

RISHI LASER LIMITED



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CIN: L99999MH1992PLC066412

15th February, 2024
RLL/79/2023-24

To
Dy. Manager,
Corporate Relationship Department,
BSE Limited,
25th Floor, P. J. Towers, Dalal Street,
Mumbai-400001.

BSE Script Code: 526861

Sub: Intimation of Investor Presentation – Q3/9M FY 24

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a copy of Investor Presentation on financials of Q3 / 9M FY24 which will be uploaded on our Website www.rishilaser.com.

We request you to take note of the same.

Thanking You,

Yours Faithfully,

For Rishi Laser Limited

VANDANA JITESH PATEL
Digitally signed by
VANDANA JITESH
PATEL
Date: 2024.02.15
17:12:40 +05'30'

Vandana Patel
Company Secretary

Enclosed a/a

Investor Presentation



RISHI LASER LIMITED

Disclaimer



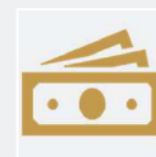
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RISHI LASER LIMITED



Key Indicators



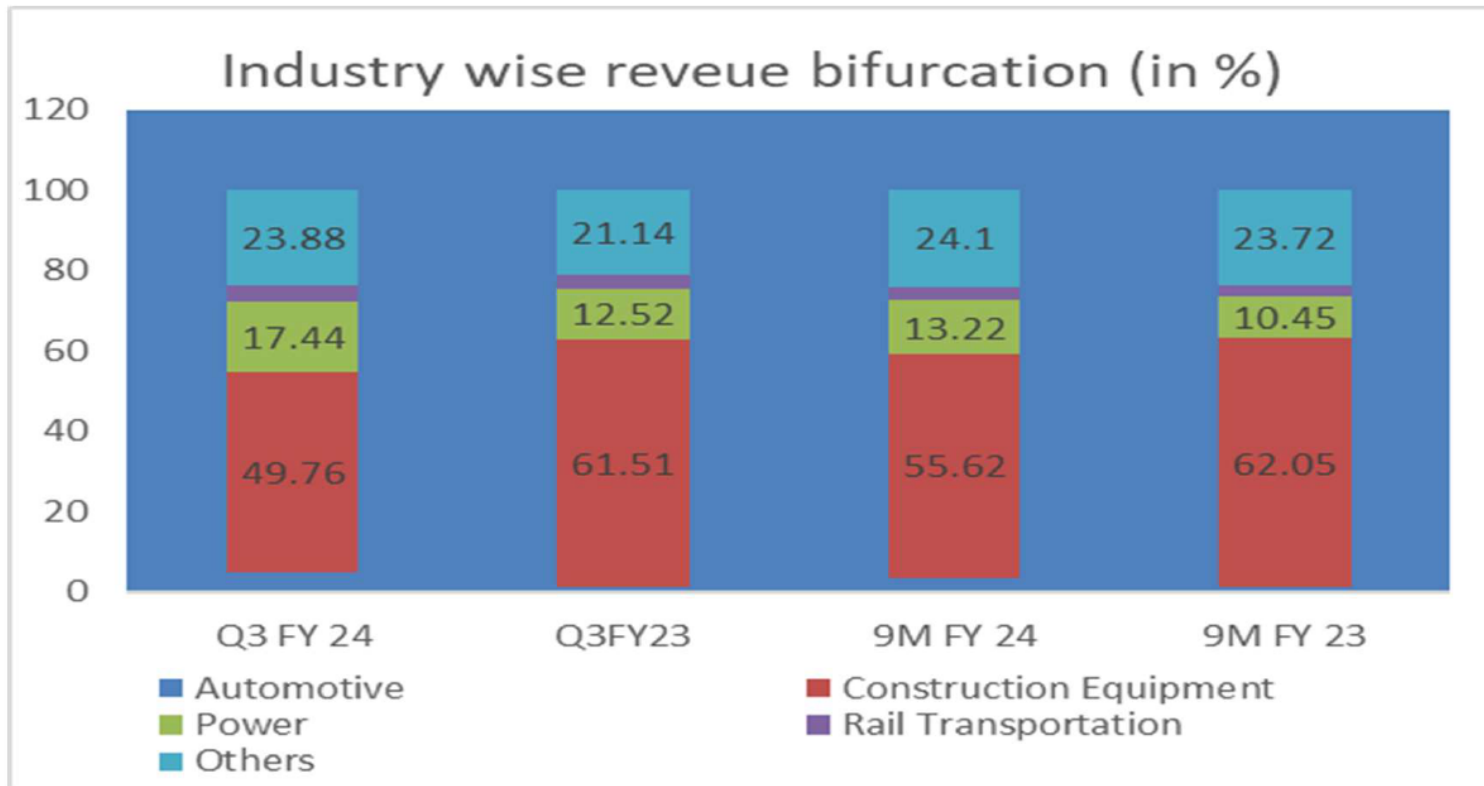
Key Financials



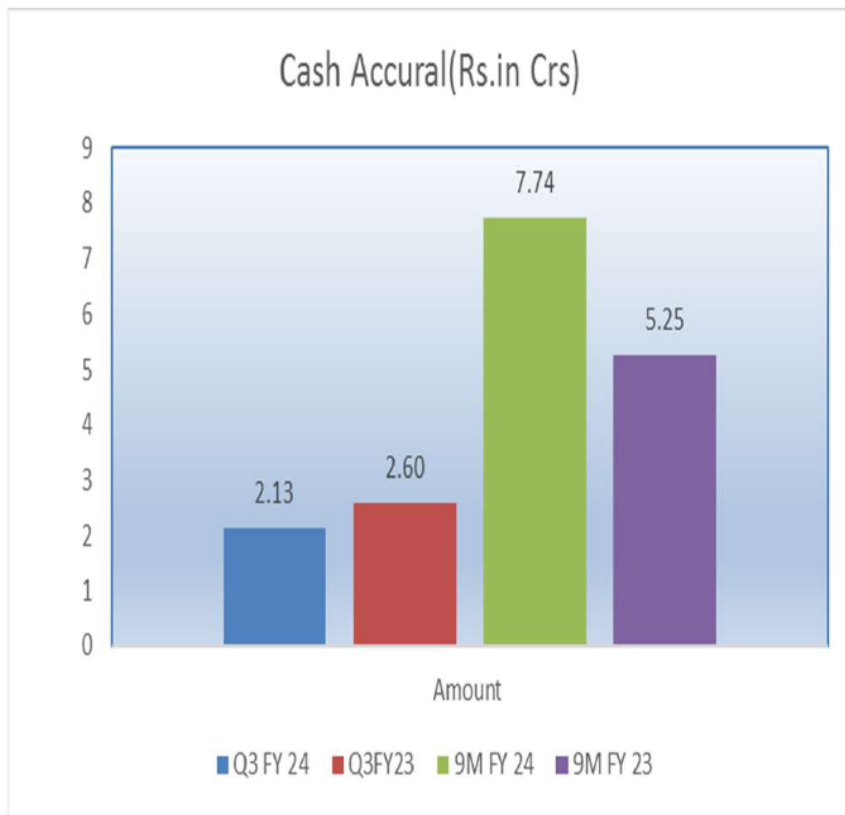
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Key Indicators (1/2)



Key Indicators (2/2)



Key Financials (1/2)



RISHI LASER LIMITED

(Rs. in Crores)

Particulars	Q3 FY 24	Q3 FY 23	Change	9M FY 24	9M FY 23	Change	FY 23
REVENUE	31.42	36.13	-13.04%	105.53	100.33	5.18%	134.07
EBIDTA	2.48	3.05	-18.69%	8.90	6.24	42.63%	8.78
EBIDTA %	7.89%	8.44%		8.43%	6.22%		6.55%
PBT	1.48	1.97	-25.00%	5.79	3.09	87.38%	4.60
PBT %	4.71%	5.45%		5.49%	3.08%		3.43%
PAT	1.15	1.94	-41.00%	5.23	3.07	70.36%	4.90
PAT %	3.66%	5.37%		4.96%	3.06%		3.65%

Key Financials (2/2)



