

Date: 14th October, 2024

To,
The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400 001

Dear Madam/Sir,

Ref.: Scrip Code: 530627

Subject: Outcome of Convertible Warrant Committee Meeting held on Monday, 14th October, 2024.

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No.: SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, we wish to inform you that the Convertible Warrant Committee at its meeting held on Monday, 14th October, 2024, considered and allotted 1,50,000 Equity Shares of Rs. 10/- each upon conversion of 1,50,000 Warrants issued on preferential basis to Promoter Group at an issue price of Rs. 111/- each (including premium of Rs. 101/- per Equity Share), as approved by the members of the Company in their Extra Ordinary General Meeting held on 17th May, 2023.

After the above allotment, the paid-up equity share capital of the Company stands increased to Rs. 13,31,18,750/- divided into 1,33,11,875 Equity Shares of Rs. 10/- each.

The meeting of Convertible Warrant Committee commenced at 12.20 P.M. and concluded at 12.35 P.M.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Vipul Organics Limited



Priya Shadija
Company Secretary & Compliance Officer
Membership No - 72549

Vipul Organics Limited

Corporate Office : B-603A, Kaledonia Bldg., Sahar Road, Off W. E. Highway, Andheri (East), Mumbai - 400 069, India.

Regd. Office : 102, Andheri Industrial Estate, Off Veera Desai Road, Andheri (West), Mumbai - 400 053, India.

CIN: L24110MH1972PLC015857

+91 22 6613 9999

info@vipulorganics.com

www.vipulorganics.com