

To  
BSE Ltd.  
[Bombay Stock Exchange Ltd]  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

FCIL/SEC/BSE/9658/2024-2025  
26<sup>th</sup> April, 2025

By Online Submission

**KIND ATTN: CORPORATE SERVICES DEPARTMENT**

**Subject: - Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)**

Dear Sir/Madam,

This is to inform you that the Company has received information from the following persons in connection with conversion on 24<sup>th</sup> April, 2025 of 7,62,500 Convertible Warrants into Equity Shares pursuant to the Preferential Issue of Convertible Warrants made by the Company on 31<sup>st</sup> March, 2024:-

Sr. No.	Name of the Allottees	Category	Total no. of warrants Outstanding	No. of Equity Shares allotted on conversion of 2 <sup>nd</sup> Tranche of warrants on 24 <sup>th</sup> April, 2025	Balance of Warrants Outstanding after Conversion
1.	Mohit Jain HUF	Promoter/ Promoter Group	1,07,500	1,07,500	Nil
2.	Moksh Finvest & Advisors LLP	Promoter/ Promoter Group	6,30,000	6,30,000	Nil
3.	Malika Jain	Promoter/ Promoter Group	25,000	25,000	Nil
	<b>Total</b>		<b>7,62,500</b>	<b>7,62,500</b>	Nil

**FUNDVISER CAPITAL (INDIA) LTD.**

22/7, Manek Mahal, 90 Veer Nariman Road, Churchgate, Mumbai 400020. Maharashtra. India

☎ +91-22-3123 6586

🌐 [www.fundvisercapital.in](http://www.fundvisercapital.in)

✉ [info@fundvisercapital.in](mailto:info@fundvisercapital.in)

CIN No.: L65100MH1985PLC205386

In this connection, necessary disclosures under Regulation 29(2) all dated 25<sup>th</sup> April, 2025 for the above said acquisition in prescribed format, as submitted by the aforesaid allottees, is enclosed herewith for your information and records.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You.

Yours Faithfully,  
For **Fundviser Capital (India) Limited**

Prem  
Krishan  
Jain



Digitally signed  
by Prem Krishan  
Jain  
Date: 2025.04.26  
11:11:41 +05'30'

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Prem Krishan Jain  
Chairman & Whole Time Director  
DIN: 09304822

Encl.: As Above

25<sup>th</sup> April, 2025

To,  
**BSE Limited**  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai – 400 001

To,  
**Fundviser Capital (India) Limited**  
22, 7th Floor, Manek Mahel, 90 Veer,  
Nariman Road, Next to Hotel,  
Ambassador, Churchgate,  
Mumbai- 400020

**Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011**  
**Ref: BSE Scrip Code: 530197**  
**BSE Scrip ID: FUNDVISER**

Dear Sir,

Pursuant to the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, we, Mohit Jain HUF, Moksh Finvest & Advisors LLP and Malika Jain belonging to Promoter & Promoter Group of M/s. Fundviser Capital (India) Limited ("the Company") wish to inform you that we have been allotted 7,62,500 Equity Shares of Face Value of Rs. 10/- each at a premium of Rs. 48.25/- each on 24<sup>th</sup> April, 2025 pursuant to conversion of warrants on Preferential Allotment basis. Below are the details:

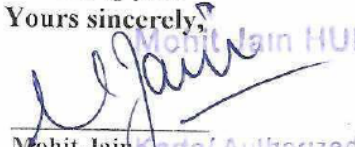
Sr. No.	Name of Allottees	No. of Equity Shares allotted on conversion of warrants
1.	Mohit Jain HUF	1,07,500
2.	Moksh Finvest & Advisors LLP	6,30,000
3.	Malika Jain	25,000
	<b>Total</b>	<b>7,62,500</b>

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.


