

**USFB/CS/SE/2022-23/76**

**Date: February 01, 2023**

**To,**

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra (E)  
Mumbai – 400 051

**BSE Limited**  
Listing Compliance  
P.J. Tower,  
Dalal Street, Fort,  
Mumbai – 400 001

**Symbol: UJJIVANSFB**

**Scrip Code: 542904**

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation**

This is in furtherance to our intimation number USFB/CS/SE/2022-23/56 dated October 14, 2022, wherein the Bank had intimated the exchanges regarding the approval of the Board of Directors of the Bank for the Scheme of Amalgamation ("Scheme") between Ujjivan Financial Services Limited ("Transferor Company") and the Transferee Company and their respective shareholders and creditors.

We are pleased to inform that the **Reserve Bank of India (RBI) vide its letter today, February 01, 2023, has conveyed its "no-objection" to our proposal for voluntary amalgamation of Ujjivan Financial Services Limited with Ujjivan Small Finance Bank Limited** subject to the fulfilment of certain conditions as stipulated by RBI which *inter alia* includes obtaining approval from the NCLT, requisite majority of shareholders and creditors of both transferor and transferee companies and ensuring compliance with all applicable statutory and regulatory requirements.

This intimation will also be available on the website of the Bank [www.ujjivansfb.in](http://www.ujjivansfb.in)

We request you to take note of the above.

Thanking You,

Yours faithfully,

**For UJJIVAN SMALL FINANCE BANK LIMITED**

**Sanjeev Barnwal**  
**Company Secretary & Head of Regulatory Framework**