
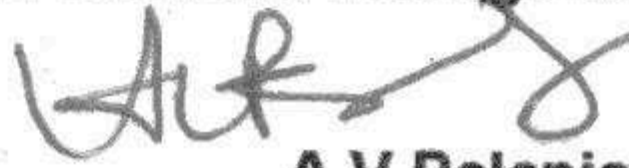


National Fittings Limited				
S.F No. 112, Madhapur Road, Kaniyur, Karumathampatti Via, Suler Taluk, Coimbatore - 641659				
www.nationalfitting.com, email id: accounts@nationalfitting.com, Ph. 9943293000 / 9943993001				
Statement of Unaudited Financial Results for the Quarter ended 30th June'2019				
CIN : L29199TZ1993PLC008034		(Rs. Lakhs except share data)		
		Quarter Ended		Year Ended
		Unaudited		Audited
		Merged	Unmerged	Merged
		30.06.2019	31.03.2019	30.06.2018
				31.03.2019
1. Income from operations				
	(a) Net sales (Net of Duties) / Income from Operations	1250.29	1309.70	1576.97
	(b) Other Income	23.15	34.30	43.33
	Total Income from Operations	1273.44	1343.99	1620.30
2. Expenditure				
	a. Cost of material consumed	403.46	460.31	692.30
	b. Purchase of Traded Goods	37.80	55.31	1.0626
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(94.53)	37.41	1.31
	d. Employee Benefits Expense	232.77	247.36	152.05
	e. Finance Cost	46.48	40.46	38.22
	f. Depreciation and amortization Expense	40.45	36.02	49.83
	g. Consumption of Stores & Consumables	207.23	235.54	168.76
	h. Other expenses	344.14	211.02	282.32
	Total Expenditure	1217.81	1323.44	1385.86
3. Profit / (Loss) from Operations before exceptional items		55.63	20.56	234.44
4. Exceptional items		-	-	-
5. Profit/(Loss) from Ordinary activities before tax		55.63	20.56	234.44
6. Tax Expenses				
	Regular Tax	15.48	(199.65)	74.85
	Tax for Earlier years	3.15	-	0.19
	Deferred Tax (Income) / Expense	-	43.57	-
7. MAT Credit availed/(utilised)		-	-	-
8. Net Profit/(Loss) from Ordinary activities after tax		37.00	176.63	159.39
9. Extra ordinary items (net of tax expense)		-	-	-
10. Profit/(Loss) for the period from Continuing Operations		37.00	176.63	159.39
11. Other Comprehensive Income (Net Tax)		-	-	-
(10 and 11)		37.00	176.63	159.39
13. Paid up equity share capital - Face value ` .10/-		908.00	908.00	832.00
14. Reserves Excluding Revaluation reserves				4423.56
15. Earning per share (EPS)				
	a) Basic and diluted EPS before extraordinary items for the period `.	0.41	1.95	1.92
	b) Basic and diluted EPS after extraordinary items for the period `.	0.41	1.95	1.92
Notes: 1) Previous Year and corresponding quarter figures have been regrouped wherever necessary. 2) Provision for Gratuity /Leave encashment has been made on estimated basis pending ascertainment on actuarial basis. 3) In accordance with IND-AS-18 (Revenue), GST is not included in Gross sales. Hence Revenue is presented exclusive of GST. 4) The above results were reviewed by the Audit Committee and approved by the Board of Directors of the company at their meeting held on 10th Aug' 2019 5) The Company does not have any exceptional or extraordinary item to report for the above periods. 6) The Statutory auditors have carried out a limited review of the financial results for the quarter ended 30th Jun' 2019. Their limited review report does not have any qualification/modification. 5) The results of Quarter ended 30.06.2018 represents pre-merger figures of National Fittings Ltd (i.e. National Fittings Ltd with its wholly owned subsidiary Merit Industries Ltd)				
Place : Coimbatore Date :10.08.2019		 <div> For National Fittings Limited  A V Palaniswamy Managing Director DIN:01817391 </div>		

National Fittings Limited
Segment Reporting for the Quarter ended 30th June'2019

	Quarter Ended		Year Ended	
	Unaudited		Audited	
	Merged	Unmerged	Merged	
	30.06.2019	31.03.2019	30.06.2018	31.03.2019
1. Segment Revenue				
(a) Outside India	825.70	897.33	1,249.99	4,476.09
(b) Within India	424.58	412.37	326.98	1,327.42
Total	1,250.29	1,309.70	1,576.98	5,803.52
2. Segment Results Profit/(Loss) before tax and interest from each segment.				
(a) Outside India	88.76	82.58	207.45	603.15
(b) Within India	36.56	8.12	72.05	122.12
Total	125.32	90.70	279.50	725.27
Less:				
(i) Interest	46.48	40.46	38.22	171.02
(ii) Other Un-allocable Expenditure net	46.37	63.99	50.17	294.71
(iii) Un-allocable income	(23.15)	(34.30)	(43.33)	(187.28)
PROFIT BEFORE TAX	55.63	20.56	234.44	446.82

Notes on Segment reporting:

1. Segment Capital Employed not identifiable with the reported segment
2. Figures have been regrouped and reclassified wherever necessary.

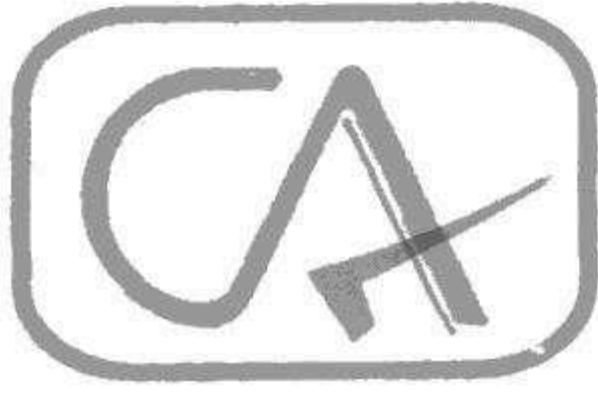
Place: Coimbatore
Date: 10.08.2019



For National Fittings Limited

(Signature)

A.V. Palaniswamy
Managing Director
DIN:01817391



V. KRISH & ASSOCIATES

CHARTERED ACCOUNTANTS

UDIN. 19218445 AAAAAW 4497

10th August 2019

INDEPENDENT AUDITOR'S REPORT on Quarterly Ind AS Financials results of NATIONAL FITTINGS LIMITED pursuant to the Regulation 33 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors,
National Fittings Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Ind AS Financial Results of **NATIONAL FITTINGS LIMITED** ("The Company"), for the quarter ended 30th June 2019 ("the Statement") being submitted by the company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been compiled from the related standalone Ind AS financial statements which has been prepared in accordance with Indian Accounting Standards prescribed u/s 133 of the Companies Act, 2013 read with relevant rules issued there under ("Ind AS") and other accounting principles generally accepted in India. Our responsibility is to issue a report on this financial statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provided less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the quarter ended 30th June, 2019, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date : 10/08/2019
Place : Coimbatore

For V KRISH & ASSOCIATES
Firm Reg. No.001452S
Chartered Accountants

B. SATHISH KUMAR
Partner
Membership No. 218445

