May 17, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai 400 051

Scrip Code: 500325
Trading Symbol: RELIANCE

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Update on Rights Issue

Further to our letters dated April 30, 2020, May 9, 2020 and May 15, 2020, we would like to inform that the Rights Issue Committee of the Board of Directors, in its meeting held today, i.e. May 17, 2020, has proposed the following schedule for payment of the balance amount of Rs. 942.75 per Rights Equity Share:

(i) Rs. 314.25 i.e. 25% in May 2021; and

(ii) Rs. 628.50 i.e. the balance 50% in November 2021

The Board of our Company would make the calls for this purpose at the relevant time.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

Savithri Parekh
Joint Company Secretary and Compliance Officer

Copy to:
The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19- 00 SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevelt Road,
Taipei, Taiwan, 10084

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