

VEDL/Sec./SE/20-21/24

May 13, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Sub: Appointment of a merchant banker to undertake due diligence in accordance with Regulations 8(1A) and 8(1D) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended ("Delisting Regulations"), pursuant to the receipt of the proposal for voluntary delisting of the equity shares of Vedanta Limited ("Company")

Dear Sir/ Madam,

This is in continuation of our letter no. VEDL/Sec./SE/20-21/23 dated May 12, 2020 wherein it was intimated that the Company had received a letter dated May 12, 2020 from one of the members of the promoter and promoter group of the Company namely, Vedanta Resources Limited ("**VRL**") expressing its intention to, either individually or along with one or more subsidiaries, acquire all fully paid-up equity shares of the Company ("**Equity Shares**") that are held by the public shareholders (as defined under Delisting Regulations) and consequently voluntarily delist the Equity Shares from the recognized stock exchanges where they are listed, namely BSE Limited and National Stock Exchange of India Limited ("**Stock Exchanges**") in accordance with the provisions under the Delisting Regulations ("**Delisting Proposal**").

By way of an update, we wish to inform you that SBI Capital Markets Limited has been appointed as a merchant banker to carry out due diligence in accordance with Regulations 8(1A) and 8(1D) of the Delisting Regulations.

Kindly take the above on record.
Best regards

For Vedanta Limited

Prerna Halwasiya,
Company Secretary & Compliance Officer

VEDANTA LIMITED

DLF Atria, Phase 2, Jacaranda Marg, DLF City, Gurugram - 122002, Haryana, India | T +91 124 459 3000 | F +91 124 414 5612
www.vedantalimited.com

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East),
Mumbai - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

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