999MH1998PLC117279

CORP OFFICE: B-704, PRAKRITI APARTMENTS, K K W MILL COMPOUND, M SUNDERJI ROAD, THANE WEST

Email: januscorporationltd@gmail.com Ph: 022-62363222

Date: 14/12/2023

**To,
The Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai-400001**

BSE Code:-542924

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Withdrawal of the Application dated September 8, 2023 for In-Principle approval for Preferential Issue.

Dear Sir(s),

This is with Reference to the application for in-principle approval submitted by the Company on September 8, 2023 in relation to the proposed preferential issue of 1,16,00,000 equity shares of face value of Rs. 10/- each ("Equity Shares"), on Preferential allotment basis, to non- promoters at a price of Rs. 11.50/- (including premium of Rs. 1.50/-) for consideration in cash of Rs. 13,34,00,000/- (Rupees Thirteen Crores Thirty-Four Lacs Only).

Due to certain technical challenges in implementing the proposed preferential issue and also due to very long delay in obtaining the in-principle approval from the Bombay Stock Exchange Limited. The Company desires to withdraw the application of in-principle application for preferential issue of equity shares submitted on September 08, 2023.

You may kindly withdraw the application dated September 8, 2023.

**Thanking You
Yours Faithfully**

For Janus Corporation Limited

**Sachin Bhimrao Puri
Director
DIN: 05269529**