Thanking you,

Yours sincerely,

  
Mohit Jain *Karta/ Authorized Signatory*  
(Karta of Mohit Jain HUF)

  
Malika Jain

For Moksh Finvest & Advisors LLP

  
Mohit Jain  
Designated Partner  
DPIN: 02125454



Place: Mumbai  
Encl: As above

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011				
1	Name of the Target Company (TC)	Fundviser Capital (India) Limited		
2	Name of the acquirer and Persons acting in concert (PAC) with the acquirer	i. Mohit Jain HUF		
		ii. Moksh Finvest & Advisors LLP		
		iii. Malika Jain		
		iv. Other Persons belonging to Promoter/ Promoter Group		
3	Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of TC(**)
	<b>Before the acquisition/disposal under consideration, holding of</b>			
a)	Shares carrying voting rights			
i.	Mohit Jain HUF	1,07,500	2.09	1.82
ii.	Moksh Finvest & Advisors LLP	4,55,000	8.83	7.69
iii.	Malika Jain	25,000	0.49	0.42
iv.	Other Persons belonging to Promoter/ Promoter Group	25,75,169	49.98	43.54
b)	Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00	0.00
c)	Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
i.	Mohit Jain HUF	1,07,500	0.00	1.82
ii.	Moksh Finvest & Advisors LLP	6,30,000	0.00	10.65
iii.	Malika Jain	25,000	0.00	0.42
iv.	Other Persons belonging to Promoter/ Promoter Group	-	0.00	0.00
e)	Total (a+b+c+d)	39,25,169	0.00	66.36

	Details of acquisition/sale	Number	% w.r.t. total share/voting capital wherever applicable (#)	% w.r.t. total diluted share/voting capital of TC(**)
a)	Shares carrying voting rights acquired/sold			
i.	Mohit Jain HUF	1,07,500	1.82	1.82
ii.	Moksh Finvest & Advisors LLP	6,30,000	10.65	10.65
iii.	Malika Jain	25,000	0.42	0.42
iv.	Other Persons belonging to Promoter/ Promoter Group	0	0.00	0.00
b)	VRs acquired/sold otherwise than by shares	0	0.00	0.00
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
i.	Mohit Jain HUF	-	0.00	0.00
ii.	Moksh Finvest & Advisors LLP	-	0.00	0.00
iii.	Malika Jain	-	0.00	0.00
iv.	Other Persons belonging to Promoter/ Promoter Group	-	0.00	0.00
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.00	0.00
e)	Total (a+b+c+d)	7,62,500	0.00	0.00
	After the acquisition/sale, holding of:	Number	% w.r.t. total share/voting capital wherever applicable (#)	% w.r.t. total diluted share/voting capital of TC(**)
a)	Shares carrying voting rights			
i.	Mohit Jain HUF	2,15,000	3.63	3.63
ii.	Moksh Finvest & Advisors LLP	10,85,000	18.34	18.34
iii.	Malika Jain	50,000	0.85	0.85
iv.	Other Persons belonging to Promoter/ Promoter Group	25,75,169	43.54	43.54
b)	Shares encumbered with the acquirer	-	0.00	0.00
c)	VRs otherwise than by shares	-	0.00	0.00



d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
i.	Mohit Jain HUF	-	0.00	0.00
ii.	Moksh Finvest & Advisors LLP	-	0.00	0.00
iii.	Malika Jain	-	0.00	0.00
iv.	Other Persons belonging to Promoter/ Promoter Group	-	0.00	0.00
e)	Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	0.00	0.00
e)	Total (a+b+c+d)	39,25,169	0.00	66.36
6	Mode of acquisition/sale—(e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment of Equity Shares pursuant to conversion of Convertible Warrants.		
7	Date of acquisition / sale—of shares / VR or date of receipt of intimation—of allotment of shares, whichever is applicable	24 <sup>th</sup> April, 2025		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 5,15,25,000/- consisting of 51,52,500 Equity Shares of Rs. 10/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/ sale (#)	Rs. 5,91,50,000/- consisting of 59,15,000 Equity Shares of Rs. 10/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale**	Rs. 5,91,50,000/- consisting of 59,15,000 Equity Shares of Rs. 10/- each.		
Note:				
(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 (1) of SEBI (LODR) Regulations, 2015.				
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.				

**Mohit Jain HUF**  
  
 Mohit Jain  
 Karta/Authorized Signatory

  
 Malika Jain

For Moksh Finvest & Advisors LLP

  
 Mohit Jain  
 Designated Partner  
 DPIN: 02125454



Date: 25<sup>th</sup> April, 2025  
 Place: Mumbai