Particular	Q3 FY 24		Q3 FY 23		9M FY 24		9M FY 24		FY23	
	Rs. in Cr	%	Rs. in Cr	%	Rs. in Cr	%	Rs. in Cr	%	Rs. in Cr	%
Revenue from Operation	31.42		36.13		105.53		100.33		134.07	
Raw Material Consumed	17.69	56.30%	20.38	56.41%	60.05	56.90%	58.62	58.43%	77.12	57.52%
Change in WIP	-0.51	-1.62%	0.13	0.36%	-1.37	-1.30%	0.9	0.90%	1.45	1.08%
COGS	17.18	54.68%	20.51	56.77%	58.68	55.61%	59.52	59.32%	78.57	58.60%
Employee benefits Expenses	5.60	17.82%	5.14	14.23%	17.17	16.27%	14.68	14.63%	19.98	14.90%
Other Expenses	6.16	19.61%	7.43	20.56%	20.78	19.69%	19.89	19.82%	26.74	19.94%
Operating Expenses	28.94	92.11%	33.08	91.56%	96.63	91.57%	94.09	93.78%	125.29	93.45%
EBIDTA	2.48	7.89%	3.05	8.44%	8.9	8.43%	6.24	6.22%	8.78	6.55%
Other Income	0.13	0.41%	0.30	0.83%	0.66	0.63%	1.49	1.49%	1.8	1.34%
Interest and Finance Cost	0.48	1.53%	0.75	2.08%	1.82	1.72%	2.48	2.47%	3.15	2.35%
Cash Accruals	2.13	6.78%	2.6	7.20%	7.74	7.33%	5.25	5.23%	7.43	5.54%
Depreciation	0.65	2.07%	0.69	1.91%	1.95	1.85%	2.16	2.15%	2.83	2.11%
Profit Before Tax	1.48	4.71%	1.91	5.29%	5.79	5.49%	3.09	3.08%	4.6	3.43%
Tax Expenses	0.33	1.05%	0.13	0.36%	0.56	0.53%	0.02	0.02%	-0.3	-0.22%
Profit after Tax	1.15	3.66%	1.78	4.93%	5.23	4.96%	3.07	3.06%	4.9	3.65%

Updates



- Export sales recorded a jump of 197% in Q3 FY24 as against Q3 FY23 and 157% in 9M FY24 as against 9M FY23
- Added a fiber laser (6KW) and a CNC bending machine in Q2 FY24.
- Existing debt was completely repaid in Q2 FY24 making it a debt free company.
- Company raised long term debt of Rs. 3 crores from bank in Q3 FY24.



RISHI LASER LIMITED

Thank You

Rishi Laser Limited

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