



MISHTANN
FOODS LIMITED
limitless happiness...

March 07, 2024

BSE Limited
Corporate Relations Department,
P.J. Towers, Dalal Street, Mumbai-400001.
Scrip Code: 533263

Metropolitan Stock Exchange of India Limited
4th Vibgyor Tower, Opp. Trident Hotel, Bandra-
Kurla Complex, Mumbai-400098
MSE Symbol: MISHTANN

Respected Sirs/Madam,

Subject: Outcome of the meeting of the Rights Issue Committee of Mishtann Foods Limited (the "Company") under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

This letter is in furtherance to the previous intimation letter submitted by the Company, in respect of its proposed issue of Equity Shares on a rights basis ("**Rights Issue**").

We wish to inform you that in accordance with the powers delegated by the Board of Directors of the Company to its Rights Issue Committee, the said Committee has, in its meeting held today, *i.e.*, March 07, 2024, fixed **Wednesday, March 20, 2024** as the Record Date for the purpose of determining the eligible equity shareholders who are entitled to receive the Rights Entitlements in the Rights Issue.

Further, the Rights Issue Committee at its meeting held today, *i.e.*, on March 07, 2024, has *inter alia* considered and approved the following terms of the Rights Issue:

- 1) **Instrument:** Fully paid-up Equity Shares of face value of ₹ 1/- each.
- 2) **Total number of Equity Shares and Rights Issue size:** Upto 4990[#] Lakhs Equity Shares of face value of ₹ 1/- each, for an aggregate amount not exceeding ₹ 4990[#] Lakhs;
**Assuming full subscription. Subject to finalisation of the Basis of Allotment.*
- 3) **Rights Issue Price:** ₹ 15/- (Including a premium of ₹ 14/-) per Rights Equity Share.
- 4) **Record Date:** Wednesday, March 20, 2024 designated for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("**Eligible Equity Shareholders**");



REGISTERED OFFICE:

B/905, Empire Business Hub, Opp. Shakti Farm,
Science City Road, Sola, Ahmedabad 380060,
Gujarat, India

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info@mishtann.com

CIN NO. : L15400GJ1981PLC004170

www.mishtann.com



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5) **Rights Issue Period:**

(a) **Rights Issue Opening Date:** Tuesday, April 02, 2024; and

(b) **Rights Issue Closing Date:** Wednesday, April 17, 2024.

6) **Rights entitlement ratio:** One (1) Rights Equity Share for every Thirty-One (31) fully paid-up Equity Share(s) held on the Record Date held by the Eligible Shareholders as on the Record Date

7) **Other terms of the Rights Issue (including renunciation and fractional and zero entitlements):** To be included in the Letter of Offer to be filed by the Company with BSE Limited and Metropolitan Stock Exchange of India Limited.

Further, we wish to inform you that in terms of SEBI Master Circular dated June 21, 2023, the Company has made necessary arrangement with NSDL and CDSL for the credit of Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date which shall be fixed by the Company. The ISIN of such Rights Entitlement is INE094S01041. We hereby confirm and undertake that the Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

The meeting of the Rights Issue Committee commenced at 03.00 PM and completed at 03.30 PM. We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,
For Mishtann Foods Limited

Ms. Shivangi Shah
Company Secretary & Compliance Officer
Membership No. A53342



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