



(Formerly known as Meenakshi Enterprises Limited)
A NBFC listed at Bombay Stock Exchange

CIN: L51102TZ1982PLC029253

Regd Office: Shop No 3, 1st Floor, Adhi Vinayaga Complex,
No 3 Bus stand, Gopalsamy Temple Street, Ganapathy,
Coimbatore, Tamil Nadu, India-641006
Email: investor@jmjfintechltd.com
Mob:7395922291/92

February 19, 2025

To,
BSE Limited
Listing Dept / Dept of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Kala Ghoda, Fort,
Mumbai - 400 001

Scrip Code - 538834

Dear Sir / Madam,

Sub: Outcome of meeting of the Right issue Committee of the JMJ Fintech Limited ("Company") held on Wednesday, February 19, 2025.

This is further to the meeting of the Board of Directors of the Company held on January 21, 2025 approving the issue of equity shares by way of rights issue to the existing shareholders of the Company for an amount not exceeding Rs. 49 Crores (Rupees Forty Nine Crores Only) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws ("Rights Issue") in the ratio and price to be decided at a later stage.

Considering that there has been certain Material development along with the future requirements in the Draft Letter of Offer, we hereby inform you that the Right issue Committee of the Company at its meeting held on Wednesday, February 19, 2025, approved the Draft Letter of Offer ("DLOF") dated February 19, 2025, for submission of the same to the Stock Exchanges where the equity shares of the Company are listed.

The DLOF will be submitted to BSE Limited for seeking in-principal approval for the said Rights Issue.

Also, please find enclosed the additional details as required under the regulation 30 of SEBI LODR 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the proposed Rights issue as an **Annexure I**.

The meeting of the Right issue Committee commenced at **11:30 A.M.** and concluded at **12.15 P.M.**

Kindly take the same on record and acknowledge.

Thanking you,

Yours Faithfully,

FOR, JMJ FINTECH LIMITED



JOJU MADATHUMPADY JOHNY
MANAGING DIRECTOR
DIN: 02712125



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Annexure – I

The details as required under SEBI (Listing Obligation & Disclosure Requirements) 2015 Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, with respect to the Right issue is given as under:

Particulars	Details
Details Type of securities proposed to be issued	Issuance of Partly Paid-up Equity Share of the face value of Rs. 10/- each of the Company.
Type of issuance (Further Public offering, Rights issue, Depository Receipts (ADR if GDR), Qualified institutions placement, Preferential allotment etc.);	Right issue to the existing shareholders.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (Approximately);	Number of Equity Share and, in such ratio, as may be decided by the Board of Directors/Rights Issue committee for an Amount up to Rs. 49 Crores (Rupees Forty Nine Crores Only).
Any cancellation or termination of proposal for issuance of Securities including reasons thereof.	N.A.

Yours Faithfully,

FOR, JMJ FINTECH LIMITED

JOJU MADATHUMPADY JOHNY
MANAGING DIRECTOR
DIN: 02712125

